

Wilmar International Limited (formerly known as Ezyhealth Asia Pacific Ltd)

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Notice of Substantial Shareholder's Interest in Wilmar International Limited ("WIL")

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PART I [Please complete this Part]

1. **Date of notice to issuer** : 10/08/2006
2. **Name of Substantial Shareholder** : **Archer Daniels Midland Asia-Pacific Limited ("ADM-AP")**
3. **Please tick one or more appropriate box(es)**
☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. **Date of change of deemed interest** :
2. **Name of registered holder** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **Information relating to shares held in the name of the Registered Holder :-**

No. of shares held before the change	:	
As a percentage of issued share capital	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital	:	

PART III

1. **Date of change of interest** : 07/08/2006
2. **The change in the percentage level** : From 98.8% to 83.8%

3. **Circumstance(s) giving rise to the interest or change in interest** :
ADM-AP is deemed to be interested in all WIL shares beneficially held by Wilmar Holdings Pte Ltd ("WHPL"). Following the sale of 75,000,000 WIL shares by WHPL, ADM-AP's deemed interest was reduced to 2,075,000,000 WIL shares.

4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

In addition to WHPL's sale of 75,000,000 WIL shares to investors at S\$0.80 per share in connection with WIL's offer & placement exercise which closed on 7 August 2006 ("Placement Exercise"), WIL has allotted 300,000,000 new shares on 7 August 2006 in connection with its Placement Exercise. The change in percentage level was as a result of the sale of shares by WHPL and the enlarged WIL's share capital base.

PART IV

1. **Holdings of Substantial shareholder, including direct and deemed interest :-**

		Direct	Deemed
No. of shares held before the change	:	0	2,150,000,000
As a percentage of issued share capital ^(Note 1)	:	0.0%	98.8%
No. of shares held after the change:	:	0	2,075,000,000
As a percentage of issued share capital ^(Note 2)	:	0.0%	83.8%

Note 1: The percentages are computed based on 2,176,555,000 issued and paid-up shares BEFORE the allotment of 300,000,000 new shares in connection with the Placement Exercise

Note 2: The percentages are computed based on 2,476,555,000 issued and paid-up shares AFTER the allotment of 300,000,000 new shares in connection with the Placement Exercise