

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

31 July 2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Fosun International Limited

Date Submitted 2 August 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : 656 Description : Ordinary Shares

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>
Increase/(decrease)	<u>N/A</u>		<u>N/A</u>
Balance at close of the month	<u>N/A</u>	<u>N/A</u>	<u>N/A</u>

(2) Stock code : \_\_\_\_\_ Description : \_\_\_\_\_

	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 2. Preference Shares

Stock code : _____	Description : _____		
	No. of preference shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

## 3. Other Classes of Shares

Stock code : _____	Description : _____		
	No. of other classes of shares	Par value ( <i>State currency</i> )	Authorised share capital ( <i>State currency</i> )
Balance at close of preceding month	_____	_____	_____
Increase/(decrease)	_____		_____
Balance at close of the month	_____	_____	_____

Total authorised share capital at the end of the month (*State currency*) :

\_\_\_\_\_ N/A \_\_\_\_\_

## II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference shares	No. of other classes of shares
	(1)	(2)		
Balance at close of preceding month	8,585,849,994	N/A	N/A	N/A
Increase/ (decrease) during the month	(9,922,000)	N/A	N/A	N/A
Balance at close of the month	8,575,927,994	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

### Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	Movement during the month				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelled	Lapsed		
1. Share Option Scheme adopted on (19/06/2007) Ordinary shares (Note 1)	0	0	0	0	0	145,400,000
2. Share Option Scheme Adopted on (06/06/2017) Ordinary shares (Note 1)	0	0	0	(184,000)	0	50,517,000
3. _____ _____ _____ ( / / ) shares (Note 1)						
			Total A. (Ordinary shares)		0	
			(Preference shares)		N/A	
			(Other class)		N/A	
Total funds raised during the month from exercise of options (State currency)				0		

Warrants to Issue Shares of the Issuer which are to be Listed **(Not Applicable)**

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month						
1. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
2. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
3. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
4. _____ _____	_____	_____	_____	_____	_____	_____						
( / / )	Stock code (if listed) _____	Class of shares _____	issuable (Note 1) _____	Subscription price _____	EGM approval date _____	(if applicable)	(dd/mm/yyyy) _____	( / / )	_____	_____	_____	_____
Total B. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____												

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) **(Not Applicable)**

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
2. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
3. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
4. _____ _____ _____						
Stock code (if listed) _____ Class of shares issuable ( <i>Note 1</i> ) _____ Subscription price _____ EGM approval date (if applicable) (dd/mm/yyyy) _____ ( / / )						
				Total C. (Ordinary shares) _____ (Preference shares) _____ (Other class) _____		



## Other Movements in Issued Share Capital

Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	Rights issue	At price :	State currency	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						Nil	Nil
2.	Open offer	At price :	State currency	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						Nil	Nil
3.	Placing	At price :	State currency	Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						Nil	Nil
4.	Bonus issue			Class of shares issuable (Note 1)	_____		
				Issue and allotment date : (dd/mm/yyyy)	( / / )		
				EGM approval date: (dd/mm/yyyy)	( / / )		
						Nil	Nil

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
5.	Scrip dividend	At price :	State currency	Class of shares issuable (Note 1) _____ Issue and allotment date : (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) ( / / )	Nil	Nil
6.	Repurchase of shares			Class of shares repurchased (Note 1) Ordinary Shares Repurchase details: (dd/mm/yyyy) (Repurchased 1,115,000 shares on 25/06/2018 and cancelled on 24/07/2018) (Repurchased 1,920,500 shares on 26/06/2018 and cancelled on 24/07/2018) (Repurchased 1,349,500 shares on 27/06/2018 and cancelled on 24/07/2018) (Repurchased 2,677,000 shares on 28/06/2018 and cancelled on 24/07/2018) (Repurchased 1,300,000 shares on 29/06/2018 and cancelled on 24/07/2018) (Repurchased 510,000 shares on 04/07/2018 and cancelled on 24/07/2018) (Repurchased 500,000 shares on 05/07/2018 and cancelled on 24/07/2018) (Repurchased 550,000 shares on 06/07/2018 and cancelled on 24/07/2018) (Repurchased 1,300,000 shares on 20/07/2018)		

Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
6.	Repurchase of shares		<p>Class of shares repurchased (Note 1)</p> <p>Repurchase details: (dd/mm/yyyy)</p> <p>AGM approval date: (dd/mm/yyyy)</p>	<p>Ordinary Shares</p> <p>(Repurchased 1,400,000 shares on 23/07/2018)</p> <p>(Remark 1)</p> <p>(06/06/2018)</p>	<p>(9,922,000)</p> <p>Nil</p>
7.	Redemption of shares		<p>Class of shares redeemed (Note 1)</p> <p>Redemption date: (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>_____</p> <p>( / / )</p> <p>( / / )</p>	<p>Nil</p> <p>Nil</p>
8.	Consideration issue	At price : State currency	<p>Class of shares issuable (Note 1)</p> <p>Issue and allotment date: (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>_____</p> <p>( / / )</p> <p>( / / )</p>	<p>Nil</p> <p>Nil</p>
9.	Capital reorganisation		<p>Class of shares issuable (Note 1)</p> <p>Issue and allotment date: (dd/mm/yyyy)</p> <p>EGM approval date: (dd/mm/yyyy)</p>	<p>_____</p> <p>( / / )</p> <p>( / / )</p>	<p>Nil</p> <p>Nil</p>



