

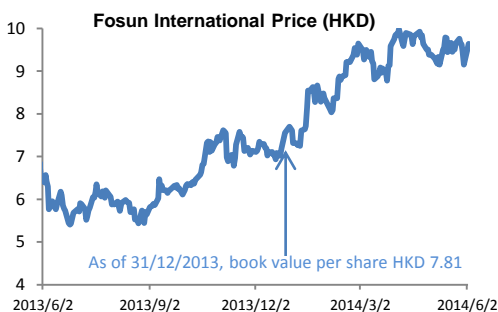
Fosun Newsletter

May 2014

News

Stock Information

Stock Price (30/05/2014).....HKD 9.15
 52-week range.....HKD 5.41-9.98
 Shares (mn shares).....6,922
 Market Value (HKD bn).....63.34



Fosun International Completed Rights Issue

On 9 April 2014, Fosun International announced a proposed rights issue, 39 rights shares for every 500 existing shares held by qualifying shareholders on the record date, at the price of HKD 9.76 per rights share. On 13 May 2014, being the latest time for payment and acceptance of rights shares and the application and payment for the excess rights shares, a total of 1,158 valid acceptances in respect of 403,321,649 rights shares provisionally allotted under the rights issue were received, representing approximately 80.52% of the total number of the rights shares available for subscription under the rights issue, and a total of 276 valid applications for 605,168 excess rights shares were received, representing approximately 0.12% of the total number of rights shares available for subscription under the rights issue. In aggregate, a total of 1,434 valid acceptances and applications in respect of 403,926,817 rights shares, representing approximately 80.64% of the total number of rights shares available for subscription under the rights issue were received. Based on the above acceptance results, the rights issue was under-subscribed by 96,957,554 rights shares, representing approximately 19.36% of the total number of 500,884,371 rights shares. The net proceeds of the rights issue is approximately HKD 4.89 billion after the deduction of all estimated expenses. Acting as the underwriter of this rights issue, the interests held by Fosun Holdings Limited in the company has been increased from 79.03% to 79.60% upon the completion of the rights issue.

Fosun International's AGM was Held

On 28 May 2014, the annual general meeting of Fosun International Limited (the "Company") was held at Grand Hyatt Hong Kong (the "AGM"). A poll was demanded by the Chairman for voting on all proposed resolutions as set out in the Notice of AGM dated 23 April 2014. 8 resolutions regarding the review of the audited consolidated financial statements, declaration of a final dividend for the year ended 31 December 2013, as well as re-election of directors of the Company, etc. were duly passed. The LED in the corridor was playing advertising video of Folli Follie, Links and Club Med, booths were also set up to distribute souvenirs to shareholders.

Industrial Operations

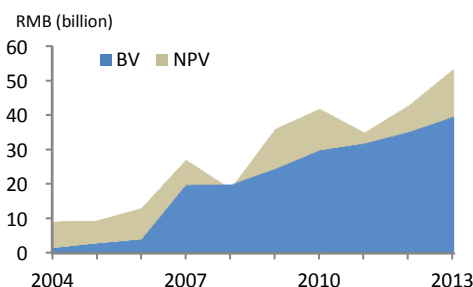
Fosun Pharma

Fosun Pharma Announced 1Q2014 Results

In the first quarter of 2014, Fosun Pharma's operating income grew by 29.24% yoy to RMB2.658 billion and its net profit attributable to shareholders of the listed company increased by 17.59% yoy to RMB414 million.

Fosun Pharma was Included in the MSCI China Index

On 15 May 2014, it was announced that Fosun Pharma would be included in the MSCI China Index as a constituent stock, taking effect after the market closed on 30 May 2014.



Forte

	Attributable Sales GFA (sq.m.)	Attributable Sales Amount (RMB mn)
May 2014	69,264	946
January- May 2014	232,954	3,284

Industrial Operations (Cont'd)

Nanjing Nangang

Principal financial data of Nanjing Iron & Steel for the three months ended 31 March 2014

Unit: Yuan Currency: RMB

	As at the end of the reporting period	As at the end of last year		Increase/decrease as at the end of the reporting period as compared with end of last year (%)
		After Adjustment	Before Adjustment	
Total assets	39,973,535,561.92	36,710,721,889.97	36,710,721,889.9	8.89
Equity attributable to shareholders of the listed company	8,316,919,798.76	8,273,891,343.25	8,273,891,343.25	0.52
Net cash flow from operating activities	1,716,001,413.67	333,643,646.79	323,062,939.36	414.32
Operation revenue	6,485,806,047.82	7,423,951,089.91	7,414,848,301.09	-12.64
Net profit attributable to shareholders of the listed company	16,581,924.69	21,358,129.67	14,675,107.93	-22.36
Net profit attributable to shareholders of the listed company net of non-recurring gain and lost	21,267,681.28	43,078,415.30	36,395,393.56	-50.63
Weighted average return on equity(%)	0.20	0.24	0.17	decreased by 0.04 percentage point
Basic earnings per share (yuan / share)	0.0043	0.0055	0.0038	-22.36
Diluted earnings per share (yuan / share)	0.0043	0.0055	0.0038	-22.36

