

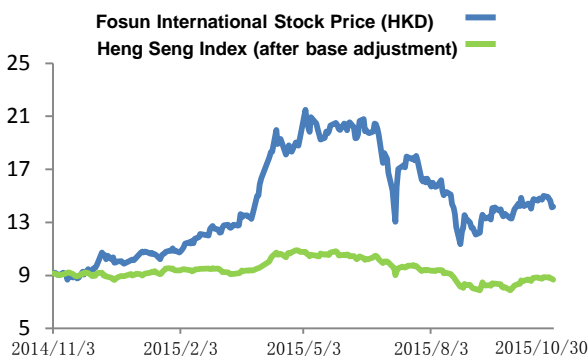
Fosun Newsletter

September-October 2015

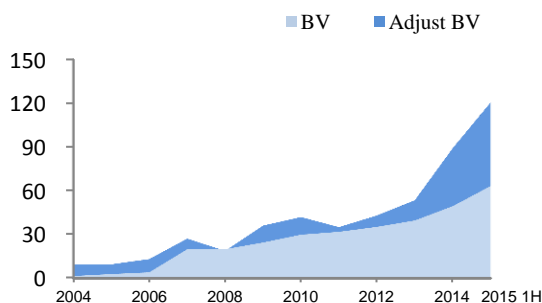


Stock Information (As at 30 October 2015)

Stock Price.....HKD 14.18
 52-week range.....HKD 8.56-21.50
 Total shares (mn shares).....8,609.88
 Market Value (HKD bn).....122.09



RMB (billion)



Highlight

The Rights Issue is Over-subscribed by Approximately 19.21%

Fosun International announced on 10 September 2015 to propose to raise not less than approximately HK\$11.638 billion to not more than approximately HK\$11.693 billion before deduction of expenses by way of the Rights Issue, pursuant to which not less than 867,182,273 Rights Shares and not more than 871,315,073 Rights Shares will be issued at the subscription price of HK\$13.42 per Rights Share on the basis of 56 right shares for every 500 shares held on the record date.

On 27 October 2015, Fosun International announced that a total of 4,083 valid acceptances in respect of 841,799,146 Rights Shares provisionally allotted under the Rights Issue were received, representing approximately 97.07% of the total number of the Rights Shares, and a total of 2,322 valid applications for 192,022,946 excess Rights Shares were received, representing approximately 22.14% of the total number of Rights Shares available. In aggregate, a total of 6,405 valid acceptances and applications in respect of 1,033,822,092 Rights Shares, representing approximately 119.21% of the total number of Rights Shares were received. The Rights Issue was over-subscribed by 166,639,819 Rights Shares, representing approximately 19.21% of the total number of 867,182,273 Rights Shares.

Integrated Finance

Insurance

Gross Premium Written (thousand RMB)	Yong'an P&C Insurance	Pramerica Fosun Life Insurance
August 2015	641,488.00	571.52
September 2015	714,562.00	518.87
January - September 2015	5,985,929.20	41,835.30

Note: Fosun Insurance Portugal, Peak Re, Ironshore, MIG and Phoenix don't announce the monthly gross premium written.

Fosun Eurasia Launches Operations in Russia, Expanding Fosun's Global Asset Management and Advisory Platform

On 27 October 2015, Fosun announced the launch of Fosun Eurasia Capital LLC in Moscow (hereinafter referred to as "Fosun Eurasia"), a key integrated financial platform for Fosun's investment and asset management advisory businesses in Russia and neighbouring countries. Fosun Eurasia has been co-founded by Fosun and its local partners in Russia, Ms. Tanya Landwehr and Mr. Igor Danilenko, two leading figures in Russia's financial services industry. Fosun Eurasia will identify value investment opportunities in the region for deployment of Fosun's capital, to further strengthen Fosun's global investment capabilities, and to quicken the pace at which Fosun continues to build a multi-billion dollar global asset management business. Investment scale will cover fixed income, direct investments, real estate, bond, equity and private equity projects. Next to deployment of internal capital, Fosun Eurasia will provide external investment advisory services to both local and international investors, combining the global investment strength of Fosun Group, with the extensive operational investment experience of its co-founders.

Business Operation

Fosun Pharma Announces Its First Three Quarterly Results, 20.09% Increase in Net Profit YOY

On 30 October 2015, Fosun Pharma announced its first three quarterly operating results ended 30 September 2015. In the first three quarters of 2015, the operating revenue of Fosun Pharma amounted to RMB9.073 billion, representing a year-on-year increase of 4.76%. The net profit attributable to shareholders of Fosun Pharma is RMB1.891 billion, representing a year-on-year increase of 20.09%. The net profit excluding extraordinary profit and loss attributable to shareholders of Fosun Pharma amounted to RMB1.309 Billion, representing a year-on-year increase of 24.55%.

