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FOSUN PHARMA **复星医药**

上海復星醫藥（集團）股份有限公司

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 02196)

FOSUN 复星

復星國際有限公司

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00656)

JOINT ANNOUNCEMENT

THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SISRAM MEDICAL LTD ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION

Fosun Pharma refers to its announcements dated 29 June 2016, 31 August 2016, 6 June 2017, 20 August 2017, 30 August 2017, 5 September 2017, 12 September 2017 and 19 September 2017 (the “**Fosun Pharma Announcements**”) and the circular to its shareholders dated 15 July 2016 relating to the Proposed Spin-off and Listing. The Proposed Spin-off and Listing were approved by Fosun Pharma’s shareholders at the 2016 Second Extraordinary General Meeting held on 31 August 2016.

Fosun International refers to its announcements dated 6 June 2017, 17 August 2017, 20 August 2017, 30 August 2017, 5 September 2017, 12 September 2017 and 19 September 2017 (the “**Fosun International Announcements**”) relating to the Proposed Spin-off and Listing.

Unless the context otherwise requires, terms defined in the Fosun Pharma Announcements and the Fosun International Announcements shall have the same meanings as those used in this announcement.

The Over-allotment Option described in the Prospectus issued by Sisram was partially exercised by the Joint Global Coordinators (as defined in the Prospectus), on behalf of the International Underwriters, on 8 October 2017, in respect of an aggregate of 2,155,600 Sisram Shares (the “**Over-allotment Shares**”), representing approximately 1.96% of the total number of the Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option, to facilitate the return to Ample Up Limited of the borrowed Sisram Shares under the Stock Borrowing Agreement (as defined in the Prospectus) which were used to cover over-allocations in the International Offering.

The Over-allotment Shares will be allotted and issued by Sisram at HK\$8.88 per Sisram Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per Sisram Share under the Global Offering.

Immediately following the completion of the partial exercise of the Over-allotment Option, the indirect interest of Fosun International (through its shareholding interest in Fosun Pharma) and Fosun Pharma (through its wholly-owned subsidiaries) in the issued share capital of Sisram will decrease from approximately 52.96% to approximately 52.70%.

The additional net proceeds of approximately HK\$18.3 million to be received by Sisram from the allotment and issue of the Over-allotment Shares, after deducting the underwriting commissions and other estimated expenses in connection with the partial exercise of the Over-allotment Option, will be used by Sisram for the purposes as set out in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on 11 October 2017.

By order of the board

Shanghai Fosun Pharmaceutical (Group) Co., Ltd.*

Chen Qiyu

Chairman

By order of the board

Fosun International Limited

Guo Guangchang

Chairman

8 October 2017

As at the date of this announcement, the executive directors of Fosun Pharma are Mr. Chen Qiyu, Mr. Yao Fang and Mr. Wu Yifang; the non-executive directors are Mr. Guo Guangchang, Mr. Wang Qunbin, Ms. Kang Lan and Mr. Wang Can; and the independent non-executive directors are Mr. Cao Huimin, Mr. Jiang Xian, Dr. Wong Tin Yau Kelvin and Mr. Wai Shiu Kwan Danny.

As at the date of this announcement, the executive directors of Fosun International are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetang, Mr. Wang Can, Ms. Kang Lan and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.

* For identification purposes only