Insurance

Premium income (thousand RMB)	Yong'an P&C Insurance	Pramerica Fosun Life Insurance
April 2014	633,439.5	2,105.4
January - April 2014	2,500,907.2	14,820.8

Fosun Completed its Acquisition of Fosun Insurance Portugal

On 15 May 2014, witnessed by Chinese President Xi Jinping and Portuguese President Anibal Cavaco Silva, Fosun signed the relevant documents for the closing of the project with Caixa Geral de Depósitos S.A. a bank held by the Portuguese state in Beijing, demonstrating the completion of the acquisition of 80% of the share capital and voting rights of each of Fidelidade, Multicare and Cares from the largest insurance group in Portugal with the consideration of Euro 1.038 billion (subject to further adjustment based on a closing audit to be completed within 45 business days from 15 May 2014).

Peak Re Gained Life Reinsurance License in Hong Kong

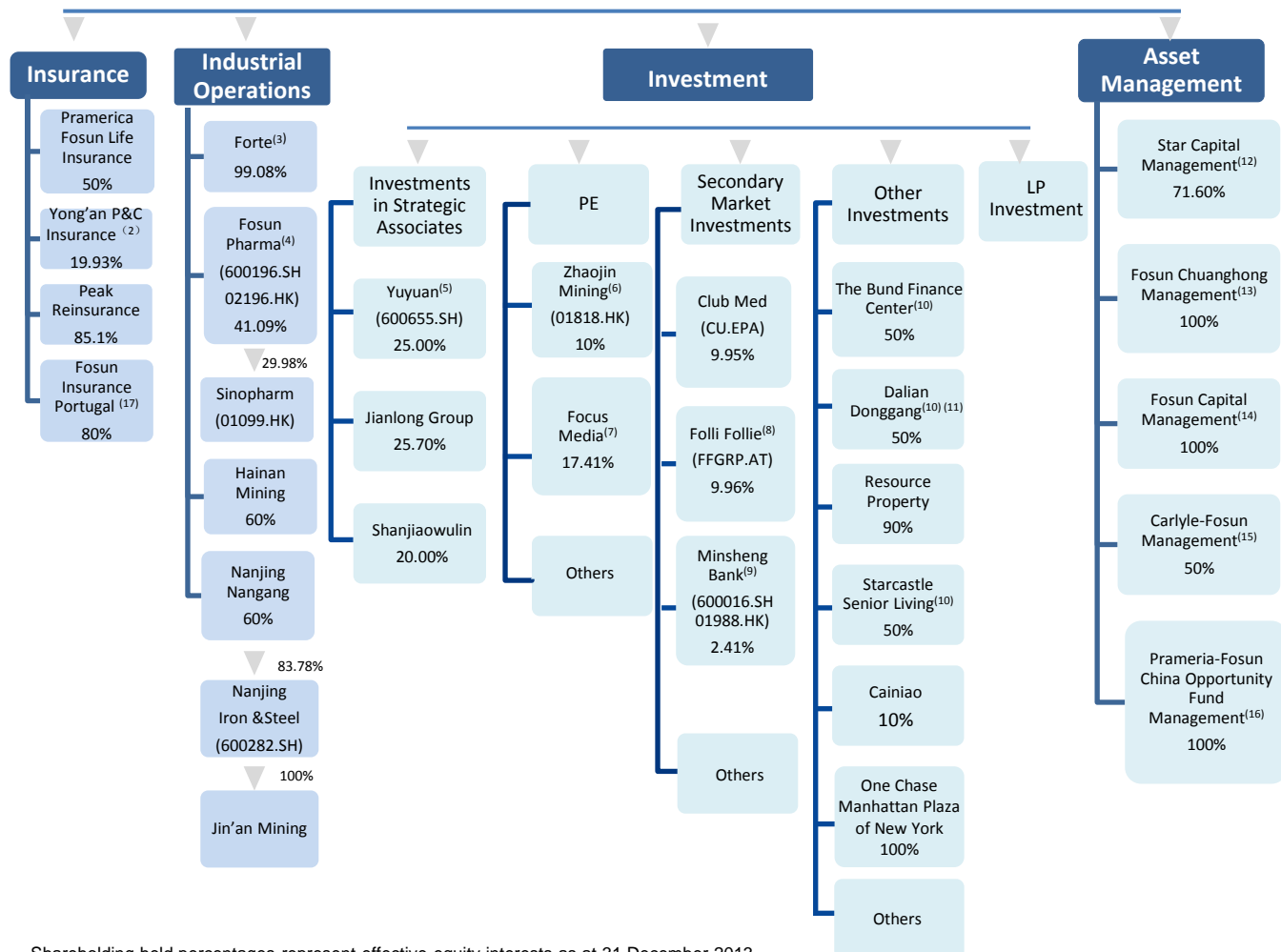
On 4 June 2014, Peak Reinsurance Company Limited 鼎睿再保險有限公司 ("Peak Re"), a subsidiary of Fosun International, declared that it has been granted a license to underwrite long-term reinsurance business by the Office of the Commissioner of Insurance of Hong Kong on 3 June 2014. Peak Re believes there are significant opportunities in the life and health market in the Asia Pacific region for reinsurance companies who understands the region and have a long-term commitment to serving their local clients and societies.

