

Fosun Newsletter

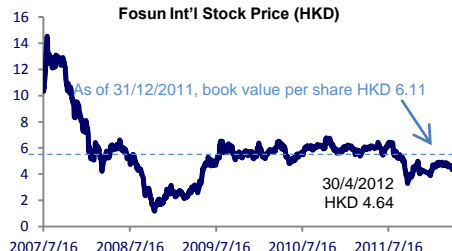
April 2012



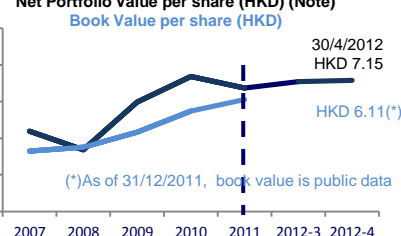
Stock Information

Stock Price (30/4/2012).....	HKD 4.64
52-week range.....	HKD 3.31-6.45
Shares (mn shares).....	6,422
Market Value (HKD bn).....	29.80

Fosun Int'l Stock Price (HKD)



Net Portfolio Value per share (HKD) (Note)



Brand & Culture

Fosun International Ranked 1136th on Forbes Global 2000

- Fosun International Limited ("Fosun") ranked 1136th on the latest Forbes Global 2000, published by Forbes Magazine in April 2012. Since 2003, Forbes Magazine has compiling a ranking of top 2000 listed companies worldwide for nine years, based on measures including revenue, profit, asset and market capitalisation. The ranking has a strong credibility and considerable market influence. This year, Fosun ranked 1136th with US\$6.8 billion in revenue, US\$600 million in profit, US\$17.8 billion worth of asset and US\$4 billion of market capitalisation.

Mr Guo Guangchang Meets Former US President Mr Bill Clinton

- On Apr 11th, a dinner reception themed "Glocal – Global Mindset, Local Capacity" was hosted by the China Entrepreneurs Forum at the Mandarin Oriental New York. President Bill Clinton, Founder of the William J. Clinton Foundation and the 42nd President of the United States of America, was invited by Mr. Guo Guangchang, the Rotating President of the China Entrepreneurs Forum and Chairman of Fosun Group, to deliver a keynote speech during the dinner reception.

Industrial Operations

Fosun Pharma

- On Apr 11th 2012, Fosun Pharma has received the green light from China Securities Regulation Commission (CSRC) to proceed with its proposed H-share initial public offering. It may issue up to 547,512,805 shares on the Hong Kong main board (including an over-allotment of 71,414,714 shares).
- Fosun Pharma announced its 1Q2012 results on Apr 28th. In 1Q2012, Fosun Pharma recorded a revenue of RMB 1,646 mn, posting a YOY increase of 13.18%. It recorded a net profit of RMB 335 mn, posting a YOY increase of 32.77%.

Links: http://static.sse.com.cn/cs/zhs/scfw/gg/ssgs/2012-04-28/600196_2012_1.pdf

- On May 3rd 2012, Fosun Pharma completed the issuance of 2011 Corporate Bond (Phase I) of RMB 1.5 bn. The 5-year fixed interest bond was issued at an interest rate of 5.53%.

Note: Net portfolio value (NPV) = attributable market cap of investments of listed companies at the Group level + attributable shareholder equity of investments of unlisted subsidiaries and associates at the Group level + cost of other investments held at the Group level (+/-) net cash/debt at the Group level; Data for year 2011 is public in 2011 Annual Results.

Industrial Operations (Cont'd)

Forte

	Attributable Sales GFA (sq.m.)	Attributable Sales Amount (RMB mn)
Apr 2012	68,140	597
Jan – Apr 2012	217,765	2,000

NISCO

- NISCO announced its 1Q2012 results on Apr 25th. In Q12012, it recorded a revenue of RMB 9,083 mn, posting a YOY decrease of 3.08%. It recorded a net profit of RMB 80.88 mn, posting a YOY decrease of 70.15%.

Links: http://static.sse.com.cn/cs/zhs/scfw/gg/ssgs/2012-04-25/600282_2012_1.pdf

Hainan Mining

- On Apr 24th, CSRC pre-disclosed the application version of the prospectus in relation to initial public offering of Hainan Mining Co., Ltd. Hainan Mining proposed to issue shares, which will be listed on Shanghai Stock Exchange, not exceeding 420 mn shares with total capital after issue of not exceeding 2.1 bn shares.
- Links: <http://www.csrc.gov.cn/pub/zjhpublish/G00306202/201204/P020120424605489530253.pdf>

Investments

News for Main Enterprises Invested

Yuyuan

- Yuyuan announced its 1Q2012 results on Apr 28th. In Q12012, it recorded a revenue of RMB 5,971 mn, posting a YOY increase of 12.27%. Its net profit reached RMB 142 mn, posting a YOY decrease of 37.60%

Links: http://static.sse.com.cn/cs/zhs/scfw/gg/ssgs/2012-04-28/600655_2012_1.pdf

- The China General Chamber of Commerce and China Nation Commercial Information Centre, under the Ministry of Commerce of PRC, hosted the “2011 Market Information & Sales Results of Consumer Goods Press Conference” in Beijing in April 2012. Shanghai Yuyuan Tourist Mart Co.,Ltd. was awarded the “China most influential brand in consumer market in 20 years”. It also defended its first ranking in terms of sales among the nation-wide large-scale retail stores in 2011, like what it achieved last year. It was also one of the “Top 100 National Retail Department Stores in 2011” and “Top 100 National Commercial Groups”.

Zhaojin Mining

- Zhaojin Mining announced its 1Q2011 results on Apr 25th. In 1Q2012, it recorded a revenue of RMB 901 mn, posting a YOY increase of 10%. The net profit reached RMB 216 mn, posting a YOY decrease of 3.5%.

Links: http://en.zhaojin.com.cn/data/upload/firstquarterlyreport2012_Fy4Vi5.pdf

- Zhaojin Mining signed a transfer agreement with Zhaojin Non-Ferrous Metal Mining to buy the stock exploration rights and all the stakes in Jinhanzun Mining at the cost of RMB 598 mn, with the allotment and issue of 50,967,195 domestic shares as the payment method. After the completion of the deal, Zhaojin Mining will see an increase of gold resource of over 25 tonnes and area with exploration rights of 11.5 sq.m., further improving the profitability and competitiveness of the company.

Asset Management

Investment

Project	Time of Investment	Investment Amount	Company Profile
Continents Xinchun Group	2012.3	RMB 42.9 mn	The company produces and sells bearings and the parts, bearing rings, special-purpose digital controlled lathe and the parts. It is ranked 7 th in China's bearing industry and is among the top 3 in terms of self-support export.
Dong Zhu Landscape	2012.3	RMB 64 mn	The company is located in Wuxi, Zhejiang Province. Its business includes nursery seedlings planting and sales, landscape garden design, landscaping engineering construction and garden maintenance, etc.

Financing

- On Apr 27th, Star Capital Phase II Fund closed its 2nd round of fund raising. The Fund raised a total amount of RMB 1,606,988,095.

Business Model



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