

Wilmar International Limited (formerly known as Ezyhealth Asia Pacific Ltd)

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Notice of Director/Substantial Shareholder's Interest in Wilmar International Limited ("WIL")

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PART I [Please complete this Part]

1. **Date of notice to issuer** : 10/08/2006
2. **Name of Director/Substantial Shareholder** : **Martua Sitorus**
3. **Please tick one or more appropriate box(es)**
☒ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
☐ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. **Date of change of deemed interest** : 07/08/2006
2. **Name of registered holder** : **Wilmar Holdings Pte Ltd**

Mr Sitorus is deemed to be interested in all WIL shares beneficially held by Wilmar Holdings Pte Ltd ("WHPL"). Following the sale of 75,000,000 WIL shares by WHPL, Mr Sitorus' deemed interest was reduced to
3. **Circumstance(s) giving rise to the interest or change in interest** : 2,075,000,000 WIL shares.
4. **Information relating to shares held in the name of the Registered Holder :-**

| | | |
|--|---|---------------|
| No. of shares held before the change | : | 2,150,000,000 |
| As a percentage of issued share capital ^(Note 1) | : | 98.8% |
| No. of shares which are the subject of this notice | : | 75,000,000 |
| As a percentage of issued share capital ^(Note 1) | : | 3.4% |
| Amount of consideration (excluding brokerage and stamp duties) per share paid or received | : | \$0.80 |
| No. of shares held after the change | : | 2,075,000,000 |
| As a percentage of issued share capital ^(Note 2) | : | 83.8% |

PART III

1. **Date of change of interest** :
2. **The change in the percentage level** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

PART IV**1. Holdings of Director/Substantial shareholder, including direct and deemed interest :-**

| | | Direct | Deemed |
|--|---|---------------|---------------|
| No. of shares held before the change | : | 0 | 2,150,000,000 |
| As a percentage of issued share capital ^(Note 1) | : | 0.0% | 98.8% |
| No. of shares held after the change: | : | 0 | 2,075,000,000 |
| As a percentage of issued share capital ^(Note 2) | : | 0.0% | 83.8% |

Note 1: The percentages are computed based on 2,176,555,000 issued and paid-up shares **BEFORE** the allotment of 300,000,000 new shares in connection with the Placement Exercise

Note 2: The percentages are computed based on 2,476,555,000 issued and paid-up shares **AFTER** the allotment of 300,000,000 new shares in connection with the Placement Exercise

Additional Information

In addition to WHPL's sale of 75,000,000 WIL shares to investors at S\$0.80 per share in connection with WIL's offer & placement exercise which closed on 7 August 2006 ("Placement Exercise"), WIL has allotted 300,000,000 new shares on 7 August 2006 in connection with its Placement Exercise. The change in percentage level of Mr Sitorus' interest was as a result of both the sale of shares by WHPL and the enlarged WIL's share capital base.