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FOSUN 复星

復星國際有限公司

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00656)

THE PROPOSED SPIN-OFF AND SEPARATE LISTING OF SISRAM MEDICAL LTD ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED

RECORD DATE, CLOSURE OF THE REGISTER OF MEMBERS OF SHARES AND BASIS OF THE ASSURED ENTITLEMENT OF QUALIFYING FOSUN INTERNATIONAL SHAREHOLDERS TO THE SISRAM SHARES IN THE PREFERENTIAL OFFERING

The board of directors (the “**Board**”) of Fosun International Limited (the “**Company**”) is pleased to announce that the Record Date for the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders to the Sisram Shares in the Preferential Offering will be Thursday, 31 August 2017. The register of members of the Company will be closed on Thursday, 31 August 2017 and no transfers of Shares will be registered on that date. The last day for dealing in the Shares cum-entitlement to the Assured Entitlement will be Monday, 28 August 2017.

As the final dates of registration and issue of the Prospectus have not yet been determined, the Record Date and the closure of the register of members of the Company for the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders set out in this announcement are subject to change depending on the final timetable of the Proposed Spin-off and Listing.

The Board is also pleased to announce that it has determined the basis of the Assured Entitlement of Qualifying Fosun International Shareholders to the Sisram Shares in the Preferential Offering, if and when made. The basis of the Assured Entitlement is one (1) Sisram Share for every 1,560 Shares held by Qualifying Fosun International Shareholders on Thursday, 31 August 2017, being the Record Date.

The implementation of the Proposed Spin-off and Listing is subject to, among other things, the approval of the Hong Kong Stock Exchange, the final decisions of the Board and of the boards of directors of Fosun Pharma and Sisram as to whether to proceed with the Proposed Spin-off and Listing, which are subject to market conditions and pricing. Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when they may take place. If the Proposed Spin-off and Listing do not proceed for any reason, the Preferential Offering will not proceed.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

1. INTRODUCTION

The Board refers to the announcement made by the Company on 6 June 2017 (the “**Announcement**”) relating to the Proposed Spin-off and Listing. Unless the context otherwise requires, terms defined in the Announcement shall have the same meanings as those used in this announcement.

2. RECORD DATE AND CLOSURE OF THE REGISTER OF MEMBERS OF SHARES

As disclosed in the Announcement, the Company intends that if the Proposed Spin-off and Listing proceed, Qualifying Fosun International Shareholders will be provided with an Assured Entitlement to the Sisram Shares by way of a preferential application in the Global Offering.

For the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders to the Sisram Shares in the Preferential Offering and pursuant to Rule 13.66 of the Listing Rules, the Board announces that the Record Date will be Thursday, 31 August 2017. The register of members of the Company will be closed on Thursday, 31 August 2017 and no transfers of Shares will be registered on that date.

In order to qualify for the Assured Entitlement, all transfers of Shares accompanied by the relevant share certificates must be lodged with the share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration by no later than 4:30 p.m. on Wednesday, 30 August 2017. The last day for dealing in the Shares cum-entitlement to the Assured Entitlement will be Monday, 28 August 2017.

As the final dates of registration and issue of the Prospectus have not yet been determined, the Record Date and the closure of the register of members of the Company for the purpose of determining the Assured Entitlement of Qualifying Fosun International Shareholders set out in this announcement are subject to change depending on the final timetable of the Proposed Spin-off and Listing.

In the event that there is a change in the Record Date and the closure of the register of members of the Company for determining the Assured Entitlement of Qualifying Fosun International Shareholders, a further announcement will be made by the Company and such revised record date and closure of the register of members of Shares will supersede and replace the Record Date and the closure of the register of members of the Company for determining the Assured Entitlement of Qualifying Fosun International Shareholders set out in this announcement.

3. BASIS OF THE ASSURED ENTITLEMENT OF QUALIFYING FOSUN INTERNATIONAL SHAREHOLDERS TO SISRAM SHARES IN THE PREFERENTIAL OFFERING

The Board also announces that it has determined the basis of the Assured Entitlement of Qualifying Fosun International Shareholders to the Sisram Shares in the Preferential Offering, if and when made.

The basis of the Assured Entitlement is one (1) Sisram Share for every 1,560 Shares held by Qualifying Fosun International Shareholders on Thursday, 31 August 2017, being the Record Date.

The Assured Entitlement of Qualifying Fosun International Shareholders to the Sisram Shares is not transferable and there will be no trading in nil-paid entitlements on the Hong Kong Stock Exchange.

Qualifying Fosun International Shareholders who hold at least 1,560 Shares on the Record Date and therefore have an Assured Entitlement to the Sisram Shares may apply for a number of Sisram Shares which is greater than, less than or equal to their Assured Entitlement under the Preferential Offering. A valid application for a number of Sisram Shares which is less than or equal to a Qualifying Fosun International Shareholder’s Assured Entitlement under the Preferential Offering will be accepted in full, subject to the terms and conditions of the Preferential Offering.

Qualifying Fosun International Shareholders who hold less than 1,560 shares on the Record Date and therefore will not have an Assured Entitlement to the Sisram Shares will still be entitled to participate in the Preferential Offering by applying for excess Sisram Shares only.

Applications for excess Sisram Shares will only be satisfied to the extent that Sisram Shares made available to and not taken up by Qualifying Fosun International Shareholders as their Assured Entitlement under the Preferential Offering are sufficient to satisfy such excess applications.

Qualifying Fosun International Shareholders should note that their Assured Entitlement to the Sisram Shares may not represent a full board lot of Sisram Shares. No odd lot matching services will be provided and dealings in odd lots of Sisram Shares may be at a price below the prevailing market price for full board lots.

