

Non GAAP Reconciliations

	Twelve Months Ended December 31, 2012	
	Low Forecast	High Forecast
	(Millions)	
Reconciliation of Non-GAAP Measures:		
Forecasted net income attributable to partners *	\$ 82	\$ 142
Interest expense, net of interest income	40	40
Depreciation and amortization, net of noncontrolling interests	96	96
Forecasted adjusted EBITDA	218	278
Interest expense, net of interest income	(40)	(40)
Maintenance capital expenditures, net of reimbursable projects	(15)	(20)
Distributions from unconsolidated affiliates, net of earnings	2	2
Forecasted distributable cash flow	<u>\$ 165</u>	<u>\$ 220</u>

* Due to inherent uncertainties of future commodity prices, non-cash derivative mark-to-market is assumed to be zero.

Non GAAP Reconciliations

	Year Ended December 31,	
	2009	As Reported in 2009
Reconciliation of Non-GAAP Measures:		
Net (loss) income attributable to partners	\$ (10.7)	\$ (19.1)
Interest expense, net	28.0	28.0
Depreciation, amortization and income tax expense, net of noncontrolling interests	53.9	53.9
Non-cash commodity derivative mark-to-market	83.4	83.4
Adjusted EBITDA	154.6	146.2
Interest expense, net	(28.0)	(28.0)
Depreciation, amortization and income tax expense, net of noncontrolling interests	(53.9)	(53.9)
Non-cash interest rate derivative mark-to-market	0.4	0.4
Adjusted net income attributable to partners	73.1	64.7
Maintenance capital expenditures, net of reimbursable projects	(12.6)	(12.6)
Distributions from unconsolidated affiliates, net of earnings	2.7	1.7
Proceeds from sale of assets, net of noncontrolling interest	0.3	0.3
Depreciation and amortization expense, net of noncontrolling interests	53.4	53.4
Distributable cash flow	<u>\$ 116.9</u>	<u>\$ 107.5</u>
Net cash provided by operating activities	\$ 117.3	\$ 107.9
Non-cash commodity derivative mark-to-market	83.4	83.4
Interest expense, net	28.0	28.0
Distributions from unconsolidated affiliates, net of earnings	(2.7)	(1.7)
Net income attributable to noncontrolling interests, net of depreciation and income tax	(19.9)	(19.9)
Net changes in operating assets and liabilities	(52.5)	(52.5)
Other, net	1.0	1.0
Adjusted EBITDA	154.6	146.2
Interest expense, net	(28.0)	(28.0)
Maintenance capital expenditures, net of reimbursable projects	(12.6)	(12.6)
Distributions from unconsolidated affiliates, net of losses and earnings	2.7	1.7
Other	0.2	0.2
Distributable cash flow	<u>\$ 116.9</u>	<u>\$ 107.5</u>
Natural Gas Services Segment		
Segment net income (loss) attributable to partners	\$ 6.3	\$ (2.1)
Non-cash commodity derivative mark-to-market	84.2	84.2
Depreciation and amortization expense	61.9	61.9
Noncontrolling interest on depreciation and income tax	(11.6)	(11.6)
Adjusted segment EBITDA	<u>\$ 140.8</u>	<u>\$ 132.4</u>
NGL Logistics Segment		
Segment net income attributable to partners	\$ 6.9	\$ 6.9
Depreciation and amortization expense	1.4	1.4
Adjusted segment EBITDA	<u>\$ 8.3</u>	<u>\$ 8.3</u>
Wholesale Propane Logistics Segment		
Segment net income attributable to partners	\$ 37.2	\$ 37.2
Non-cash commodity derivative mark-to-market	(0.8)	(0.8)
Depreciation and amortization expense	1.4	1.4
Adjusted segment EBITDA	<u>\$ 37.8</u>	<u>\$ 37.8</u>

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Wholesale Propane Logistics Adjusted EBITDA by Heating Season

	Q211	Q311	Q411	Nine Months Ended December 31, 2011	
	(Millions)				
Segment net income (loss) attributable to partners	\$ 1.3	\$ 2.1	\$ 12.2	\$	15.6
Non-cash commodity derivative mark-to-market	0.5	(0.1)	(1.0)		(0.6)
Depreciation and amortization expense	0.7	0.7	0.8		2.2
Adjusted segment EBITDA	<u>\$ 2.5</u>	<u>\$ 2.7</u>	<u>\$ 12.0</u>	<u>\$</u>	<u>17.2</u>

	Q210	Q310	Q410	Q111	Twelve Months Ended March 31, 2011	
	(Millions)					
Segment net (loss) income attributable to partners	\$ (0.8)	\$ (1.1)	\$ 8.5	\$ 17.5	\$	24.1
Non-cash commodity derivative mark-to-market	-	0.5	(0.1)	0.3		0.7
Depreciation and amortization expense	0.3	1.0	0.3	0.7		2.3
Adjusted segment EBITDA	<u>\$ (0.5)</u>	<u>\$ 0.4</u>	<u>\$ 8.7</u>	<u>\$ 18.5</u>	<u>\$</u>	<u>27.1</u>

	Q209	Q309	Q409	Q110	Twelve Months Ended March 31, 2010	
	(Millions)					
Segment net income attributable to partners	\$ 3.0	\$ 2.4	\$ 9.0	\$ 10.8	\$	25.2
Non-cash commodity derivative mark-to-market	0.1	(0.6)	(0.1)	0.6		-
Depreciation and amortization expense	0.4	0.3	0.4	0.3		1.4
Adjusted segment EBITDA	<u>\$ 3.5</u>	<u>\$ 2.1</u>	<u>\$ 9.3</u>	<u>\$ 11.7</u>	<u>\$</u>	<u>26.6</u>