

Fosun International Investor Fact Sheet 2014



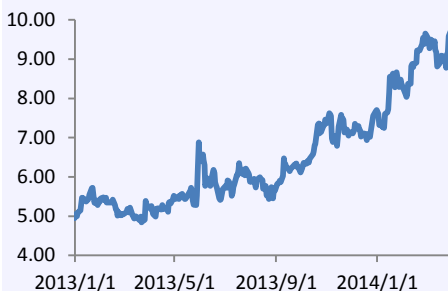
Stock Performance

Share Price(31/03/2014).....	HKD 9.75
52 Week Range.....	HKD 4.99-9.75
Shares (million).....	6,422
Market Cap (HKD billion).....	62.6

Shareholding Structure

Fosun Holdings.....	79.03%
Public Shareholders.....	20.97%

Price Trend



Links to some of investees

Sinopharm (01009.HK)	www.sinopharmholding.com
Yuyuan (600655.SH)	www.yuyuantm.com.cn
Focus Media	www.focusmedia.cn
Club Med(CU.EPA)	http://www.clubmed-corporate.com
Folli Follie (FFGRP.AT)	http://www.follifollie.com
CITS (601888.SH)	http://www.citsgroup.net
Jianlong Group	www.ejianlong.com
Shangjiaowulin	http://www.xsmd.com.cn/wulin/quanyuwulin
Zhaojin Mining (01818.HK)	www.zhaojin.com.cn
Jin'an Mining	www.jamining.com

Founded in 1992 in Shanghai, Fosun is dedicated to becoming a world-class investment group underpinned by the twin drivers of “insurance-oriented comprehensive financial capability” and “profound industrial foothold based investment capability”. On 16 July 2007, Fosun International was listed on the Main Board of the Hong Kong Stock Exchange. Fosun has been persistently taking roots in China and investing in China’s growth fundamentals, actively implementing its investment model of “Combining China’s Growth Momentum with Global Resources”. Today, Fosun’s businesses include insurance, industrial operations, investment and asset management.

While accelerating development in key areas including financing, real estates, health, culture and tourism, logistics and commerce, Fosun also attaches importance to new opportunities arising from changes in the mode of China’s economic development and pays close attention to investment opportunities arising from the global economic landscape, deepens investment model of “Combining China’s Growth Momentum with Global Resources”, and combines with global competitive capital, top-ranking brands, professional management and excellent team, to maximize investment value.

Business Overview

Insurance

Yong’an P&C Insurance: An insurance company headquartered in Xi’an with a nationwide presence which operates all kinds of non-life insurance business.

Pramerica Fosun Life Insurance: Commenced its operations in October 2012 and focused on providing life insurance, health insurance, casualty insurance and reinsurance of the above-mentioned insurance business.

Peak Reinsurance: Obtained its certificate of authorization in respect of reinsurance business from the Office of the Commissioner of Insurance in Hong Kong in December 2012 and focused on providing reinsurance services for non-life and investing its investable assets.

Fosun Insurance Portugal: Direct Reference Sale Agreement was signed in February 2014, Fosun acquired 80% of the equity interest of Fosun Insurance Portugal. Fosun Insurance Portugal forms the largest insurance group in Portugal, with the largest market shares in both life and non-life insurance across most individual products.

Industrial Operations

Fosun Pharma: A leading healthcare company in China listed on the Shanghai Stock Exchange (600196.SH) and the Hong Kong Stock Exchange (02196.HK). Its main businesses include pharmaceutical manufacturing, pharmaceutical distribution and retail, healthcare services, and diagnostic products and medical devices. Fosun Pharma has established a leading position in the pharmaceutical distribution sector through its shareholding in Sinopharm.

Forte: Forte’s property development projects are located in Shanghai, Beijing, Tianjin, Nanjing, Chongqing, Chengdu, Xi’an, Wuhan, Datong, Wuxi, Hangzhou, Taiyuan, Changsha and Changchun, etc. Forte holds a 16.34% equity interest in Zendai, a company listed on the Hong Kong Stock Exchange (00755.HK).

Nanjing Nangang: Nanjing Iron & Steel, the main subsidiary of Nanjing Nangang, is listed on the Shanghai Stock Exchange (600282.SH). Located in East China, Nanjing Iron & Steel is an integrated steel company with a complete production process, including mining, coking, sintering, iron smelting, steel smelting and steel rolling. Nanjing Iron & Steel’s principal products include medium and heavy steel plates, high strength ship plates, boilers and pressure vessel plates, pipeline steel plates (straight seam) and bearing steel. Nanjing Iron & Steel is one of the few steel product producers in China with the ability to produce 9% Ni steel.

Hainan Mining: Its core businesses include mining and sales of iron ore. Hainan Mining owns a large open-pit, high-grade iron ore mine in China. By investing in the existing mining projects and other mining companies, Hainan Mining aims to accelerate the expansion of its scale and improve its industry position.

