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Notice of Substantial Shareholder's Interest in

Wilmar International Limited (formerly known as Ezyhealth Asia Pacific Ltd) (the "Company")

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PART I [Please complete this Part]

1. **Date of notice to issuer** : 14/07/2006
2. **Name of Substantial Shareholder** : **Wilmar Holdings Pte Ltd**
3. **Please tick one or more appropriate box(es)**
☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
☒ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
☐ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. **Date of change of direct interest** : 14/07/2006
2. **Name of registered holder** : Wilmar Holdings Pte Ltd
("WHPL")
3. **Circumstance(s) giving rise to the interest or change in interest** : WHPL was allotted 21,500,000,000 new ordinary shares in the capital of the Company at S\$0.06 per new share in consideration of the sale of its entire shareholding in 12 companies ("Target Companies" as defined in the Company's circular dated 10 June 2006) to the Company.

4. **Information relating to shares held in the name of the Registered Holder :-**

No. of shares held before the change	:	0
As a percentage of issued share capital	:	0.0%
No. of shares which are the subject of this notice	:	21,500,000,000
As a percentage of issued share capital	:	98.8%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	Acquisition of shares owned by WHPL in 12 companies ("Target Companies" as defined in the Company's circular dated 10 June 2006) for a consideration of S\$1,290 million to be satisfied by the allotment and issue of 21,500,000,000 new ordinary shares in the capital of the Company at S\$0.06 per new share to WHPL.
No. of shares held after the change	:	21,500,000,000
As a percentage of issued share capital	:	98.8%

PART III

1. Date of change of interest :
2. The change in the percentage level : From % to %
3. Circumstance(s) giving rise to the interest or change in interest :
4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

PART IV

1. Holdings of Substantial shareholder, including direct and deemed interest :-

		Direct	Deemed
No. of shares held before the change	:	0	0
As a percentage of issued share capital	:	0.0%	0.0%
No. of shares held after the change:	:	21,500,000,000	0
As a percentage of issued share capital	:	98.8%	0.0%

The percentages are computed based on issued shares as at 14 July 2006 of 21,765,550,000 ordinary shares.