Investment

Folli Follie Group Announced 2014 Q1 Financial Results on 29 May

- Total sales revenue grew by 11.2% yoy to Euro 228 million, and key figures revenue grew by 10.4% yoy to Euro 161.9 million (71%). Retail / Wholesale and Department Stores revenue grew by 18.7% and 7.5% yoy respectively.
- EBITDA was Euro 58.9 million, which represented a 28.1% growth yoy, and key figures EBITDA was Euro 50.4 million (86%), which represented a 25.1% growth yoy.
- Net profit attributable to the shareholders of the listed company was Euro 38.3 million, which represented a 43.4 % growth yoy.
- The Group ended 2014 Q1 was in a good financial condition with Euro 229.8 million cash, Euro 214.7 million liability with interest and asset-liability ratio 23.3%.

With a good performance, Folli Follie set a completely new high record with stock price grew by 16% to Euro 30.30 in the 4 trading days from 30 May 2014.

The Group⁽¹⁾


- Shareholding held percentages represent effective equity interests as at 31 December 2013.
- The Group held the equity interests in Yong'an P&C Insurance through the subsidiaries, Shanghai Fosun Industrial Technology Development Co., Ltd. ("Fosun Industrial Development") and Shanghai Fosun Industrial Investment Co., Ltd. ("Fosun Industrial Investment"), as to 16.18% and 3.75% respectively.
- Results of Forte real estate series fund are included.
- After the Reporting Period, the share incentive scheme and placing of H shares of Fosun Pharma were completed. As at 3 April 2014, the Group held 39.83% equity interests in Fosun Pharma.
- After the Reporting Period, the Group acquired additional shares in Yuyuan through its wholly-owned subsidiary. As at 30 May 2014, the Group held 29.32% equity interests in Yuyuan.
- The Group held 3.6% equity interests in Zhaojin Mining via its subsidiary Fosun Industrial Investment. As Yuyuan, 25% owned associate of the Group, also held 25.69% equity interests in Zhaojin Mining, the Group held totally 10.0% effective equity interests in Zhaojin Mining. As the Group holds 29.32% equity interests in Yuyuan through acquiring additional shares after the Reporting Period, the effective equity interests in Zhaojin Mining held by the Group as at 30 May 2014 was 11.1%.
- The Group held 17.41% shares of Giovanna Group Holdings Limited while Giovanna Group Holdings Limited indirectly wholly owns Focus Media.
- The Group held 9.96% equity interests in Folli Follie. In addition, Prameria-Fosun China Opportunity Fund held 3.89% equity interests through its wholly-owned subsidiary.
- The Group held its A shares through its subsidiary, Nanjing Iron & Steel, and its wholly-owned subsidiary, Fosun Industrial Development, representing 0.66% and 0.35% of its total number of A shares respectively; the Company and its wholly-owned subsidiary Topper Link Limited held its H shares representing 9.15% of its total number of H shares. In addition, Prameria-Fosun Opportunity Fund held its H shares representing 0.51% of its total number of H shares.
- The names of the Group's investment projects.
- The Group directly held 50% equity interests while the other 50% were held by Star Capital. As a result the Group held its effective equity interests of 64%.
- Shanghai Star Capital Investment Management Co., Ltd., general partner ("GP") of Star Capital.
- Tibet Fosun Investment Management Co., Ltd., GP of Fosun Chuanghong.
- Shanghai Fosun Capital Investment Management Co., Ltd., GP of Fosun Capital.
- Carlyle-Fosun (Shanghai) Equity Investment Management Co., Ltd., GP of Carlyle-Fosun.
- Fosun Equity Investment Ltd., GP of Prameria-Fosun China Opportunity Fund.
- The acquisition of 80% share capital of Fosun Insurance Portugal completed on 15 May 2014.

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