

Non GAAP Reconciliations

	Three Months Ended September 30,		Nine Months Ended September 30,	
	2010 (Millions, except as indicated)	2009	2010 (Millions, except as indicated)	2009
Reconciliation of Non-GAAP Measures:				
Net (loss) income attributable to partners	\$ (4.1)	\$9.9	\$7.7	\$11.1
Interest expense, net	7.5	7.1	22.0	21.1
Depreciation, amortization and income tax expense, net of noncontrolling interests	16.0	13.5	46.1	39.3
Non-cash commodity derivative mark-to-market	18.5	(0.3)	(11.6)	53.5
Adjusted EBITDA	37.9	30.2	104.2	102.8
Interest expense, net	(7.5)	(7.1)	(22.0)	(21.1)
Depreciation, amortization and income tax expense, net of noncontrolling interests	(16.0)	0	(46.1)	(39.3)
Non-cash interest derivative mark-to-market	0.2	-	-	0.2
Adjusted net income attributable to partners	14.6	9.6	36.1	42.6
Maintenance capital expenditures, net of reimbursable projects	(0.2)	(1.0)	(4.1)	(9.9)
Distributions from unconsolidated affiliates, net of earnings	(0.2)	(0.9)	5.3	(0.5)
Depreciation and amortization expense, net of noncontrolling interests	15.9	13.5	45.7	39.3
Step acquisition-equity interest re-measurement gain	(9.1)	-	(9.1)	-
Proceeds from assets sales and assets held for sale, net of noncontrolling interest	2.7	-	6.2	0.3
Other	0.3	-	0.5	-
Distributable cashflow	\$ 24.0	\$1.2	\$80.6	\$71.8
Net cash provided by operating activities	\$ 41.7	\$3.8	\$30.4	\$ 95.1
Non-cash commodity derivative mark-to-market	18.5	(0.3)	(11.6)	53.5
Interest expense, net	7.5	7.1	22.0	21.1
Distributions from unconsolidated affiliates, net of earnings	0.2	0.9	(5.3)	0.5
Net income or loss attributable to noncontrolling interests, net of depreciation and income tax	(6.6)	(5.4)	(14.5)	(11.4)
Net changes in operating assets and liabilities	(33.9)	(16.1)	(26.6)	(56.5)
Step acquisition-equity interest re-measurement gain	9.1	-	9.1	-
Other, net	1.4	0.2	0.7	0.5
Adjusted EBITDA	37.9	30.2	104.2	102.8
Interest expense, net	(7.5)	(7.1)	(22.0)	(21.1)
Maintenance capital expenditures, net of reimbursable projects	(0.2)	(1.0)	(4.1)	(9.9)
Distributions from unconsolidated affiliates, net of losses and earnings	(0.2)	(0.9)	5.3	(0.5)
Step acquisition-equity interest re-measurement gain	(9.1)	-	(9.1)	-
Proceeds from assets sales and assets held for sale, net of noncontrolling interest	2.7	-	6.2	0.3
Other	0.4	-	0.1	0.2
Distributable cashflow	\$ 24.0	\$1.2	\$80.6	\$71.8
Distributable cashflow	\$ 24.0	\$1.2	\$80.6	\$71.8
Distributions declared	\$ 27.4	\$2.6	\$77.2	\$52.8
Distribution coverage ratio	0.88x	0.94x	1.04x	1.10x
Distributable cashflow	\$ 24.0	\$1.2	\$80.6	\$71.8
Distributions paid	\$ 25.3	\$2.6	\$74.4	\$52.8
Distribution coverage ratio - paid	0.95x	0.94x	1.08x	1.14x

Non GAAP Reconciliations

	ThreeMonthsEnded September30,		NineMonthsEnded September30,		
	2010 (Millions)	2009 (Millions)	2010 (Millions)	2009 (Millions)	
Natural Gas Services Segment					
Segment net income attributable to partners	\$ 1.8	\$ 2.8	\$ 70.9	\$ 1.8	
Non-cash commodity derivative mark-to-market	18.0	0.3	(12.7)	54.2	
Depreciation and amortization expense	17.3	15.8	52.1	45.1	
Noncontrolling interest on depreciation and income tax	(3.3)	(2.9)	(10.1)	(8.1)	
Adjusted segment EBITDA	\$ 33.8	\$ 4.0	\$ 00.2	\$ 93.0	
Wholesale Propane Logistics Segment					
Segment net (loss) income attributable to partners	\$ (1.1)	\$ 2.4	\$ 8.9	\$ 2.2	
Non-cash commodity derivative mark-to-market	0.5	(0.6)	1.1	(0.7)	
Depreciation and amortization expense	1.0	0.3	1.6	1.0	
Adjusted segment EBITDA	\$ 0.4	\$ 2.1	\$ 1.6	\$ 28.5	
NGL Logistics Segment					
Segment net income attributable to partners	\$ 11.1	\$ 1.7	\$ 5.5	\$ 3.8	
Depreciation and amortization expense	0.8	0.3	1.9	1.1	
Adjusted segment EBITDA	\$ 11.9	\$ 2.0	\$ 7.4	\$ 4.9	
					Twelvemonths ended September30, 2010
	Q409	Q110	Q210	Q310	
	(Millions, except as indicated)				
Net income (loss) attributable to partners	\$ (8.0)	\$ 5.8	\$ 26.0	\$ (4.1)	\$ 9.7
Maintenance capital expenditures, net of reimbursable projects	(2.7)	(3.0)	(0.9)	(0.2)	(6.8)
Depreciation and amortization expense, net of noncontrolling interests	14.1	14.6	15.2	15.9	59.8
Non-cash commodity derivative mark-to-market	29.9	(7.8)	(22.3)	18.5	18.3
Distributions from unconsolidated affiliates, net of losses and earnings	2.2	1.9	3.6	(0.2)	7.5
Proceeds from assets sales and assets held for sale, net of noncontrolling interest	-	0.2	3.3	2.7	6.2
Step acquisition - equity interest re-measurement gain	-	-	-	(9.1)	(9.1)
Other	0.2	-	-	0.5	0.7
Distributable cash flow	\$ 35.7	\$ 1.7	\$ 24.9	\$ 24.0	\$ 16.3
Distributions declared	\$ 24.6	\$ 4.6	\$ 25.3	\$ 27.4	\$ 01.9
Distribution coverage ratio	1.45x	1.29x	0.99x	0.88x	1.14x
Distributable cash flow	\$ 35.7	\$ 1.7	\$ 24.9	\$ 24.0	\$ 16.3
Distributions paid (a)	\$ 22.6	\$ 4.6	\$ 24.6	\$ 25.3	\$ 07.0
Distribution coverage ratio - paid	1.58x	1.29x	1.01x	0.95x	1.20x

(a) The sum of the four quarter distributions paid does not equal the 12 months ended September 30, 2010, due to rounding.