

Wilmar International Limited

Notice of Change in the Percentage Level of Substantial Shareholder's Interest in Wilmar International Limited ("Wilmar")

PART I [Please complete this Part]

1. **Date of notice to issuer** : 10/12/2007
2. **Name of Director/Substantial Shareholder** : **Wilmar Holdings Pte Ltd**
3. **Please tick one or more appropriate box(es)** :

☐	a Director's (including a director who is a substantial shareholder) Interest and Change in Interest. [Please complete Parts II and IV]
☐	a New Substantial Shareholder's Interest. [Please complete Parts II and IV]
☒	a Change in the Percentage Level of a Substantial Shareholder's Interest or Cessation of Interest. [Please complete Parts III and IV]

PART II

1. **Date of change of interest** :
2. **Name of registered holder** :
3. **Circumstance(s) giving rise to the interest or change in interest** :
4. **Information relating to shares held in the name of the Registered Holder :-**

No. of shares held before the change	:	
As a percentage of issued share capital ^(Note 1)	:	
No. of shares which are the subject of this notice	:	
As a percentage of issued share capital	:	
Amount of consideration (excluding brokerage and stamp duties) per share paid or received	:	
No. of shares held after the change	:	
As a percentage of issued share capital ^(Note 1)	:	

PART III

1. **Date of change of interest** : 07/12/2007
2. **The change in the percentage level** : From 48.51% to 48.18%

3. **Circumstance(s) giving rise to the interest or Substantial Shareholder** : Change in level of percentage is pursuant to Wilmar Holdings Pte Ltd's transfer of a total of 21,168,000 Wilmar International Limited shares to long serving employees of the Wilmar Group of Companies.
4. **A statement of whether the change in the percentage level is the result of a transaction or a series of transactions.**

The change in percentage level is the result of the transaction as mentioned in Part III item 3

PART IV

1.		Direct	Deemed
No. of shares held before the change	:	3,097,480,557	0
As a percentage of issued share capital ^(Note:1)	:	48.51%	0%
No. of shares held after the change:	:	3,076,312,557	0
As a percentage of issued share capital ^(Note: 1)	:	48.18%	0%

Note 1: The percentages are computed based on 6,385,681,185 issued and paid-up Wilmar shares

Yours faithfully

Colin Tan
Company Secretary
For and on behalf of Wilmar Holdings Pte Ltd
Substantial Shareholder