

Wilmar International Limited

Co. Reg. No. 199904785Z

56 Neil Road, Singapore 088830

Tel (65) 6216 0244

Telex RS 23171 WILMAR

info@wilmar.com.sg

www.wilmar-international.com



NEWS RELEASE

WILMAR INTERNATIONAL LIMITED

Syndicated Loan Facility of US\$1,500 Million

Singapore, 23 May 2018 - Wilmar International Limited ("**Wilmar**") is pleased to announce that its wholly-owned subsidiary, Wii Pte Ltd, has signed a mandate letter for the launch of a Syndicated Loan Facility of US\$1,500 Million (the "**Facility**") with DBS Bank Ltd, The Hongkong and Shanghai Banking Corporation Limited, Mizuho Bank, Ltd., MUFJ Bank, Ltd, Oversea-Chinese Banking Corporation Limited, United Overseas Bank Limited and Westpac Banking Corporation Limited, (each a "**Mandated Lead Arranger and a Bookrunner**" or "**MLAB**", and collectively, the "**MLABs**"). The purpose of the Facility is to refinance existing debt and to finance general corporate and working capital requirements of Wilmar and its subsidiaries. The Facility is guaranteed by Wilmar and fully underwritten by the MLABs.

Documentation for the Facility is currently in progress and is expected to be signed in due course.

About Wilmar:

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is today Asia's leading agribusiness group. Wilmar is ranked amongst the largest listed companies by market capitalisation on the Singapore Exchange.

Wilmar's business activities include oil palm cultivation, oilseed crushing, edible oils refining, sugar milling and refining, manufacturing of consumer products, specialty fats, oleochemicals, biodiesel and fertilisers as well as flour and rice milling. At the core of Wilmar's strategy is an integrated agribusiness model that encompasses the entire value chain of the agricultural commodity business, from cultivation, processing, merchandising to manufacturing of a wide range of branded agricultural products. It has over 500 manufacturing plants and an extensive distribution network covering China, India, Indonesia and some 50 other countries. The Group has a multinational workforce of about 90,000 people.

Wilmar's portfolio of high quality processed agricultural products is the preferred choice of consumers and the food manufacturing industry. Its consumer-packed products have a leading share in many Asian and African countries. Through scale, integration and the logistical advantages of its business model, Wilmar is able to extract margins at every step of the value chain, thereby reaping operational synergies and cost efficiencies. Wilmar is a firm advocate of sustainable growth and is committed to its role as a responsible corporate citizen.

ISSUED BY	:	Wilmar International Limited
CONTACT	:	Ms LIM Li Chuen (Investor Relations) / Ms Iris CHAN (Corporate Communications)
DURING OFFICE HOURS	:	+65-6507-0592/+65-6216-0870
EMAIL	:	lim.lichuen@wilmar.com.sg / iris.chan@wilmar.com.sg
