


Asset Acquisitions and Disposals::Implementation of Scheme of Arrangement

Issuer & Securities

Issuer/ Manager	WILMAR INTERNATIONAL LIMITED
Securities	WILMAR INTERNATIONAL LIMITED - SG1T56930848 - F34
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Announcement Details

Announcement Title	Asset Acquisitions and Disposals
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Announcement Sub Title	Implementation of Scheme of Arrangement
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Submitted By (Co./ Ind. Name)	Teo La-Mei
Designation	Company Secretary
Description (Please provide a detailed description of the event in the box below)	Please see attached announcement.
Attachments	 Implementation of Scheme of Arrangement_17Mar2015.pdf Total size =30K

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WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore)
(Company Registration No. 199904785Z)

ANNOUNCEMENT

IMPLEMENTATION OF SCHEME OF ARRANGEMENT

Reference is made to the announcement of Wilmar International Limited ("**Wilmar**" or the "**Company**") dated 28 April 2014 relating to a proposal made by the Company and First Pacific Company Limited ("**First Pacific**") to Goodman Fielder Limited ("**Goodman Fielder**") to acquire the entire issued share capital of Goodman Fielder by way of a scheme of arrangement ("**Scheme**"). Reference is also made to the Company's further announcements dated 15 May 2014, 16 May 2014, 2 July 2014, 8 September 2014, 25 September 2014, 21 October 2014, 16 February 2015, 18 February 2015, 26 February 2015, 27 February 2015 and 2 March 2015, updating shareholders with further information in relation to that proposal.

The Scheme has been implemented today.

Wilmar and First Pacific, through 50:50 jointly owned entities, now hold all of the shares in Goodman Fielder.

Issued by
WILMAR INTERNATIONAL LIMITED
17 March 2015