

WILMAR INTERNATIONAL LIMITED

(Incorporated in the Republic of Singapore) (Company Registration No. 199904785Z)

ANNOUNCEMENTS

The Board of Directors of Wilmar International Limited ("Wilmar") is pleased to announce the following:

1. Completion of compulsory acquisition of PPB Oil Palms Berhad ("PPBOP")

The Company has on 13 August 2007 allotted a total of 9,447,616 Wilmar shares in connection with the compulsory acquisition of the remaining PPBOP shares. The total number of issued and paid-up shares has increased to 6,385,681,185.

2. Investments/Incorporation of new subsidiaries

a. Wilmar (Shanghai) IT Services Co., Ltd (China company)

Wilmar Excel Pte. Ltd., a Wilmar subsidiary, has established a 100%-owned new company, Wilmar (Shanghai) IT Services Co., Ltd, in Shanghai at an investment cost of US\$500,000. The new wholly owned subsidiary will provide information technology services to Wilmar group of companies in China.

b. Nicole Shipping Co Limited & Natasha Shipping Co Limited (BVI companies)

The Company has acquired two new 100% ship owning and chartering subsidiaries, namely Nicole Shipping Co Limited ("Nicole") and Natasha Shipping Co Limited. Each of the abovementioned subsidiaries has an issued and paid-up capital of US\$50,000.

Nicole is currently underway to acquire an oil/chemical tanker named MT "Theresa Atlantic". The vessel will be registered under Tuvalu flag and have a cargo capacity of 26,606 mt. The purchase of MT Theresa Atlantic will be financed by bank borrowings.

The purpose of the investment is to further support the business operation and enhance the operational efficiency of the Group.

c. Mixbury Holdings Limited (BVI company)

Wilmar Plantations Limited ("Wilmar Plantations"), a wholly-owned Wilmar subsidiary, has been allotted a total of 600,000 shares of US\$1/- each at par in Mixbury Holdings Limited ("Mixbury") making it a wholly-owned subsidiary of Wilmar Plantations. Mixbury, an investment holding company, owns 30% equity investment in an Indonesian company, PT Siak Prima Sakti (PT SPS), which is 70% owned by Wilmar Plantations. Following the above investment in Mixbury, PT SPS becomes a 100% subsidiary of Wilmar Plantations.

None of the directors or substantial shareholders has any direct or indirect interest in the above transactions.

3. Increase in issued and paid-up capital of subsidiaries

Pacific Rim Palm Oil Limited ("Pacific Rim") and Wilmar Plantations (Mauritius) Limited ("WPML"), both 100% owned Wilmar subsidiaries, have further increased their investments in the following plantation companies:

Name of Subsidiary	Investee Company	Subscription of additional new shares for cash	Total issued & paid-up capital after increase	Direct Interest after increase in share capital
Pacific Rim	PT Indoresins Putra Mandiri	22,155,000 shares of Rp1,000 per share (including 1,582,500 shares held by nominee)	31,850,000 shares of Rp1,000 per share	Remain at 70%
Pacific Rim	PT Putra Indo Tropical	9,027 shares of Rp1,000,000	18,200 shares of Rp1,000,000 per share	Remain at 51%
WPML	PT Daya Landak Plantations	22,120,000 shares of Rp1,000 per share (including 1,580,000 shares held by nominee)	31,850,000 shares of Rp1,000 per share	Remain at 70%
WPML	PT Pratama Prosentindo	8,772 shares of Rp1,000,000 per share	18,200 shares of Rp1,000,000 per share	Remain at 51%
WPML	PT Tritunggal Sentra Buana	18,750 shares of Rp1,000,000 per share	40,000 shares of Rp1,000,000 per share	Remain at 50%

4. Dissolution of Venessa Shipping Ltd ("Venessa")

Venessa, a ship owning and chartering subsidiary has been dissolved and ceased to be a subsidiary of the Company.

Issued by WILMAR INTERNATIONAL LIMITED 14 August 2007

Note: CIMB-GK Securities Pte. Ltd. was the financial adviser to the Company in relation to the acquisition of the Wilmar Group.