

Wilmar International Limited

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Notice of Substantial Shareholder's / Director's* Interest in Wilmar International Limited ("WIL")

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PART I [Please complete this Part]

1. Date of notice to issuer : 1-Apr-09
2. Name of Director/Substantial Shareholder* : Wilmar International Holdings Limited
(In Members' Voluntary Liquidation)
3. Please tick one or more appropriate box(es)
 - ☐ a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
[Please complete Parts II and IV]
 - ☐ a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
 - ☒ a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
[Please complete Parts III and IV]

PART II

1. Date of interest acquired/change of interest :
2. Name of registered holder :
3. Circumstance(s) giving rise to the interest or change in interest :
4. Information relating to shares held in the name of the Registered Holder :-

No. of shares held before the change	:	
As a percentage of issued share capital	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital	:	

PART III

1. Date of interest acquired/change of interest : 1-Apr-09
2. The change in the percentage level : From 48.1446% to 29.3526%
3. Circumstance(s) giving rise to the interest or change in interest : The changes are pursuant to the interim distribution *in specie* by Wilmar Holdings Pte Ltd and Wilmar International Holdings Limited, both in Members' Voluntary Liquidation, to their shareholders

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

The changes in deemed interest arose from

- interim distribution *in specie* of 1,199,999,980 WIL Shares by Wilmar Holdings Pte Ltd ("WHPL"), a subsidiary of Wilmar International Holdings Limited ("WIHL"), both in Members' Voluntary Liquidation, to its shareholders

PART IV

1. Holdings of ~~Director~~/Substantial shareholder*, including direct and deemed interest :-

		Direct	Deemed
No. of shares held before the change	:	0	3,074,362,557
As a percentage of issued share capital	:	0	48.1446%
No. of shares held after the change:	:	0	1,874,362,601*
As a percentage of issued share capital	:	0	29.3526%

* include 24 WIL Shares held on trust by the liquidator of WHPL for WIHL pending final distribution

The percentages are computed based on 6,385,681,185 issued shares and paid-up WIL shares

Yours faithfully

Chang See Hiang
Liquidator of Wilmar International Holdings Limited
Substantial shareholder

* to delete as applicable.