If the Preferential Offering proceeds, details of the Preferential Offering, including the terms and conditions for applications (including excess applications) for Sisram Shares under the Preferential Offering, will be set out in the Prospectus and the accompanying blue application form.

As at the date of this announcement, the Company and Sisram have been advised by their PRC legal advisers that pursuant to Article 23 of the Implementation Rules for Registration, Depository and Clearing Services under the Mainland-Hong Kong Stock Markets Connect Programme (《內地與香港股票市場交易互聯互通機制登記、存管、結算業務實施細則》), China Securities Depository and Clearing Corporation Limited does not provide services relating to the subscription of newly issued shares. Accordingly, even if the Preferential Offering proceeds, beneficial holders of Shares who hold Shares through Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect cannot participate in the Preferential Offering and will not be able to take up their respective Assured Entitlement to the Sisram Shares under the Preferential Offering through the trading mechanism of Shanghai-Hong Kong Stock Connect or Shenzhen-Hong Kong Stock Connect.

4. THE PROPOSED SPIN-OFF AND LISTING ARE SUBJECT TO MARKET CONDITIONS AND PRICING

The Board wishes to emphasize that, notwithstanding this announcement of the Record Date, the closure of the register of members of the Company and the basis of Assured Entitlement of Qualifying Fosun International Shareholders to the Sisram Shares in the Preferential Offering of the Company, the implementation of the Proposed Spin-off and Listing is subject to, among other things, the approval of the Hong Kong Stock Exchange and the final decisions of the Board and of the boards of directors of Fosun Pharma and Sisram as to whether to proceed with the Proposed Spin-off and Listing, which are subject to market conditions and pricing. The Board will only proceed with the Proposed Spin-off and Listing if the Board considers that the price of the Sisram Shares which can be obtained in the Global Offering, which is subject to market conditions, is such that proceeding with the Proposed Spin-off and Listing on those terms would be in the interests of the Company and the Shareholders as a whole.

Shareholders and potential investors of the Company should be aware that there is no assurance that the Proposed Spin-off and Listing will take place or as to when they may take place. If the Proposed Spin-off and Listing do not proceed for any reason, the Preferential Offering will not proceed. If the Proposed Spin-off and Listing proceed, the timetable for the Global Offering, including the Preferential Offering, will be set out in the Prospectus and in a further announcement to be made by the Company.

Shareholders and potential investors of the Company should exercise caution when dealing in or investing in the securities of the Company. Any person who is in doubt about his/her/its position or any action to be taken is recommended to consult his/her/its own professional advisers.

5. GENERAL

In connection with the Global Offering, the price of the Sisram Shares may be stabilized in accordance with the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Details of any intended stabilization and how it will be regulated under the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) will be contained in the Prospectus.

Further announcements will be made by the Company in respect of the Proposed Spin-off and Listing as and when appropriate.

6. DEFINITIONS

“Assured Entitlement”	the entitlement of Qualifying Fosun International Shareholders to apply for the Sisram Shares on an assured basis pursuant to the Preferential Offering determined on the basis of their respective shareholdings in the Company at 4:30 p.m. on the Record Date
“Global Offering”	the proposed global offering of the Sisram Shares
“Hong Kong Public Offering”	the proposed public offering of Sisram Shares in Hong Kong

“Non-Qualifying Fosun International Shareholders”	Shareholders with registered addresses in, or who are otherwise known by the Company to be residents of, any of the Specified Territories on the Record Date and who the directors of the Company and Sisram, based on enquiries made by them, consider it necessary or expedient to exclude from the Preferential Offering on account either of the legal restrictions under the laws of the relevant jurisdiction in which the relevant Shareholder is located or the requirements of the relevant regulatory body or stock exchange in that jurisdiction
“Preferential Offering”	the proposed preferential offering of Sisram Shares to Qualifying Fosun International Shareholders in the Global Offering
“Prospectus”	the prospectus to be issued by Sisram in connection with the Hong Kong Public Offering and the Preferential Offering
“Qualifying Fosun International Shareholders”	Shareholders, other than Non-Qualifying Fosun International Shareholders, whose names appear in the register of members of the Company at 4:30 p.m. on the Record Date
“Record Date”	Thursday, 31 August 2017, being the record date for determining the Assured Entitlement of Qualifying Fosun International Shareholders to the Sisram Shares in the Preferential Offering
“Shanghai-Hong Kong Stock Connect”	the securities trading and clearing links programme developed by the Hong Kong Stock Exchange, the Shanghai Stock Exchange, Hong Kong Securities Clearing Company Limited and China Securities Depository and Clearing Corporation Limited for the establishment of mutual market access between Hong Kong and Shanghai
“Share(s)”	ordinary share(s) of the Company
“Shareholder(s)”	holder(s) of the Shares
“Shenzhen-Hong Kong Stock Connect”	the securities trading and clearing links programme developed by the Hong Kong Stock Exchange, the Shenzhen Stock Exchange, Hong Kong Securities Clearing Company Limited and China Securities Depository and Clearing Corporation Limited for the establishment of mutual market access between Hong Kong and Shenzhen

“Specified Territories”

the jurisdictions outside Hong Kong which in the view of the directors of the Company and Sisram, after making enquiries regarding the legal restrictions under the applicable securities legislation of the relevant jurisdictions and the requirements of the relevant regulatory bodies or stock exchanges with respect to the offer of the Sisram Shares in the Preferential Offering to the Shareholders, should be regarded as “Specified Territories” for the purpose of the Preferential Offering on the basis permitted under Rule 13.36(2) of the Listing Rules, details of which will be announced by the Company in due course

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

17 August 2017

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetao, Mr. Wang Can, Ms. Kang Lan and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.