

## Wilmar International Limited

### Notice of Change in the Percentage Level of Substantial Shareholder's Interest in Wilmar International Limited ("WIL")

#### PART I [Please complete this Part]

1. **Date of notice to issuer** : 21/8/2006
2. **Name of Director/Substantial Shareholder** : Martua Sitorus
3. **Please tick one or more appropriate box(es)**  
☒ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.  
[Please complete Parts II and IV]  
☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]  
☐ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

#### PART II

1. **Date of change of interest** : 18/8/2006
2. **Name of registered holder** : Wilmar Holdings Pte Ltd
3. **Circumstance(s) giving rise to the interest or change in interest** :

In connection with the offer and placement of 375,000,000 WIL shares, subject to an over-allotment option of 56,250,000 WIL shares ("Placement Exercise"), CIMB-GK Securities Pte. Ltd. (the "Over-Allotment and Stabilization Agent") has borrowed 56,250,000 WIL shares from Wilmar Holdings Pte Ltd ("WHPL"). A total of 431,250,000 WIL shares have been placed out at the close of the Placement Exercise. The Over-Allotment and Stabilization Agent has on 18 August 2006 exercised its over-allotment option to request WIL to allot and issue additional 56,250,000 new WIL shares for cash consideration of S\$0.80 per share for the purpose of returning the aforesaid shares to WHPL. Following the allotment of 56,250,000 new WIL shares, the total no. of issued and paid-up shares in WIL has increased from 2,476,555,000 to 2,532,805,000.

4. **Information relating to shares held in the name of the Registered Holder :-**

<b>No. of shares held before the change</b>	:	2,075,000,000
<b>As a percentage of issued share capital</b> (Note 1)	:	83.8%
<b>No. of shares which are the subject of this notice</b>	:	0
<b>As a percentage of issued share capital</b>	:	0.0%
<b>Amount of consideration (excluding brokerage and and stamp duties) per share paid or received</b>	:	0
<b>No. of shares held after the change</b>	:	2,075,000,000
<b>As a percentage of issued share capital</b> (Note 2)	:	81.9%

#### PART III

1. **Date of change of interest** :
2. **The change in the percentage level** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

**PART IV**

**1. Holdings of Director\Substantial shareholder, including direct and deemed interest :-**

		<b>Direct</b>	<b>Deemed</b>
<b>No. of shares held before the change</b>	<b>:</b>	0	2,075,000,000
<b>As a percentage of issued share capital</b> <small>(Note:1)</small>	<b>:</b>	0.0%	83.8%
<b>No. of shares held after the change:</b>	<b>:</b>	0	2,075,000,000
<b>As a percentage of issued share capital</b> <small>(Note: 2)</small>	<b>:</b>	0.0%	81.9%

**Note 1:** The percentages are computed based on 2,476,555,000 issued and paid-up shares **BEFORE** the allotment of 56,250,000 new shares in connection with the exercise of the over-allotment option

**Note 2:** The percentages are computed based on 2,532,805,000 issued and paid-up shares **AFTER** the allotment of 56,250,000 new shares in connection with the exercise of the over-allotment option