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## **FOSUN PHARMA** **复星医药**

上海復星醫藥（集團）股份有限公司  
**Shanghai Fosun Pharmaceutical (Group) Co., Ltd.\***

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 02196)

## **FOSUN 复星**

復星國際有限公司  
**FOSUN INTERNATIONAL LIMITED**

*(Incorporated in Hong Kong with limited liability)*

(Stock Code: 00656)

### **JOINT ANNOUNCEMENT**

### **THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SISRAM MEDICAL LTD ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **UPDATED POST HEARING INFORMATION PACK**

The boards of directors of Fosun Pharma and Fosun International (the “**Boards**”) announce that they were informed by Sisram that in connection with the Proposed Spin-off and Listing, Sisram has submitted the updated Post Hearing Information Pack (the “**Updated PHIP**”), which contains certain business and financial information relating to Sisram, to the Hong Kong Stock Exchange for publication on the Hong Kong Stock Exchange’s website. It is expected that the Updated PHIP will be available for viewing and downloading from the Hong Kong Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) from 30 August 2017.

Shareholders and potential investors of Fosun Pharma and/or Fosun International should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when they may take place. If the Proposed Spin-off and Listing do not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off and Listing proceed, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus and in a further announcement to be made by Fosun Pharma and Fosun International.

## 1. Introduction

Fosun Pharma refers to its announcements dated 29 June 2016, 31 August 2016, 6 June 2017 and 20 August 2017 (the “**Fosun Pharma Announcements**”) and the circular to its shareholders dated 15 July 2016 relating to the Proposed Spin-off and Listing. The Proposed Spin-off and Listing were approved by Fosun Pharma’s shareholders at the 2016 Second Extraordinary General Meeting held on 31 August 2016.

Fosun International refers to its announcements dated 6 June 2017, 17 August 2017 and 20 August 2017 (the “**Fosun International Announcements**”) relating to the Proposed Spin-off and Listing.

Unless the context otherwise requires, terms defined in the Fosun Pharma Announcements and the Fosun International Announcements shall have the same meanings as those used in this announcement.

## 2. Updated Post Hearing Information Pack

The Boards announce that they were informed by Sisram that in connection with the Proposed Spin-off and Listing, Sisram has submitted the Updated PHIP to the Hong Kong Stock Exchange for publication on the Hong Kong Stock Exchange’s website. It is expected that the Updated PHIP will be available for viewing and downloading from the Hong Kong Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) from 30 August 2017.

The Updated PHIP contains, among other things, certain business and financial information relating to Sisram. The Updated PHIP is blacklined to show the changes made to the PHIP. Shareholders and potential investors of Fosun Pharma and/or Fosun International should note that the Updated PHIP is in draft form and the information contained in it is incomplete and is subject to change which can be material. Fosun Pharma and Fosun International do not have any obligation or liability whatsoever in relation to the Updated PHIP.

## 3. Specified Territories

The board of Fosun International further announces that the “**Specified Territories**” for the purpose of the Preferential Offering, which were determined by the directors of Fosun International and Sisram on the basis permitted under Rule 13.36(2) of the Listing Rules after making enquiries regarding the legal restrictions under the applicable securities legislation of the relevant jurisdictions and the requirements of the relevant regulatory bodies or stock exchanges, would include Malaysia, Singapore, Thailand, Australia, Switzerland, the State of Israel, the United Kingdom, the United States of America and the PRC.

## 4. General

In connection with the Global Offering, the price of the Sisram Shares may be stabilized in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) will be contained in the Prospectus.

The Boards wish to emphasize that the implementation of the Proposed Spin-off and Listing is subject to, among other things, the approval of the Hong Kong Stock Exchange and the final decisions of the Boards and of the board of directors of Sisram as to whether to proceed with the Proposed Spin-off and Listing, which are subject to market conditions and pricing. The Boards will only proceed with the Proposed Spin-off and Listing if the Boards consider that the price of the Sisram Shares which can be obtained in the Global Offering, which is subject to market conditions, is such that proceeding with the Proposed Spin-off and Listing on those terms would be in the interests of Fosun Pharma and Fosun International and their respective shareholders as a whole.

**Shareholders and potential investors of Fosun Pharma and/or Fosun International should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when they may take place. If the Proposed Spin-off and Listing do not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off and Listing proceed, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus and in a further announcement to be made by Fosun Pharma and Fosun International.**

**Shareholders and potential investors of Fosun Pharma and/or Fosun International should exercise caution when dealing in or investing in the securities of Fosun Pharma and/or Fosun International. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.**

Further announcements will be made by Fosun Pharma and Fosun International in respect of the Proposed Spin-off and Listing as and when appropriate.

By order of the board  
**Shanghai Fosun Pharmaceutical (Group) Co., Ltd.\***  
**Chen Qiyu**  
*Chairman*

By order of the board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

30 August 2017

*As at the date of this announcement, the executive directors of Fosun Pharma are Mr. Chen Qiyu, Mr. Yao Fang and Mr. Wu Yifang; the non-executive directors are Mr. Guo Guangchang, Mr. Wang Qunbin, Ms. Kang Lan and Mr. Wang Can; and the independent non-executive directors are Mr. Cao Huimin, Mr. Jiang Xian, Dr. Wong Tin Yau Kelvin and Mr. Wai Shiu Kwan Danny.*

*As at the date of this announcement, the executive directors of Fosun International are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetang, Mr. Wang Can, Ms. Kang Lan and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.*

\* For identification purposes only