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MISCELLANEOUS

** Asterisks denote mandatory information*

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	12-Apr-2011 17:45:40
Announcement No.	00169

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

Announcement Title *	NEWS RELEASE - Signing of Documentation for US\$1,500 Million Syndicated Facilities
Description	<p>Wilmar International Limited ("Wilmar") is pleased to announce that the documentation for the US\$1,500 million syndicated revolving credit facilities (the "Facilities") referred to in Wilmar's News Release of 5 April 2011 has been signed. The Facilities granted to Wui Pte Ltd, a wholly-owned subsidiary of Wilmar, comprise 3 tranches with tenors of 1, 2 and 3 years and are guaranteed by Wilmar. The Facilities will be used to finance the general corporate and working capital requirements of the Wilmar Group.</p> <p>The Facilities are fully underwritten by BNP Paribas, Citibank, N.A., Singapore Branch, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Oversea-Chinese Banking Corporation Limited and Sumitomo Mitsui Banking Corporation. The Mandated Lead Arrangers and Bookrunners in relation to the Facilities are BNP Paribas, Citigroup Global Markets Singapore Pte Ltd, DBS Bank Ltd., The Hongkong and Shanghai Banking Corporation Limited, Oversea-Chinese Banking Corporation Limited and Sumitomo Mitsui Banking Corporation.</p> <p>Issued by Wilmar International Limited 12 April 2011</p>
Attachments	Total size = 0 (2048K size limit recommended)

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