

Wilmar International Limited

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Notice of Substantial Shareholder's / Director's* Interest in Wilmar International Limited ("WIL")

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PART I [Please complete this Part]

1. **Date of notice to issuer** : 1-Apr-09
2. **Name of Director/Substantial Shareholder*** : Golden Parklane Limited
3. **Please tick one or more appropriate box(es)**
 - ☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
 - ☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
 - ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. **Date of interest acquired/change of interest** :
2. **Name of registered holder** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **Information relating to shares held in the name of the Registered Holder :-**

No. of shares held before the change	:	
As a percentage of issued share capital	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital	:	

PART III

1. **Date of interest acquired/change of interest** : 1-Apr-09
2. **The change in the percentage level** : From 48.1446% to 33.4059%
3. **Circumstance(s) giving rise to the interest or change in interest** : The changes are pursuant to the interim distribution *in specie* by Wilmar Holdings Pte Ltd and Wilmar International Holdings Limited, both in Members' Voluntary Liquidation, to their shareholders

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

The changes in deemed interest arose from:

- (i) interim distribution *in specie* of 1,199,999,980 WIL Shares (include WIL shares distributed to Wilmar International Holdings Limited ("WIHL")) by Wilmar Holdings Pte Ltd ("WHPL") & WIHL, both in Members' Voluntary Liquidation, to their shareholders, including the following companies, in which Golden Parklane Limited is deemed to be interested in the WIL shares as shown below:-
- 18,547,772 shares to Bonoto Investments Limited
 - 117,359,666 shares to Bolney Enterprises Limited
 - 117,359,666 shares to Firefly Limited
 - 5,567,047 shares to Mallfield Holdings Limited

PART IV

1. Holdings of Director/Substantial shareholder*, including direct and deemed interest :-

		Direct	Deemed
No. of shares held before the change	:	0	3,074,362,557
As a percentage of issued share capital	:	0	48.1446%
No. of shares held after the change:	:	0	2,133,196,752*
As a percentage of issued share capital	:	0	33.4059%

* include 24 WIL Shares held on trust by the liquidator of WHPL for WIHL pending final distribution

The percentages are computed based on 6,385,681,185 issued shares and paid-up WIL shares

Yours faithfully

Martus Sitorus
Golden Parklane Limited
Substantial shareholder

* to delete as applicable.