Fosun Acquires 100% Equity Interest of Shanghai Bund Real Estate

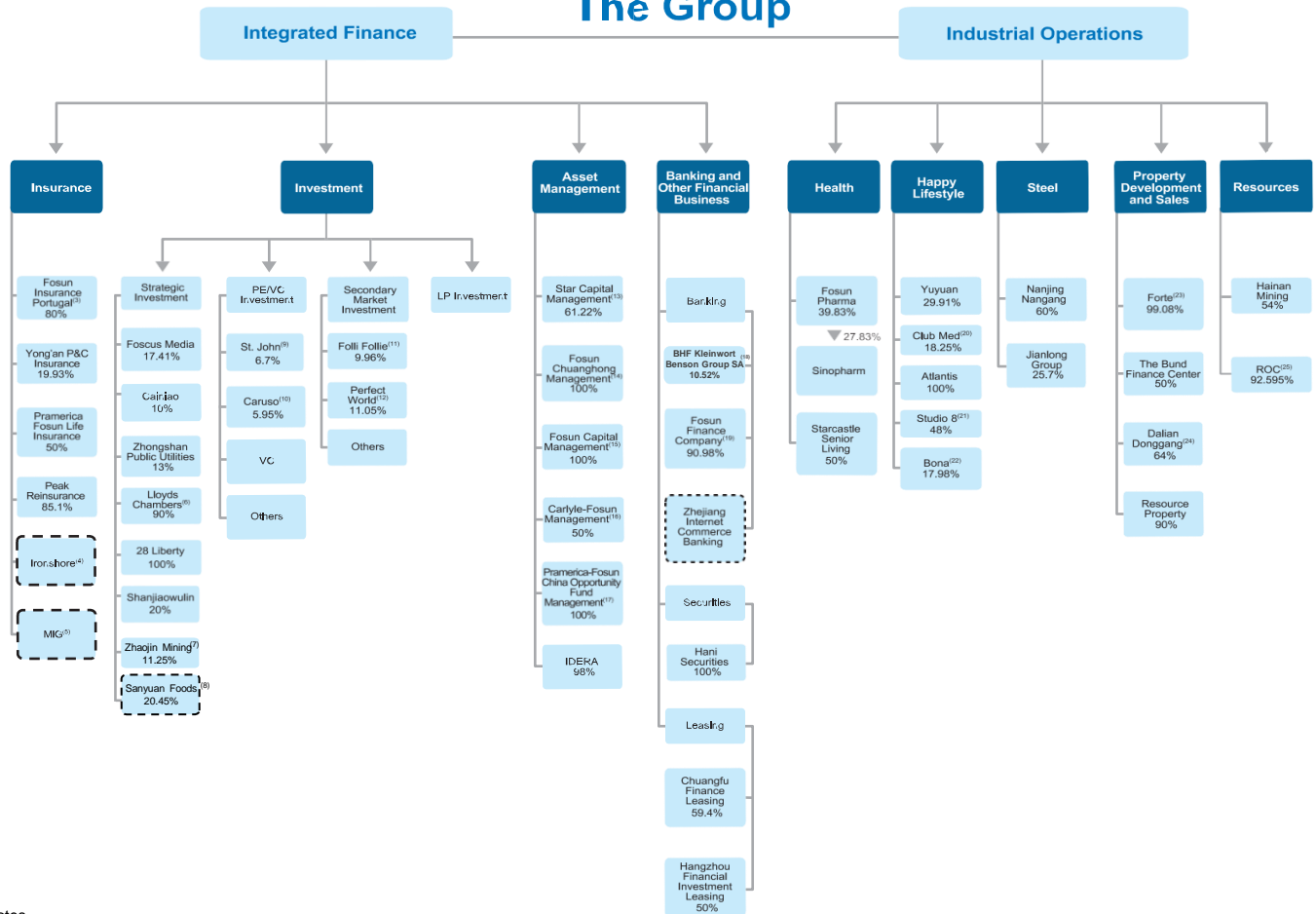
On 23 September 2015, Fosun announced that Zhejiang Fosun Commerce Development Limited ("Zhejiang Fosun"), an indirect wholly-owned subsidiary of Fosun and Shanghai Haizhimen Property Investment Management Co., Ltd. ("Haizhimen"), entered into an equity transfer agreement on the same day. According to the equity transfer agreement, Fosun will receive the 100% equity interest in Shanghai Zendai Bund International Finance Services Centre Real Estate Company Limited ("Shanghai Bund Real Estate") at a consideration of RMB8.493 billion. Shanghai Bund Real Estate's main business activities include development of Bund 8-1 Land in Shanghai, with its main assets of Bund 8-1 Land in Shanghai. Besides, pursuant to the Haizhimen Shareholders Resolutions dated 23 September 2015, Haizhimen repay to Shanghai Chang Sheng Investment Management Consulting Co., Ltd., an indirect wholly-owned subsidiary of SOHO China Limited, the loan and accrued interest in the amount of approximately RMB3.105 billion and approximately RMB1.480 billion, respectively, totalling approximately RMB4.585 billion and Haizhimen will repay to Zhejiang Fosun the shareholder's loan and part of the interest in the amount of approximately RMB4.019 billion and approximately RMB17.646 million, respectively, totalling approximately RMB4.037 billion.

