

Non GAAP Reconciliations

	Year Ended	
	December 31,	
	2010	2009
	(Millions)	
Reconciliation of Non-GAAP Measures:		
Net income (loss) attributable to partners	\$ 48.0	\$ (19.1)
Interest expense, net	29.1	28.0
Depreciation, amortization and income tax expense, net of noncontrolling interests	60.7	53.9
Non-cash commodity derivative mark-to-market	5.4	83.4
Adjusted EBITDA	<u>\$ 143.2</u>	<u>\$ 146.2</u>
Net cash provided by operating activities	\$ 140.8	\$ 107.9
Interest expense, net	29.1	28.0
Distributions from unconsolidated affiliates, net of earnings	(6.2)	(1.7)
Net changes in operating assets and liabilities	(12.8)	(52.5)
Net income or loss attributable to noncontrolling interests, net of depreciation and income tax	(22.5)	(19.9)
Non-cash commodity derivative mark-to-market	5.4	83.4
Step acquisition - equity interest re-measurement gain	9.1	-
Other, net	0.3	1.0
Adjusted EBITDA	<u>\$ 143.2</u>	<u>\$ 146.2</u>
Natural Gas Services Segment		
Segment net income (loss) attributable to partners	\$ 77.3	\$ (2.1)
Non-cash commodity derivative mark-to-market	4.4	84.2
Depreciation and amortization expense	69.1	61.9
Noncontrolling interest on depreciation and income tax	(13.3)	(11.6)
Adjusted segment EBITDA	<u>\$ 137.5</u>	<u>\$ 132.4</u>
Wholesale Propane Logistics Segment		
Segment net (loss) income attributable to partners	\$ 17.4	\$ 37.2
Non-cash commodity derivative mark-to-market	1.0	(0.8)
Depreciation and amortization expense	1.9	1.4
Adjusted segment EBITDA	<u>\$ 20.3</u>	<u>\$ 37.8</u>
NGL Logistics Segment		
Segment net income attributable to partners	\$ 16.5	\$ 6.9
Depreciation and amortization expense	2.6	1.4
Adjusted segment EBITDA	<u>\$ 19.1</u>	<u>\$ 8.3</u>

Non GAAP Reconciliations

	Year Ended December 31,		Year Ended December 31,		Year Ended December 31,	
	2008	As Reported in 2008	2007	As Reported in 2007	2006	As Reported in 2006
			(Millions)			
Reconciliation of Non-GAAP Measures:						
Net (loss) income attributable to partners	\$ 141.9	\$ 125.7	\$ (1.1)	\$ (15.8)	\$ 73.8	\$ 33.0
Interest expense, net	26.7	27.2	20.1	20.5	5.2	5.2
Depreciation, amortization and income tax expense, net of noncontrolling interests	44.3	35.7	32.7	24.2	21.0	12.8
Non-cash commodity derivative mark-to-market	(101.6)	(101.6)	81.1	81.1	(0.1)	(0.1)
Adjusted EBITDA	<u>\$ 111.3</u>	<u>\$ 87.0</u>	<u>\$ 132.8</u>	<u>\$ 110.0</u>	<u>\$ 99.9</u>	<u>\$ 50.9</u>
Net cash provided by operating activities	\$ 177.6	\$ 101.5	\$ 86.5	\$ 65.4	\$ 135.3	\$ 68.9
Non-cash commodity derivative mark-to-market	(101.6)	(101.6)	81.1	81.1	(0.1)	(0.1)
Interest expense, net	26.7	27.2	20.1	20.5	5.2	5.2
Distributions from unconsolidated affiliates, net of earnings	(20.2)	(25.6)	1.2	0.4	0.8	0.3
Net income attributable to noncontrolling interests, net of depreciation and income tax	(45.6)	(4.8)	(38.1)	(0.8)	(32.1)	-
Net changes in operating assets and liabilities	73.1	89.8	(19.3)	(56.9)	(13.3)	(25.8)
Other, net	1.3	0.5	1.3	0.3	4.1	2.4
Adjusted EBITDA	<u>\$ 111.3</u>	<u>\$ 87.0</u>	<u>\$ 132.8</u>	<u>\$ 110.0</u>	<u>\$ 99.9</u>	<u>\$ 50.9</u>
Natural Gas Services Segment						
Segment net income attributable to partners	\$ 195.7	\$ 170.2	\$ 38.7	\$ 11.6	\$ 104.8	\$ 50.7
Non-cash commodity derivative mark-to-market	(99.2)	(99.2)	78.3	78.3	(0.1)	(0.1)
Depreciation and amortization expense	50.5	33.8	37.7	21.9	25.7	11.1
Noncontrolling interest on depreciation and income tax	(9.5)	(0.9)	(8.3)	(0.3)	(8.2)	-
Adjusted segment EBITDA	<u>\$ 137.5</u>	<u>\$ 103.9</u>	<u>\$ 146.4</u>	<u>\$ 111.5</u>	<u>\$ 122.2</u>	<u>\$ 61.7</u>
Wholesale Propane Logistics Segment						
Segment net income attributable to partners	\$ 1.3	1.3	\$ 14.0	14.0	\$ 6.6	6.6
Non-cash commodity derivative mark-to-market	(2.4)	(2.4)	2.8	2.8	-	-
Depreciation and amortization expense	1.3	1.3	1.1	1.1	0.8	0.8
Adjusted segment EBITDA	<u>\$ 0.2</u>	<u>\$ 0.2</u>	<u>\$ 17.9</u>	<u>\$ 17.9</u>	<u>\$ 7.4</u>	<u>\$ 7.4</u>
NGL Logistics Segment						
Segment net income attributable to partners	\$ 5.5	5.5	\$ 3.3	3.3	\$ 1.9	1.9
Depreciation and amortization expense	1.4	1.4	1.4	1.4	0.9	0.9
Adjusted segment EBITDA	<u>\$ 6.9</u>	<u>\$ 6.9</u>	<u>\$ 4.7</u>	<u>\$ 4.7</u>	<u>\$ 2.8</u>	<u>\$ 2.8</u>

