

NOTICE OF A SUBSTANTIAL SHAREHOLDER'S INTEREST *

* Asterisks denote mandatory information

Name of Announcer *	WILMAR INTERNATIONAL LIMITED
Company Registration No.	199904785Z
Announcement submitted on behalf of	WILMAR INTERNATIONAL LIMITED
Announcement is submitted with respect to *	WILMAR INTERNATIONAL LIMITED
Announcement is submitted by *	COLIN TAN TIANG SOON
Designation *	COMPANY SECRETARY
Date & Time of Broadcast	26-May-2010 20:09:02
Announcement No.	00156

>> ANNOUNCEMENT DETAILS

The details of the announcement start here ...

>> PART I

1.	Date of notice to issuer *	26-05-2010
2.	Name of <u>Substantial Shareholder</u> *	Kerry Holdings Limited

- 3. Please tick one or more appropriate box(es): *
 - Notice of a New Substantial Shareholder's interest. [Please complete Part II and IV]

>> PART II

1.	Date of change of <u>Deemed Interest</u>	24-05-2010
2.	Name of Registered Holder	Please see attached
3.	Circumstance(s) giving rise to the interest or change in interest	# Others
	# Please specify details	Please see attached

4. Information relating to shares held in the name of the Registered Holder

No. of <u>Shares</u> held before the change	291,392,166
As a percentage of issued share capital	4.6 %
No. of Shares which are subject of this notice	30,014,267
As a percentage of issued share capital	0.5 %
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	5.868
No. of Shares held after the change	321,406,433

of a transaction or a series of

As a percentage of issued share capital	5.0 %

>> PART III

1.	Date of change of [Select Option]	
2.	The change in the percentage level	From % To %
3.	Circumstance(s) giving rise to the interest or change in interest	[Select Option]
	# Please specify details	
4.	A statement of whether the change in the percentage level is the result	

>> PART IV

transactions:

1. Holdings of <u>Substantial Shareholder</u>, including direct and deemed interest:

	Direct	Deemed
No. of shares held before the change	0	291,392,166
As a percentage of issued share capital	0 %	4.6 %
No. of shares held after the change	0	321,406,433
As a percentage of issued share capital	0 %	5.0 %

Footnotes

The percentages are computed based on 6,392,360,905 issued and paid up shares in WIL.

Attachments

Notice of Change in Level of Percentage KHL.pdf

Total size = **167K**

(2048K size limit recommended)



Wilmar International Limited

in Wilmar International Limited ("WIL")

1. Date of notice to issuer

: 26/05/2010

2. Name of Director/Substantial Shareholder*

Notice of Substantial Shareholder's / Director's* Interest

: Kerry Holdings Limited ("KHL")

3. Please tick one or more appropriate box(es)

	a Director's (including a director who is a substantial shareholder) Interest and Change in Interest.
	[Please complete Parts II and IV]
✓	a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
	a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest.
	[Please complete Parts III and IV]

PART II

1. Date of interest acquired/change of interest

: 24/05/2010

2. Name of registered holder

: Dalex Investments Limited ("Dalex")
Harpole Resources Limited ("Harpole")
Natalon Company Limited ("Natalon")
Raffles Nominees Pte Ltd and UOB Kay
Hian Private Limited (as nominees for Kerry
Asset Management Limited ("KAM"))

3. Circumstance(s) giving rise to the interest or change in interest

: Off-market acquisitions of a total of 30,014,267 shares in WIL.

After the acquisitions, KHL is deemed interested in the following shares in WIL by virtue of KHL's direct/indirect shareholding in the following companies:-

	No. of WIL shares
Company name	interested
Dalex	30,405,900
Harpole	256,211,778
KAM	1,028,400
Natalon	33,760,355

4. Information relating to shares held in the name of the Registered Holder:-

No. of shares held before the change	:	291,392,166
As a percentage of issued share capital	:	4.6%
No. of shares which are the subject of this notice	į	30,014,267
As a percentage of issued share capital	:	0.5%
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	US\$125,000,000 for 30,012,355 WIL shares (i.e. approximately US\$4.165 per share at a rate of US\$1.00 : S\$1.4089) and S\$11,109.29 for 1,912 WIL shares (i.e. S\$5.8103 per share)
No. of shares held after the change	:	321,406,433
As a percentage of issued share capital	:	5.0%

PART III

1. Date of interest acquired/change of interest

2. The change in the percentage level : From % to %

3. Circumstance(s) giving rise to the interest or change in interest

4. A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.

PART IV

1. Holdings of <u>Director/Substantial shareholder*</u>, including direct and deemed interest :-

		Direct	Deemed
No. of shares held before the change	1	0	291,392,166
As a percentage of issued share capital	:	0%	4.6%
No. of shares held after the change	:	o	321,406,433
As a percentage of issued share capital	:	0%	5.0%

The percentages are computed based on 6,392,360,905 issued shares in WIL as at 24/05/2010.