


Asset Acquisitions and Disposals::Federal Court of Australia approves the acquisition of Goodman Fielder by Scheme of Arrangement

Issuer & Securities

Issuer/ Manager	WILMAR INTERNATIONAL LIMITED
Securities	WILMAR INTERNATIONAL LIMITED - SG1T56930848 - F34
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Announcement Details

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Submitted By (Co./ Ind. Name)	Teo La-Mei
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached announcement.

Attachments	<div><div> Federal Court of Australia approves the acquisition of Goodman Fielder by Scheme of Arrangement_2Mar15.pdf</div><div>Total size =31K</div></div>
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WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

**FEDERAL COURT OF AUSTRALIA APPROVES THE ACQUISITION OF GOODMAN FIELDER BY
SCHEME OF ARRANGEMENT**

Reference is made to the announcement of Wilmar International Limited ("**Wilmar**" or the "**Company**") dated 28 April 2014 relating to a proposal made by the Company and First Pacific Company Limited ("**First Pacific**") to Goodman Fielder Limited ("**Goodman Fielder**") to acquire the entire issued share capital of Goodman Fielder by way of a scheme of arrangement ("**Scheme**"). Reference is also made to the Company's further announcements dated 15 May 2014, 16 May 2014, 2 July 2014, 8 September 2014, 25 September 2014, 21 October 2014, 16 February 2015, 18 February 2015 and 26 February 2015, updating shareholders with further information in relation to that proposal.

The Company's announcement dated 2 July 2014 envisaged that implementation of the Scheme would occur after all conditions precedent have been satisfied. The final condition precedent is the approval of the Scheme by the Federal Court of Australia.

In Sydney today, the Federal Court of Australia made orders approving the Scheme. It is expected that a copy of the Federal Court of Australia's orders will be lodged with the Australian Securities and Investments Commission on Tuesday 3 March 2015 at which time the Scheme will become legally effective.

Should this occur, the Scheme will be implemented on 17 March 2015.

Issued by
WILMAR INTERNATIONAL LIMITED
2 March 2015