

Monthly Return of Equity Issuer on Movements in Securities

For the month ended
(dd/mm/yyyy) :

28 February 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Fosun International Limited

Date Submitted 1 March 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 656 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(2) Stock code : _____ Description : _____

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value (<i>State currency</i>)	Authorised share capital (<i>State currency</i>)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

_____ N/A _____

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	8,593,420,344	N/A	N/A	N/A
Increase/ (decrease) during the month	(3,709,000)	N/A	N/A	N/A
Balance at close of the month	8,589,711,344	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on (19/06/2007) Ordinary shares (Note 1)	0	0	0	0	0	145,400,000
2. (/ /) shares (Note 1)						
3. (/ /) shares (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				0		

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month						
1. _____ _____	_____	_____	_____	_____	_____	_____						
(/ /)	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____						
(/ /)	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____						
(/ /)	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____						
(/ /)	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	(/ /)	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____										_____	_____	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$3,875,000,000 1.50% Guaranteed Convertible Bonds Due 2018	HK\$	40,000,000	0	40,000,000	0	(Remark 1) 4,000,000
Stock code (if listed)	5996					
Class of shares issuable (Note 1)	Ordinary Shares					
Subscription price	HK\$10.00 per share					
EGM approval date (if applicable) (dd/mm/yyyy)	(N/A)					
2.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
Total C. (Ordinary shares)					0	
(Preference shares)					N/A	
(Other class)					N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) **(Not Applicable)**

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month						
1. _____ _____ _____ _____ (/ /) _____ shares (Note 1)								
2. _____ _____ _____ _____ (/ /) _____ shares (Note 1)								
3. _____ _____ _____ _____ (/ /) _____ shares (Note 1)								
<table data-bbox="193 813 943 909" style="width: 100%; border: none;"> <tr> <td style="border: none;">Total D. (Ordinary shares)</td> <td style="border: none;">_____</td> </tr> <tr> <td style="border: none;">(Preference shares)</td> <td style="border: none;">_____</td> </tr> <tr> <td style="border: none;">(Other class)</td> <td style="border: none;">_____</td> </tr> </table>	Total D. (Ordinary shares)	_____	(Preference shares)	_____	(Other class)	_____		
Total D. (Ordinary shares)	_____							
(Preference shares)	_____							
(Other class)	_____							

Other Movements in Issued Share Capital

Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1.	Rights issue	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	Nil	Nil
2.	Open offer	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	Nil	Nil
3.	Placing	At price :	State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	Nil	Nil
4.	Bonus issue			Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) _____ EGM approval date: (dd/mm/yyyy) _____	(/ /) (/ /)	Nil	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) (/ /)	Nil	Nil
6.	Repurchase of shares			Class of shares repurchased (Note 1) Ordinary Shares Repurchase details: (dd/mm/yyyy) (Repurchased 211,000 shares on 16/01/2018 and cancelled on 14/02/2018) (Repurchased 798,000 shares on 25/01/2018 and cancelled on 14/02/2018) (Repurchased 500,000 shares on 29/01/2018 and cancelled on 14/02/2018) (Repurchased 200,000 shares on 31/01/2018 and cancelled on 14/02/2018) (Repurchased 2,000,000 shares on 06/02/2018 and cancelled on 14/02/2018) (Repurchased 6,186,500 shares on 09/02/2018) (Remark 2) AGM approval date: (dd/mm/yyyy) (06/06/2017)	(3,709,000)	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.	Redemption of shares		Class of shares redeemed (Note 1) _____ (/ /) Redemption date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy)	Nil	Nil
8.	Consideration issue	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy)	Nil	Nil
9.	Capital reorganisation		Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy)	Nil	Nil
10.	Other (Please specify)	At price : State currency _____	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) (/ /) (/ /) EGM approval date: (dd/mm/yyyy)	Nil	Nil
Total E. (Ordinary shares) <u>(3,709,000)</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>					

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(3,709,000)
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
<i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i>		

Remarks (if any):

1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$10.00 per share.

2. A total of 1,709,000 ordinary shares have been repurchased by the Company in January 2018 and such 1,709,000 ordinary shares were cancelled on 14 February 2018. A total of 8,186,500 ordinary shares have been repurchased by the Company in February 2018. Among which, 2,000,000 ordinary shares were cancelled on 14 February 2018. As of 28 February 2018, the remaining 6,186,500 ordinary shares have not been cancelled.

Submitted by: SZE MEI MING

Title: COMPANY SECRETARY
 (Director, Secretary or other duly authorised officer)

Notes :

- 1. *State the class of shares (e.g. ordinary, preference or other).*

- 2. *If there is insufficient space, please append the prescribed continuation sheet.*