Upon the completion of the Acquisition, based on the initial plans for the development of the Bund 8-1 Land and relying on the "Hive-city" growth strategy, Fosun will continue to make efforts to develop the Bund Financial Center being constructed on the Bund 8-1 Land as the first "International Living Room of the City" on the financial agglomeration on the Bund in Shanghai.

Forte

	Attributable Sales GFA (sq.m.)	Attributable Sales Amount (RMB mn)
September 2015	68,367	1,022
October 2015	57,584	796
January – October 2015	649,871	9,358

The Group



Notes:

- Shareholding held percentages represent effective equity interests as at 31 December 2014.
- Dotted line indicates the projects which were not yet closed or projects under preparation of establishment as at 31 December 2014.
- In January 2015, the Group's equity interest in Fidelidade increased to 84.986%.
- At the beginning of 2015, the Group completed its acquisition of 20% of the total outstanding ordinary shares of Ironshore (on a fully diluted basis).
- In December 2014, the Group entered into a merger agreement with MIG to acquire 100% equity interest in MIG. The acquisition has been completed on 7 July 2015.
- The Group held 90% effective equity interest in Lloyds Chambers as a limited partner and 0.005% effective equity interest as a general partner ("GP").
- The Group held 3.57% equity interest in Zhaojin Mining via its wholly-owned subsidiary Shanghai Fosun Industrial Investment Co., Ltd. In addition, Yuyuan, a 29.91% owned associate of the Group, also held 25.69% equity interest in Zhaojin Mining.
- In February 2014, the Group and a fund managed by the Group entered into a share subscription agreement with Sanyuan Foods to subscribe the shares privately placed by Sanyuan Foods. After the completion of the subscription in February 2015, the Group and the fund held 16.67% and 3.78% equity interest in Sanyuan Foods, respectively.
- The Group held 6.7% effective equity interest in St. John. In addition, Pramerica-Fosun China Opportunity Fund held its 27.2% effective equity interest.
- The Group held 5.95% effective equity interest in Caruso. In addition, Pramerica-Fosun China Opportunity Fund held its 29.05% effective equity interest.
- The Group held 9.96% equity interest in Folli Follie. In addition, Pramerica-Fosun China Opportunity Fund held 3.89% equity interest through its wholly-owned subsidiary.
- The Group held a total equity interest of 11.80% in Perfect World through the Company, its subsidiaries Peak Reinsurance and Fidelidade.
- Shanghai Star Capital Investment Management Co., Ltd., GP of Star Capital.
- Tibet Fosun Investment Management Co., Ltd., GP of Fosun Chuanghong.
- Shanghai Fosun Capital Investment Management Co., Ltd., GP of Fosun Capital.
- Carlyle-Fosun (Shanghai) Equity Investment Management Co., Ltd., GP of Carlyle-Fosun.
- Fosun Equity Investment Ltd., GP of Pramerica-Fosun China Opportunity Fund.
- Billion Infinity, a 51% indirectly owned subsidiary of the Company, whose the other 49% equity interest is owned by Pramerica-Fosun China Opportunity Fund, and Fidelidade jointly owned 19.49% equity interest in BHF Kleinwort Benson Group SA. In March 2015, Billion Infinity and Fidelidade entered into share purchase agreements respectively to acquire additional shares of BHF Kleinwort Benson Group SA. Upon the completion of the acquisition, the Group's total equity interest in BHF Kleinwort Benson Group SA is expected to increase to 28.61%.
- The Group held 100% total equity interest in Fosun Finance Company via Fosun Group, Fosun Pharma and Nanjing Nangang.
- On 23 March 2015, Club Med delisted from the Euronext.
- The Group held 80% equity interest in Class A investors of Studio 8, and the shares held by Class A investors represent 60% of the total share capital of Studio 8.
- The Group held a total equity interest of 20.8% in Bona through its subsidiaries of Orrick Investments Limited, Peak Reinsurance and Fidelidade.
- Results of Forte real estate series fund are included.
- The Group directly held 50% equity interests while the other 50% were held by Star Capital Fund. As a result the Group held its effective equity interest of 64%.
- January 2015, ROC was wholly owned by the Group and officially delisted from the Australian Stock Exchange.

Contact Us

Fosun International Investor Relations Department
E-mail: IR@fosun.com
Address: No.2 East Fuxing Rd, Shanghai

Disclaimer

This document herewith includes forward-looking statements. All statements, other than statements of historical facts, that address activities, events or developments that Fosun International Limited and its portfolio companies expect or anticipate will or may occur in the future (including but not limited to projections, targets, estimates and business plans) are forward-looking statements. The company's actual results or developments may differ materially from those indicated by these forward-looking statements as a result of various factors and uncertainties, and other risk and factors beyond our control. In addition, the Company makes the forward-looking statements referred to herein as of today and undertakes no obligation to update these statements.