



WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

Wilmar International Limited (the "Company" or "Wilmar") wishes to announce the following:

Change in shareholding in subsidiary

1. Alam Palm Plantations Sdn Bhd (Malaysian Subsidiary)

Sapi Plantations Sdn Bhd, a direct wholly-owned subsidiary of PPB Oil Palms Berhad, which is in turn, a direct wholly-owned subsidiary of Wilmar, has increased its equity interest in Alam Palm Plantations Sdn Bhd ("APP"), from 70% to 100% by way of acquisition of 1,650,000 ordinary shares of RM1 per share from Kuok Brothers Sdn Bhd ("KBSB"), a substantial shareholder of Wilmar. The total cash consideration for the aforesaid 1,650,000 ordinary shares (representing 30% of the issued and paid-up share capital of APP) was RM13,049 which was arrived at on a willing-buyer, willing-seller basis. Following the aforesaid acquisition, APP has become an indirect wholly-owned subsidiary of Wilmar.

Acquisition of new subsidiaries and associated company

2. Blossom Skyline Sdn Bhd (Malaysian Subsidiary)

Blossom Skyline Sdn Bhd ("Blossom") is an indirect 100% owned subsidiary of Wilmar acquired by way of purchase of a total of 25,000 ordinary shares of RM1 per share by APP from KBSB. The total cash consideration for the acquisition of the aforesaid shares was RM540,098 which was arrived at on a willing-buyer, willing-seller basis. The principal activity of Blossom is that of investment holding.

3. Pyro Corporate Ltd (British Virgin Islands Associated Company)

Pyro Corporate Ltd ("Pyro") is an indirect 50% owned associated company of Wilmar acquired by way of purchase of a total of 100 ordinary shares of US\$1 per share by APP from Charcoal Black Limited, which is not related to the Wilmar Group. The total cash consideration for the acquisition of the aforesaid shares was RM614,183 which was arrived at on a willing-buyer, willing-seller basis. The principal activity of Pyro is that of investment holding.

4. Wilmar Ticaret Limited Sirketi (Turkish Subsidiary)

Wilmar Ticaret Limited Sirketi ("WILTIC") is an indirect 100% owned subsidiary of Wilmar acquired by way of purchase of a total of 400 ordinary shares by Wilmar Europe Holdings B.V., a direct 100% owned subsidiary of Wilmar from two individual shareholders for a total cash consideration of EUR2. The purchase consideration was arrived at on a willing-buyer, willing-seller basis. The principal activities of WILTIC are that of trade and commerce in agricultural commodities.

12 January 2011

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Announcement – Changes to subsidiaries and associated company (cont'd)

Merger of Subsidiaries

5. Merger of Two Indonesian Subsidiaries – PT Karya Putrakreasi Nusantara and PT Multimas Nabati Asahan

The merger of PT Karya Putrakreasi Nusantara (“PT KPKN”) and PT Multimas Nabati Asahan (“PT MNA”) (which are both indirect wholly-owned subsidiaries of Wilmar), was completed in December 2010 (“Merger”). Following the completion of the Merger, PT MNA is the surviving company and PT KPKN has ceased to exist in December 2010.

6. Merger of Two Indonesian Subsidiaries – PT Mekar Bumi Andalas and PT Wilmar Nabati Indonesia

The merger of PT Mekar Bumi Andalas (“PT MBA”) and PT Wilmar Nabati Indonesia (“PT WINA”) (which are both indirect wholly-owned subsidiaries of Wilmar), was completed in December 2010 (“Merger”). Following the completion of the Merger, PT WINA is the surviving company and PT MBA has ceased to exist in December 2010.

Save as disclosed above, none of the directors or substantial shareholders of the Company has any direct or indirect interest in the above transactions.

Issued by
WILMAR INTERNATIONAL LIMITED
12 January 2011