

Wilmar International Limited (formerly known as Ezyhealth Asia Pacific Ltd)

=====

Notice of Substantial Shareholder's Interest in Wilmar International Limited ("WIL")

=====

PART I [Please complete this Part]

1. **Date of notice to issuer** : 10/08/2006
2. **Name of Substantial Shareholder** : **Wilmar Holdings Pte Ltd ("WHPL")**
3. **Please tick one or more appropriate box(es)**
☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. **Date of change of direct interest** :
2. **Name of registered holder** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **Information relating to shares held in the name of the Registered Holder :-**

No. of shares held before the change	:	
As a percentage of issued share capital	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital	:	

PART III

1. **Date of change of interest** : 07/08/2006
2. **The change in the percentage level** : From 98.8% to 83.8%

WHPL's direct interest in WIL has reduced due to the sale of its 75,000,000 WIL shares at S\$0.80 per share to investors in connection with WIL's offer & placement of shares exercise which was closed on 7 August
3. **Circumstance(s) giving rise to the interest or change in interest** : 2006 ("Placement Exercise").

4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

In addition to the sale of 75,000,000 WIL shares by WHPL, WIL has allotted 300,000,000 new shares at S\$0.80 per share on 7 August 2006 in connection with its Placement Exercise. The change in percentage level was as a result of the sale of shares by WHPL and the enlarged WIL's share capital base.

PART IV

1. **Holdings of Substantial shareholder, including direct and deemed interest :-**

		Direct	Deemed
No. of shares held before the change	:	2,150,000,000	0
As a percentage of issued share capital ^(Note:1)	:	98.8%	0.0%
No. of shares held after the change:	:	2,075,000,000	0
As a percentage of issued share capital ^(Note: 2)	:	83.8%	0.0%

Note 1: The percentages are computed based on 2,176,555,000 issued and paid-up shares **BEFORE** the allotment of 300,000,000 new shares in connection with the Placement Exercise

Note 2: The percentages are computed based on 2,476,555,000 issued and paid-up shares **AFTER** the allotment of 300,000,000 new shares in connection with the Placement Exercise