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**FOSUN 复星**  
**復星國際有限公司**  
**FOSUN INTERNATIONAL LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00656)**

**THE SPIN-OFF AND SEPARATE LISTING OF  
FOSUN TOURISM GROUP ON THE MAIN BOARD OF  
THE HONG KONG STOCK EXCHANGE**

**PARTIAL EXERCISE OF OVER-ALLOTMENT OPTION**

References are made to the Company’s announcements dated 4 July 2018, 31 August 2018, 8 November 2018, 13 November 2018, 28 November 2018, 30 November 2018, 7 December 2018 and 14 December 2018 (the “**Announcements**”) relating to the Proposed Spin-off and Listing. Unless the context otherwise requires, terms defined in the Announcements shall have the same meanings as those used in this announcement.

The Over-allotment Option described in the Prospectus issued by FTG was partially exercised by the Joint Representatives (as defined in the Prospectus), for themselves and on behalf of the other International Underwriters, on 4 January 2019, in respect of an aggregate of 10,332,600 FTG Shares (the “**Over-allotment Shares**”), representing approximately 4.82% of the total number of the FTG Offer Shares initially available under the Global Offering before any exercise of the Over-allotment Option.

The Over-allotment Shares will be allotted and issued by FTG at HK\$15.60 per FTG Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Hong Kong Stock Exchange trading fee of 0.005%), being the Offer Price per FTG Share under the Global Offering, to facilitate the return to the Company of the borrowed FTG Shares under the Stock

Borrowing Agreement (as defined in the Prospectus) which were used to cover over-allocations in the International Offering.

Immediately following the completion of the partial exercise of the Over-allotment Option, the interest of the Company in the issued shares of FTG will decrease from approximately 81.76% to approximately 81.07%.

The additional net proceeds of approximately HK\$158.4 million to be received by FTG from the allotment and issue of the Over-allotment Shares, after deducting the underwriting commissions and other estimated expenses in connection with the partial exercise of the Over-allotment Option, will be used by FTG for the purposes as set out in the section headed “Future Plans and Use of Proceeds — Use of Proceeds” in the Prospectus.

Approval for the listing of and permission to deal in the Over-allotment Shares has already been granted by the Listing Committee of the Hong Kong Stock Exchange. Listing of and dealing in the Over-allotment Shares are expected to commence on the Main Board of the Hong Kong Stock Exchange at 9:00 a.m. on 9 January 2019.

By Order of the Board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

6 January 2019

*As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetang, Mr. Wang Can and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.*