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FOSUN 复星

復星國際有限公司

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00656)

**RESULTS OF THE RIGHTS ISSUE OF
867,182,273 RIGHTS SHARES
AT THE SUBSCRIPTION PRICE
OF HK\$13.42 PER RIGHTS SHARE
ON THE BASIS OF 56 RIGHTS SHARES
FOR EVERY 500 SHARES
HELD ON THE RECORD DATE**

**Joint Global Coordinators, Joint Bookrunners and
Financial Advisers to the Company**



RESULTS OF THE RIGHTS ISSUE

The Board announces that as at 4:00 p.m. on 19 October 2015, being the latest time for payment for and acceptance of Rights Shares and the application and payment for the excess Rights Shares, a total of 4,083 valid acceptances in respect of 841,799,146 Rights Shares provisionally allotted under the Rights Issue were received, representing approximately 97.07% of the total number of the Rights Shares available for subscription under the Rights Issue, and a total of 2,322 valid applications for 192,022,946 excess Rights Shares were received, representing approximately 22.14% of the total number of Rights Shares available for subscription under the Rights Issue. In aggregate, a total of 6,405 valid acceptances and applications in respect of 1,033,822,092 Rights Shares, representing approximately 119.21% of the total number of Rights Shares available for subscription under the Rights Issue were received.

The Rights Issue became unconditional at 4:00 p.m. on 22 October 2015.

Based on the above acceptance results, the Rights Issue was over-subscribed by 166,639,819 Rights Shares, representing approximately 19.21% of the total number of 867,182,273 Rights Shares. The obligations of the Underwriters under the Underwriting Agreement in respect of the Rights Shares have been fully discharged.

DESPATCH OF SHARE CERTIFICATES, REFUND CHEQUES AND COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES

It is expected that the share certificates for the fully-paid Rights Shares in respect of the valid acceptances of the Rights Shares and the successful applications for excess Rights Shares will be despatched to those relevant Shareholders by ordinary post to their registered addresses on or before 28 October 2015 at their own risks. Refund cheques in respect of the wholly or partially unsuccessful applications for excess Rights Shares will also be despatched, without interest, to the applicants by ordinary post to their registered addresses on or before 28 October 2015 at their own risks. Dealings in the fully-paid Rights Shares are expected to commence at 9:00 a.m. on 29 October 2015.

Reference is made to the prospectus of Fosun International Limited (the “**Company**”) dated 5 October 2015 (the “**Prospectus**”). Unless otherwise stated, capitalized terms used herein shall bear the same meanings as defined in the Prospectus.

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EXCESS APPLICATIONS

Regarding the 192,022,946 excess Rights Shares which had been applied for by way of application under the EAFs, the Board has resolved to allot and issue a total of 25,383,127 Rights Shares available for excess application on a fair and equitable basis, according to the principle that any excess Rights Shares will be allocated to Qualifying Shareholders (other than the PRC Southbound Trading Investors) who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for (and no reference has been made to Rights Shares comprised in applications by PAL or the existing number of Shares held by Qualifying Shareholders).

SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after completion of the Rights Issue will be as follows:

Shareholder	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	No. of Shares	Approximate %	No. of Shares	Approximate %
FHL	5,526,271,109	71.37	6,145,213,473	71.37
Directors and their close associates (other than FHL)	26,674,960	0.34	26,674,960	0.31
CMBI	—	—	—	—
Public	<u>2,189,752,802</u>	<u>28.29</u>	<u>2,437,992,711</u>	<u>28.32</u>
Total:	<u>7,742,698,871</u>	<u>100.00</u>	<u>8,609,881,144</u>	<u>100.00</u>

DESPATCH OF SHARE CERTIFICATES, REFUND CHEQUES AND COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES

It is expected that the share certificates for the fully-paid Rights Shares in respect of the valid acceptances of the Rights Shares and the successful applications for excess Rights Shares will be despatched to those relevant Shareholders by ordinary post to their registered addresses on or before 28 October 2015 at their own risks.

Refund cheques in respect of the wholly or partially unsuccessful applications for excess Rights Shares will also be despatched, without interest, to the applicants by ordinary post to their registered addresses on or before 28 October 2015 at their own risks.

Dealings in the fully-paid Rights Shares are expected to commence at 9:00 a.m. on 29 October 2015.

CONVERSION PRICE OF THE CONVERTIBLE BONDS

Pursuant to the terms of the offering circular relating to the Convertible Bonds dated 19 November 2013 (the “**CB Offering Circular**”), as the Subscription Price did not have any discount to the Current Market Price of the Shares (as defined in the CB Offering Circular) ending on the Trading Day immediately preceding the announcement of the proposed Rights Issue (i.e. 10 September 2015), there will not be any adjustment to the conversion price of the Convertible Bonds.

As at the date of this announcement, the Company has outstanding Convertible Bonds in the principal amount of HK\$369,000,000.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Shanghai, the PRC, 27 October 2015

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetao, Mr. Chen Qiyu and Mr. Xu Xiaoliang; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang and Mr. Yang Chao.