

## Wilmar International Limited

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**Notice of Change in the Percentage Level of Substantial Shareholder's Interest**  
**in Wilmar International Limited ("WIL")**

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### PART I [Please complete this Part]

1. **Date of notice to issuer** : 28/05/2007
2. **Name of Director/Substantial Shareholder** : **Archer Daniels Midland Asia-Pacific Limited**
3. **Please tick one or more appropriate box(es)**  
☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.  
[Please complete Parts II and IV]  
☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]  
☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

### PART II

1. **Date of change of interest** :
2. **Name of registered holder** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **Information relating to shares held in the name of the Registered Holder :-**

<b>No. of shares held before the change</b>	:		
<b>As a percentage of issued share capital</b> <sup>(Note 1)</sup>	:		
<b>No. of shares which are the subject of this notice</b>	:		
<b>As a percentage of issued share capital</b>	:		
<b>Amount of consideration (excluding brokerage and and stamp duties) per share paid or received</b>	:		
<b>No. of shares held after the change</b>	:		
<b>As a percentage of issued share capital</b> <sup>(Note 2)</sup>	:		

### PART III

1. **Date of change of interest** : 24/05/2007
2. **The change in the percentage level** : From 73.6% to 54.1%
3. **Circumstance(s) giving rise to the interest or change in interest** :

In connection with WIL's conditional voluntary takeover offer of PPBOP shares not owned by WIL ("Offer"), WIL has on 24 May 2007 allotted a total of 1,012,686,821 new WIL shares (based on valid acceptances received and successfully processed) in consideration of acceptances of the Offer by PPBOP shareholders. Following the allotment and issue of 1,012,686,821 new WIL shares, the total no. of issued and paid-up shares in WIL has increased from 2,819,927,772 to 3,832,614,593. (Note: WIL has on 19 March 2007 obtained shareholders' approval for the allotment and issue of up to 1,024,475,674 new WIL shares based on 100% acceptances)

4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

The change in percentage level was due to the issue of additional 1,012,686,821 new WIL shares which resulted in a larger share capital base.

**PART IV**

**1. Holdings of ~~Director~~Substantial shareholder, including direct and deemed interest :-**

		<b>Direct</b>	<b>Deemed</b>
<b>No. of shares held before the change</b>	:	0	2,075,000,000
<b>As a percentage of issued share capital</b> <sup>(Note:1)</sup>	:	0.0%	73.6%
<b>No. of shares held after the change:</b>	:	0	2,075,000,000
<b>As a percentage of issued share capital</b> <sup>(Note: 2)</sup>	:	0.0%	54.1%

Note 1: The percentages are computed based on 2,819,927,772 issued and paid-up shares as at 23 May 2007

Note 2: The percentages are computed based on 3,832,614,593 issued and paid-up shares as at 24 May 2007

**Yours faithfully**

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**Yu Hung Yen Stephen**  
**Managing Director (Asia Pacific)**  
**for Archer Daniels Midland Company**  
**Substantial Shareholder**