

Wilmar International Limited

=====

Notice of Substantial Shareholder's / Director's* Interest in Wilmar International Limited ("WIL")

=====

PART I [Please complete this Part]

1. **Date of notice to issuer** : 1-Apr-09
2. **Name of Director/Substantial Shareholder*** : Wilmar Holdings Pte Ltd
(In Members' Voluntary Liquidation)
3. **Please tick one or more appropriate box(es)**
 - ☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
 - ☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
 - ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. **Date of interest acquired/change of interest** :
2. **Name of registered holder** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **Information relating to shares held in the name of the Registered Holder :-**

No. of shares held before the change	:	
As a percentage of issued share capital	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital	:	

PART III

1. **Date of interest acquired/change of interest** : 1-Apr-09
2. **The change in the percentage level** : From 48.1446% to 29.3526%
3. **Circumstance(s) giving rise to the interest or change in interest** : The change is pursuant to the interim distribution *in specie* of 1,199,999,980 WIL Shares by Wilmar Holdings Pte Ltd (In Members' Voluntary Liquidation) to its shareholders
4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

As above

PART IV

1. Holdings of ~~Director~~/Substantial shareholder*, including direct and deemed interest :-

		Direct	Deemed
No. of shares held before the change	:	3,074,362,557	0
As a percentage of issued share capital	:	48.1446%	0
No. of shares held after the change:	:	1,874,362,577	0
As a percentage of issued share capital	:	29.3526%	0

The percentages are computed based on 6,385,681,185 issued shares and paid-up WIL shares

Yours faithfully

Chang See Hiang
Liquidator of Wilmar Holdings Pte Ltd
Substantial shareholder

** to delete as applicable.*