Investment

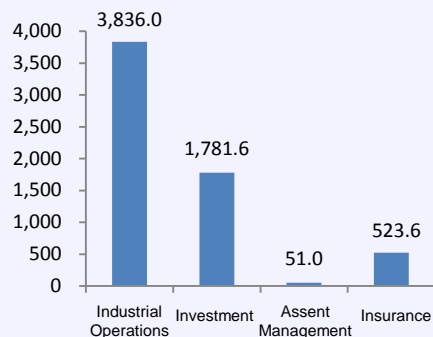
We adhere to our unique investment model of “Combining China’s Growth Momentum with Global Resources” and capture investment opportunities of benefiting from China’s growth momentum through our in-depth understanding of China’s macroeconomic and microeconomic trends and our insightful analysis of the global market, together with our established operational experience that has been accumulated over many years and our strong execution capabilities.

Asset Management

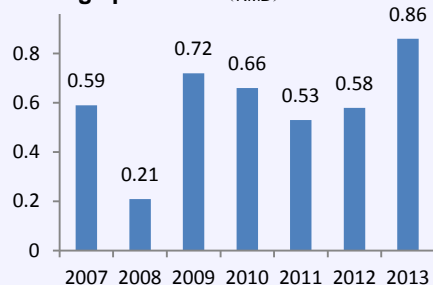
Fosun engages in asset management business through raising and managing funds from third parties and collects management fee and shares investment gains. We act as a general partner of the funds that we manage. We currently mainly manage (i) US dollar fund, namely, Pramerica-Fosun China Opportunity Fund, (ii) Qualified Foreign Limited Partner Fund, namely Carlyle-Fosun, (iii) RMB Private Equity Fund, (iv) Star Capital, and (v) real estate series funds of Forte.

2013 Net Profits of each segment

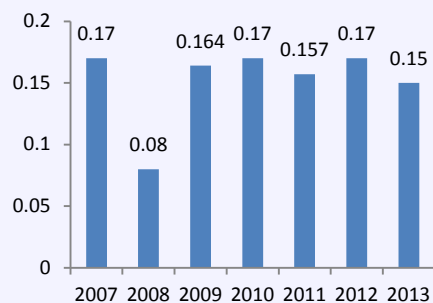
(RMB million)



Earnings per share (RMB)

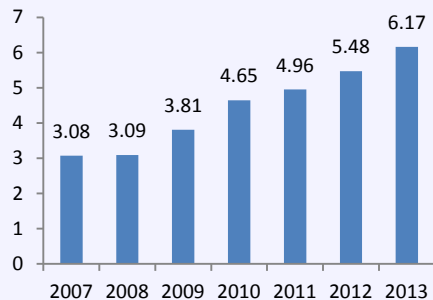


Dividend per share (HKD)



Owner's equity – book value per share

(RMB)



Contact Information

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2013 Financial Review

RMB mn	2013	2012	yoy change %
Revenue	51,016.9	51,764.7	-1.4%
Gross profit	10,358.4	9,325.1	11.1%
Other income & gains	8,853.4	5,295.8	67.2%
Net profit attributable to shareholders	5,518.9	3,707.2	48.9%

RMB	2013/12/31	2012/12/31
Share price	6.05 (7.7 HKD)	4.01 (4.95 HKD)
Book value per share	6.17	5.48
NPV per share ⁽¹⁾	8.33	6.70
EPS-Basic	0.86	0.58
EPS-Diluted	0.86	0.58
PE ⁽²⁾	7.03	6.91
PB ⁽²⁾	0.94	0.73
Dividend yield ⁽²⁾	1.95%	3.43%

1. NPV=attributable market capitalization of listed assets at the Group level + book value of unlisted subsidiaries & associates at the Group level + cost of other investments at the Group level - net debt at the Group level
2. PE, PB and dividend yield are based on the closing price as at the end of the year

2013 Balance Sheet Overview

RMB mn	2013/12/31	2012/12/31	yoy change %
Cash & bank balance	16,387.2	22,088.5	-25.8%
Total assets	183,123.9	162,198.4	12.9%
Total debts ⁽¹⁾	69,084.4	56,902.6	21.4%
in which: within 1 year	31,736.4 (45.9%)	27,032.7 (48%)	17.4%
1-3 years	22,329.0 (32.3%)	8,734.0 (15%)	155.7%
3-5 years	11,757.3 (17.0%)	15,203.5 (27%)	-22.7%
More than 5 years	3,261.7 (4.8%)	5,932.4 (10%)	-45.0%
Net assets	61,299.8	57,218.4	7.1%
Total debt / total capital ⁽²⁾	53.0%	49.9%	6.2%
Net debt / net capital ⁽³⁾	46.2%	37.8%	22.2%
Unutilized banking facilities ⁽⁴⁾	77,641.6	63,098.0	23.0%

The average interest rate of debts of 2013 was 5.73%

1. Total Debts = current and non-current interest-bearing borrowings + convertible bonds + loans from related parties
2. Total Capital = total equity + total debts
3. Net Debt = total debts - cash & bank balance; Net Capital = Shareholder equity + net debt
4. Item not included on the balance sheet