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FOSUN 复星

復星國際有限公司

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00656)

**RESULTS OF THE RIGHTS ISSUE OF
500,884,371 RIGHTS SHARES
AT THE SUBSCRIPTION PRICE
OF HK\$9.76 PER RIGHTS SHARE
ON THE BASIS OF 39 RIGHTS SHARES
FOR EVERY 500 SHARES
HELD ON THE RECORD DATE**

RESULTS OF THE RIGHTS ISSUE

The Board announces that as at 4:00 p.m. on 13 May 2014, being the latest time for payment for and acceptance of Rights Shares and the application and payment for the excess Rights Shares, a total of 1,158 valid acceptances in respect of 403,321,649 Rights Shares provisionally allotted under the Rights Issue were received, representing approximately 80.52% of the total number of the Rights Shares available for subscription under the Rights Issue, and a total of 276 valid applications for 605,168 excess Rights Shares were received, representing approximately 0.12% of the total number of Rights Shares available for

subscription under the Rights Issue. In aggregate, a total of 1,434 valid acceptances and applications in respect of 403,926,817 Rights Shares, representing approximately 80.64% of the total number of Rights Shares available for subscription under the Rights Issue were received.

The Rights Issue became unconditional at 5:00 p.m. on 16 May 2014.

Based on the above acceptance results, the Rights Issue was under-subscribed by 96,957,554 Rights Shares, representing approximately 19.36% of the total number of 500,884,371 Rights Shares. Pursuant to the terms and conditions of the Underwriting Agreement and the sub-underwriting arrangement, the Underwriter has subscribed for 40,269,165 Rights Shares whereas the sub-underwriter has subscribed for 56,688,389 Rights Shares.

DESPATCH OF SHARE CERTIFICATES AND COMMENCEMENT OF DEALINGS IN THE RIGHTS SHARES

It is expected that the share certificates for the fully-paid Rights Shares in respect of the valid acceptances of the Rights Shares will be despatched to those relevant Shareholders by ordinary post to their registered addresses on or before 22 May 2014 at their own risks. Dealings in the fully-paid Rights Shares are expected to commence at 9:00 a.m. on 23 May 2014.

Reference is made to the prospectus of Fosun International Limited (the “**Company**”) dated 25 April 2014 (the “**Prospectus**”). Unless otherwise stated, capitalised terms used herein shall bear the same meanings as defined in the Prospectus.

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SHAREHOLDING STRUCTURE OF THE COMPANY

The shareholding structure of the Company immediately before and after completion of the Rights Issue will be as follows:

Shareholder	Immediately before completion of the Rights Issue		Immediately after completion of the Rights Issue	
	No. of Shares	Approximate %	No. of Shares	Approximate %
FHL	5,074,698,000	79.03	5,510,793,609	79.61
Directors and their associates (other than FHL)	24,580,000	0.38	26,497,240	0.38
Public	<u>1,322,316,500</u>	<u>20.59</u>	<u>1,385,188,022</u>	<u>20.01</u>
Total	<u>6,421,594,500</u>	<u>100.00</u>	<u>6,922,478,871</u>	<u>100.00</u>

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CONVERSION PRICE OF THE CONVERTIBLE BONDS

Pursuant to the terms of the offering circular relating to the Convertible Bonds dated 19 November 2013 (the “**CB Offering Circular**”), as the Subscription Price did not have any discount to the trading price of the Shares for the 20 consecutive Trading Days (as defined in the CB Offering Circular) ending on the Trading Day immediately preceding the announcement of the proposed Rights Issue (i.e. 9 April 2014), there will not be any adjustment to the conversion price of the Convertible Bonds.

As at the date of this announcement, the Company has outstanding Convertible Bonds in the principal amount of HK\$3,875,000,000.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

Hong Kong, 19 May 2014

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetao and Mr. Wu Ping; the non-executive director is Mr. Fan Wei; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Andrew Y. Yan, Mr. Zhang Huaqiao and Mr. David T. Zhang.