

Non GAAP Reconciliations

	Three Months Ended March 31,		
	2010	2009 (Millions)	As Reported in 2009
Reconciliation of Non-GAAP Measures:			
Net income attributable to partners	\$ 25.8	\$ 21.1	\$ 22.1
Interest expense, net	7.2	7.1	7.1
Depreciation, amortization and income tax expense, net of noncontrolling interests	14.9	12.3	10.3
Non-cash commodity derivative mark-to-market	(7.8)	(0.3)	(0.3)
Adjusted EBITDA	40.1	40.2	39.2
Interest expense, net	(7.2)	(7.1)	(7.1)
Depreciation, amortization and income tax expense, net of noncontrolling interests	(14.9)	(12.3)	(10.3)
Non-cash interest rate derivative mark-to-market	-	0.1	0.1
Adjusted net income attributable to partners	18.0	20.9	21.9
Maintenance capital expenditures, net of reimbursable projects	(3.0)	(7.4)	(7.2)
Distributions from unconsolidated affiliates, net of earnings	1.9	1.6	2.7
Depreciation and amortization expense, net of noncontrolling interests	14.6	12.3	10.2
Proceeds from sale of assets	0.2	-	-
Distributable cash flow	<u>\$ 31.7</u>	<u>\$ 27.4</u>	<u>\$ 27.6</u>
Net cash provided by operating activities	\$ 51.0	\$ 30.5	\$ 26.6
Non-cash commodity derivative mark-to-market	(7.8)	(0.3)	(0.3)
Interest expense, net	7.2	7.1	7.1
Distributions from unconsolidated affiliates, net of earnings	(1.9)	(1.6)	(2.7)
Net income or loss attributable to noncontrolling interests, net of depreciation and income tax	(3.3)	(1.1)	(1.1)
Net changes in operating assets and liabilities	(4.9)	6.0	9.6
Other, net	(0.2)	(0.4)	-
Adjusted EBITDA	40.1	40.2	39.2
Interest expense, net	(7.2)	(7.1)	(7.1)
Maintenance capital expenditures, net of reimbursable projects	(3.0)	(7.4)	(7.2)
Distributions from unconsolidated affiliates, net of losses and earnings	1.9	1.6	2.7
Other	(0.1)	0.1	-
Distributable cash flow	<u>\$ 31.7</u>	<u>\$ 27.4</u>	<u>\$ 27.6</u>

Non GAAP Reconciliations

	Three Months Ended March 31,		
	2010	2009 (Millions)	As Reported in 2009
Natural Gas Services Segment			
Segment net income attributable to partners	\$ 27.9	\$ 13.1	\$ 1.3
Non-cash commodity derivative mark-to-market	(8.4)	(0.1)	(0.1)
Depreciation and amortization expense	17.0	13.9	9.7
Noncontrolling interest on depreciation and income tax	(3.2)	(2.4)	(0.2)
Adjusted segment EBITDA	<u>\$ 33.3</u>	<u>\$ 24.5</u>	<u>\$ 20.7</u>
Wholesale Propane Logistics Segment			
Segment net income attributable to partners	\$ 10.8	\$ 22.8	\$ 2.8
Non-cash commodity derivative mark-to-market	0.6	(0.2)	(0.2)
Depreciation and amortization expense	0.3	0.3	0.3
Adjusted segment EBITDA	<u>\$ 11.7</u>	<u>\$ 22.9</u>	<u>\$ 22.9</u>
NGL Logistics Segment			
Segment net income attributable to partners	\$ 3.2	\$ 1.0	1.0
Depreciation and amortization expense	0.5	0.4	0.4
Adjusted segment EBITDA	<u>\$ 3.7</u>	<u>\$ 1.4</u>	<u>\$ 1.4</u>

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Wholesale Propane Logistics Adjusted EBITDA by Heating Season

	Q209	Q309	Q409	Q110	Twelve Months Ended March 31, 2010
	(Millions)				
Segment net income attributable to partners	\$ 3.0	\$4	\$0	\$10.8	\$ 25.2
Non-cash commodity derivative mark-to-market	0.1	(0.6)	(0.1)	0.6	-
Depreciation and amortization expense	0.4	0.3	0.4	0.3	1.4
Adjusted segment EBITDA	\$ 3.5	\$ 2.1	\$ 9.3	\$ 11.7	\$ 26.6

	Q208	Q308	Q408	Q109	Twelve Months Ended March 31, 2009
	(Millions)				
Segment net income (loss) attributable to partners	\$ 0 .9	(\$3)	(\$9)	\$ 22.8	\$ 18.5
Non-cash commodity derivative mark-to-market	0.2	(0.2)	0.3	(0.2)	0.1
Depreciation and amortization expense	0.3	0.3	0.4	0.3	1.3
Adjusted segment EBITDA	\$ 1.4	\$ (1.2)	\$ (3.2)	\$ 22.9	\$ 19.9

	Q207	Q307	Q407	Q108	Twelve Months Ended March 31, 2008
	(Millions)				
Segment net income (loss) attributable to partners	\$ 1 .5	(\$9)	\$0	\$ 5.6	\$ 12.2
Non-cash commodity derivative mark-to-market	0.3	1.0	1.3	(2.7)	(0.1)
Depreciation and amortization expense	0.2	0.3	0.4	0.3	1.2
Adjusted segment EBITDA	\$ 2.0	\$ 0.4	\$ 7.7	\$ 3.2	\$ 13.3

	Q206	Q306	Q406	Q107	Twelve Months Ended March 31, 2007
	(Millions)				
Segment net income (loss) attributable to partners	\$ 0 .5	(\$7)	\$6	\$ 7.4	\$ 10.8
Non-cash commodity derivative mark-to-market	-	-	-	-	-
Depreciation and amortization expense	0.2	0.2	0.1	0.2	0.7
Adjusted segment EBITDA	\$ 0.7	\$ (1.5)	\$ 4.7	\$ 7.6	\$ 11.5