

# Wilmar International Limited

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## Notice of Substantial Shareholder's / Director's\* Interest in Wilmar International Limited ("WIL")

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### PART I [Please complete this Part]

1. Date of notice to issuer : 1-Apr-09
2. Name of Director/Substantial Shareholder\* : Archer Daniels Midland Company
3. Please tick one or more appropriate box(es)
- ☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.  
[Please complete Parts II and IV]
- ☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
- ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.  
[Please complete Parts III and IV]

### PART II

1. Date of interest acquired/change of interest :
2. Name of registered holder :
3. Circumstance(s) giving rise to the interest or change in interest :
4. Information relating to shares held in the name of the Registered Holder :-

No. of shares held before the change	:	
As a percentage of issued share capital	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital	:	

### PART III

1. Date of interest acquired/change of interest : 1-Apr-09
2. The change in the percentage level : From 54.8352% to 39.7197%
3. Circumstance(s) giving rise to the interest or change in interest : The changes are pursuant to the interim distribution *in specie* by Wilmar Holdings Pte Ltd and Wilmar International Holdings Limited, both in Members' Voluntary Liquidation, to their shareholders

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

The changes in deemed interest arose from:

- interim distribution *in specie* of 1,199,999,980 WIL Shares by Wilmar Holdings Pte Ltd ("WHPL"), a subsidiary of Wilmar International Holdings Limited ("WIHL"), both in Members' Voluntary Liquidation, to its shareholders, which include:
  - (a) 234,771,033 WIL shares to Archer Daniels Midland Asia-Pacific Limited

**PART IV**

1. Holdings of ~~Director~~Substantial shareholder\*, including direct and deemed interest :-

		Direct	Deemed
No. of shares held before the change	:	0	3,501,604,224
As a percentage of issued share capital	:	0	54.8352%
No. of shares held after the change:	:	0	2,536,375,301*
As a percentage of issued share capital	:	0	39.7197%

\* include 24 WIL Shares held on trust by the liquidator of WHPL for WIHL pending final distribution

The percentages are computed based on 6,385,681,185 issued shares and paid-up WIL shares

Yours faithfully

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Name: K. Peter Hopp  
Archer Daniels Midland Company  
Substantial shareholder

\* to delete as applicable.