

Wilmar International Limited (formerly known as Ezyhealth Asia Pacific Ltd)

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Notice of Substantial Shareholder's Interest in Wilmar International Limited ("WIL")

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PART I [Please complete this Part]

1. **Date of notice to issuer** : 10/08/2006
2. **Name of Substantial Shareholder** : **Archer Daniels Midland Company ("ADM")**

3. **Please tick one or more appropriate box(es)**

☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]

☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]

☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. **Date of change of deemed interest** :
2. **Name of registered holder** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **Information relating to shares held in the name of the Registered Holder :-**

No. of shares held before the change	:	
As a percentage of issued share capital	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital	:	

PART III

1. **Date of change of interest** : 07/08/2006
2. **The change in the percentage level** : From 98.8% to 83.8%

3. **Circumstance(s) giving rise to the interest or change in interest** :

ADM is deemed to be interested in all WIL shares beneficially held by Wilmar Holdings Pte Ltd ("WHPL"). Following the sale of 75,000,000 WIL shares by WHPL, ADM's deemed interest was reduced to 2,075,000,000 WIL shares.

4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

In addition to WHPL's sale of 75,000,000 WIL shares to investors at S\$0.80 per share in connection with WIL's offer & placement exercise which closed on 7 August 2006 ("Placement Exercise"), WIL has allotted 300,000,000 new shares on 7 August 2006 in connection with its Placement Exercise. The change in percentage level was as a result of the sale of shares by WHPL and the enlarged WIL's share capital base.

PART IV

1. **Holdings of Substantial shareholder, including direct and deemed interest :-**

		Direct	Deemed
No. of shares held before the change	:	0	2,150,000,000
As a percentage of issued share capital ^(Note 1)	:	0.0%	98.8%
No. of shares held after the change:	:	0	2,075,000,000
As a percentage of issued share capital ^(Note 2)	:	0.0%	83.8%

Note 1: The percentages are computed based on 2,176,555,000 issued and paid-up shares BEFORE the allotment of 300,000,000 new shares in connection with the Placement Exercise

Note 2: The percentages are computed based on 2,476,555,000 issued and paid-up shares AFTER the allotment of 300,000,000 new shares in connection with the Placement Exercise