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**FOSUN 复星**  
**復星國際有限公司**  
**FOSUN INTERNATIONAL LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00656)**

**PROGRESS UPDATE ON  
DISCLOSEABLE TRANSACTIONS  
IN RELATION TO  
THE DISPOSAL OF THE TARGET COMPANIES  
AND  
THE ISSUANCE OF CONSIDERATION SHARES**

Reference is made to the announcements of the Company dated 20 November 2017, 27 December 2017, 12 January 2018 and 19 January 2018 (the “**Announcements**”) in relation to, among other matters, the entering into of the Formal Sale and Purchase Agreement, the Supplemental Agreement and the Second Supplemental Agreement. Unless otherwise defined in this announcement, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

On 31 January 2018, the Purchaser received a notice from China Securities Regulatory Commission (the “**CSRC**”), which stated that the Transactions have been approved conditionally by the Review Committee of Merger, Acquisition and Reorganization of Listed Companies (上市公司併購重組審核委員會) of the CSRC at the 7th working conference of 2018 held on 31 January 2018.

**As at the date of this announcement, the Purchaser has not obtained the formal written approval from the CSRC, the Transactions may or may not materialize. Shareholders and potential investors should exercise caution when dealing in the securities of the Company.**

By Order of the Board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

31 January 2018

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetao, Mr. Wang Can, Ms. Kang Lan and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.*