

Wilmar International Limited

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Background

Wilmar International Limited, founded in 1991 and headquartered in Singapore, is Asia's leading agribusiness group. We are one of the largest companies by market capitalisation listed on the Singapore Exchange.

Our business activities include oil palm cultivation, oilseeds crushing, edible oils refining, sugar milling and refining, specialty fats, oleochemicals, biodiesel and fertilisers manufacturing and grains processing. Supported by a multinational staff force of over 93,000 people, our operations span over 450 manufacturing plants globally and are supported by an extensive distribution network covering China, India, Indonesia and some 50 other countries.

Leadership Position

- World's largest processor and merchandiser of palm and lauric oils
- China: Leading oilseeds crusher, consumer pack edible oils merchandiser, edible oils refiner, and specialty fats and oleochemicals manufacturer
- Indonesia & Malaysia: One of the largest palm oil plantation owners and the largest palm oil refiner
- India: One of the largest oilseeds crusher, edible oil refiners and a leading producer of consumer pack edible oils
- Australia: Largest raw sugar producer and refiner, and leading consumer brands in sugar and sweetener market
- Ukraine: Largest edible oils refiner
- Africa: Leading importer of edible oils into East and South Africa

Key Stock Information (As at 31 March 2013)

Stock code : F34.SI (SGX), WLIL.SI (Reuters)
 Share price : S\$3.45
 Shares outstanding : 6,396 million
 Market capitalisation : S\$22.068 billion
 52-week High (3 May 2012) : S\$4.98
 52 Week Low (13 Sep 2012) : S\$2.99

Key Shareholders

Kuok Group : 32%
 Kuok Khoon Hong : 12%
 Martua Sitorus : 10%
 Archer Daniels Midland : 16%

Investment Merits

Global Operating Scale and Distribution Reach

Operations in more than 20 countries, supported by a multinational staff force of over 93,000 people and over 450 processing plants. With an extensive distribution network, our products are sold to more than 50 countries globally.

Large-scale Integrated Business Model

Strategic locations close to raw material sources, road and rail systems and end markets.

Experienced Management Team

Highly capable, committed and motivated team with in-depth understanding of rapidly evolving local markets.

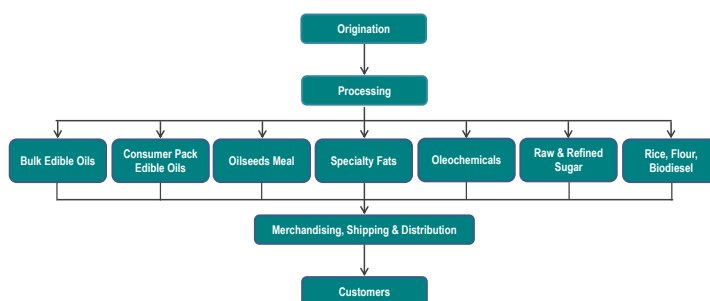
Leading Brands

Over 100 brands across the world, with leading positions in China, India and Indonesia.

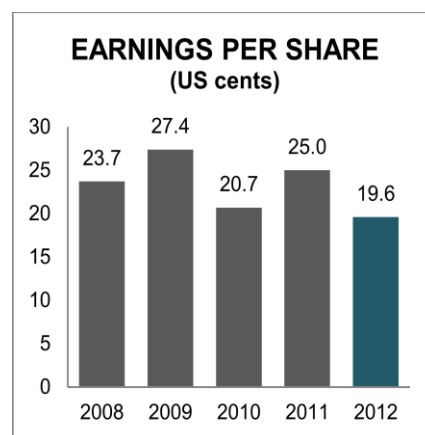
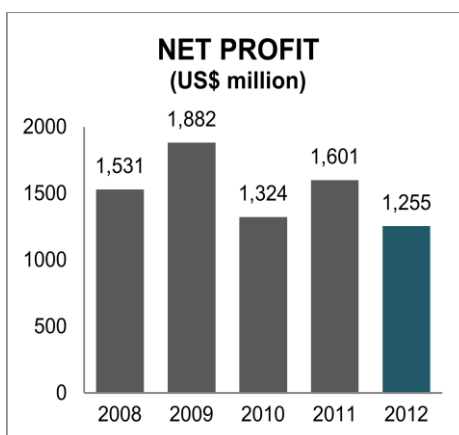
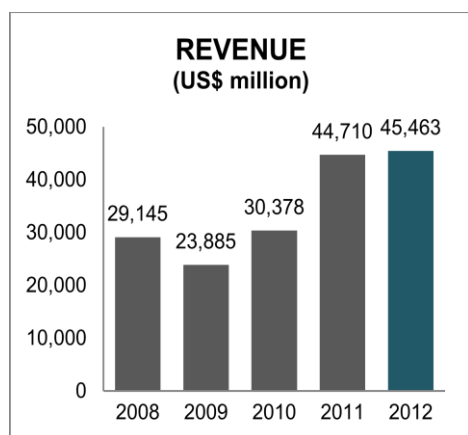
Growing Demand for Quality Agriproducts

Asia's rising affluence and rapid urbanisation will drive demand for high quality agriproducts.

Integrated Business Model



Financial Highlights



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