

Non GAAP Reconciliations

	ThreeMonthsEnded June30,		SixMonthsEnded June30,	
	2010 (Millions,exceptasindicated)	2009	2010 (Millions,exceptasindicated)	2009
ReconciliationofNon-GAAPMeasures:				
Netincome(loss)attributabletopartners	\$ 26.0	(\$2.1)	\$ 51.8	(\$21.0)
Interestexpense,net	7.3	6.9	14.5	14.0
Depreciation,amortizationandincome taxexpense,netofnoncontrollinginterests	15.2	13.5	30.1	25.8
Non-cashcommodityderivative mark-to-market	(22.3)	54.1	(30.1)	53.8
AdjustedEBITDA	26.2	32.4	66.3	72.6
Interestexpense,net	(7.3)	(6.9)	(14.5)	(14.0)
Depreciation,amortizationandincome taxexpense,netofnoncontrollinginterests	(15.2)	(13.5)	(30.1)	(25.8)
Non-cashinterestratederivative mark-to-market	(0.2)	0.1	(0.2)	0.2
Adjustednetincomeattributabletopartners	3.5	12.1	21.5	33.0
Maintenancecapital expenditures, netofreimbursableprojects	(0.9)	(1.5)	(3.9)	(8.9)
Distributionsfromunconsolidatedaffiliates, netofearnings	3.6	(1.2)	5.5	0.4
Depreciationandamortizationexpense, netofnoncontrollinginterests	15.2	13.5	29.8	25.8
Proceedsfromassetsalesandassetsheld forsale,netofnoncontrollinginterest	3.3	0.3	3.5	0.3
Other	0.2	-	0.2	-
Distributablecashflow	\$ 24.9	\$3.2	\$56.6	\$50.6
Netcashprovidedbyoperatingactivities	\$ 37.7	\$0.8	\$88.7	\$51.3
Non-cashcommodityderivative mark-to-market	(22.3)	54.1	(30.1)	53.8
Interestexpense,net	7.3	6.9	14.5	14.0
Distributionsfromunconsolidatedaffiliates, netofearnings	(3.6)	1.2	(5.5)	(0.4)
Netincomeorlossattributabletononcontrolling interests, netofdepreciationand incometax	(4.6)	(4.9)	(7.9)	(6.0)
Netchangesinoperatingassetsandliabilities	12.2	(46.4)	7.3	(40.4)
Other,net	(0.5)	0.7	(0.7)	0.3
AdjustedEBITDA	26.2	32.4	66.3	72.6
Interestexpense,net	(7.3)	(6.9)	(14.5)	(14.0)
Maintenancecapital expenditures, netofreimbursableprojects	(0.9)	(1.5)	(3.9)	(8.9)
Distributionsfromunconsolidatedaffiliates, netoflossesandearnings	3.6	(1.2)	5.5	0.4
Proceedsfromassetsalesandassetsheld forsale,netofnoncontrollinginterest	3.3	0.3	3.5	0.3
Other	-	0.1	(0.3)	0.2
Distributablecashflow	\$ 24.9	\$3.2	\$56.6	\$50.6
Distributablecashflow	\$ 24.9	\$3.2	\$56.6	\$50.6
Distributionsdeclared	\$ 25.3	\$2.6	\$49.8	\$42.7
Distributioncoverageratio	0.99x	1.03x	1.14x	1.19x
Distributablecashflow	\$ 24.9	\$3.2	\$56.6	\$50.6
Distributionspaid	\$ 24.6	\$0.1	\$49.1	\$40.2
Distributioncoverageratio-paid	1.01x	1.15x	1.15x	1.26x

Non GAAP Reconciliations

	Three Months Ended June 30,		Six Months Ended June 30,	
	2010	2009	2010	2009
	(Millions)		(Millions)	
Natural Gas Services Segment				
Segment net income (loss) attributable to partners	\$ 41.2	(\$2.1)	\$ 69.1	\$19.0
Non-cash commodity derivative mark-to-market	(22.3)	54.0	(30.7)	53.9
Depreciation and amortization expense	17.8	15.4	34.8	29.3
Noncontrolling interest on depreciation and income tax	(3.6)	(2.8)	(6.8)	(5.2)
Adjusted segment EBITDA	<u>\$ 33.1</u>	<u>\$4.5</u>	<u>\$66.4</u>	<u>\$59.0</u>
Wholesale Propane Logistics Segment				
Segment net (loss) income attributable to partners	\$ (0.8)	\$3.0	\$0.0	\$25.8
Non-cash commodity derivative mark-to-market	-	0.1	0.6	(0.1)
Depreciation and amortization expense	0.3	0.4	0.6	0.7
Adjusted segment EBITDA	<u>\$ (0.5)</u>	<u>\$3.5</u>	<u>\$1.2</u>	<u>\$26.4</u>
NGL Logistics Segment				
Segment net income attributable to partners	\$ 1.2	\$ 1	\$4.4	\$2.1
Depreciation and amortization expense	0.6	0.4	1.1	0.8
Adjusted segment EBITDA	<u>\$ 1.8</u>	<u>\$ 5</u>	<u>\$5.5</u>	<u>\$2.9</u>

	Q309	Q409	Q110	Q210	Twelve months ended June 30, 2010
	(Millions, except as indicated)				
Net income (loss) attributable to partners	\$ 9.9	(\$0)	\$25.8	\$26.0	\$3.7
Maintenance capital expenditures, net of reimbursable projects	(1.0)	(2.7)	(3.0)	(0.9)	(7.6)
Depreciation and amortization expense, net of noncontrolling interests	13.5	14.1	14.6	15.2	57.4
Non-cash commodity derivative mark-to-market	(0.3)	29.9	(7.8)	(22.3)	(0.5)
Distributions from unconsolidated affiliates, net of losses and earnings	(0.9)	2.2	1.9	3.6	6.8
Proceeds from assets sales and assets held for sale, net of noncontrolling interest	-	-	0.2	3.3	3.5
Other	-	0.2	-	-	0.2
Distributable cash flow	<u>\$ 21.2</u>	<u>\$5.7</u>	<u>\$31.7</u>	<u>\$24.9</u>	<u>1 \$3.5</u>
Distributions declared	<u>\$ 22.6</u>	<u>\$4.6</u>	<u>\$24.6</u>	<u>\$25.3</u>	<u>\$7.1</u>
Distribution coverage ratio	<u>0.94x</u>	<u>1.45x</u>	<u>1.29x</u>	<u>0.99x</u>	<u>1.17x</u>
Distributable cash flow	\$ 21.2	\$5.7	\$31.7	\$24.9	1 \$3.5
Distributions paid (a)	\$ 22.6	\$2.6	\$24.6	\$24.6	\$4.2
Distribution coverage ratio - paid	<u>0.94x</u>	<u>1.58x</u>	<u>1.29x</u>	<u>1.01x</u>	<u>1.20x</u>

(a) The sum of the four quarter distributions paid does not equal the 12 months ended June 30, 2010, due to rounding.