Non GAAP Reconciliations

Wholesale Propane Logistics Adjusted EBITDA by Heating Season

	Q209	Q309	Q409	Q110	Twelve Months Ended March 31, 2010
	(Millions)				
Segment net income attributable to partners	\$ 3.0	\$ 2.4	\$ 9.0	\$ 10.8	\$ 25.2
Non-cash commodity derivative mark-to-market	0.1	(0.6)	(0.1)	0.6	-
Depreciation and amortization expense	0.4	0.3	0.4	0.3	1.4
Adjusted segment EBITDA	\$ 3.5	\$ 2.1	\$ 9.3	\$ 11.7	\$ 26.6

	Q208	Q308	Q408	Q109	Twelve Months Ended March 31, 2009
	(Millions)				
Segment net income (loss) attributable to partners	\$ 0.9	\$ (1.3)	\$ (3.9)	\$ 22.8	\$ 18.5
Non-cash commodity derivative mark-to-market	0.2	(0.2)	0.3	(0.2)	0.1
Depreciation and amortization expense	0.3	0.3	0.4	0.3	1.3
Adjusted segment EBITDA	\$ 1.4	\$ (1.2)	\$ (3.2)	\$ 22.9	\$ 19.9

	Q207	Q307	Q407	Q108	Twelve Months Ended March 31, 2008
	(Millions)				
Segment net income (loss) attributable to partners	\$ 1.5	\$ (0.9)	\$ 6.0	\$ 5.6	\$ 12.2
Non-cash commodity derivative mark-to-market	0.3	1.0	1.3	(2.7)	(0.1)
Depreciation and amortization expense	0.2	0.3	0.4	0.3	1.2
Adjusted segment EBITDA	\$ 2.0	\$ 0.4	\$ 7.7	\$ 3.2	\$ 13.3

	Q206	Q306	Q406	Q107	Twelve Months Ended March 31, 2007
	(Millions)				
Segment net income (loss) attributable to partners	\$ 0.5	\$ (1.7)	\$ 4.6	\$ 7.4	\$ 10.8
Non-cash commodity derivative mark-to-market	-	-	-	-	-
Depreciation and amortization expense	0.2	0.2	0.1	0.2	0.7
Adjusted segment EBITDA	\$ 0.7	\$ (1.5)	\$ 4.7	\$ 7.6	\$ 11.5