

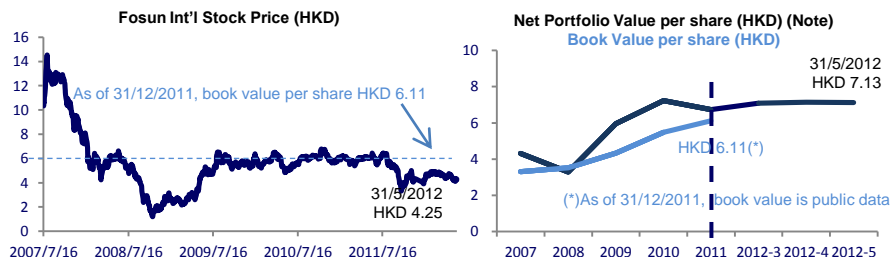
# Fosun Newsletter

May 2012



## Stock Information

Stock Price (31/5/2012).....HKD 4.25  
52-week range.....HKD 3.31-6.45  
Shares (mn shares).....6,422  
Market Value (HKD bn).....27.29



## Brand & Culture

### Mr Guo Guangchang Elected as Vice-Chairman of Board of China Foundation for Guangcai Program

- On May 28<sup>th</sup>, Mr Guo Guangchang, Chairman of Fosun Group, was elected Vice-Chairman of the board of China Foundation for Guangcai Program on the first session of its second board meeting held in Beijing. It is an honor granted by United Front Work Department of the CPC Central Committee, the All-China Federation of Industry and Commerce and the Guangcai Foundation to recognize Fosun's support for the Guangcai Program during all these years.

### Fosun Pharma and Forte Group Presented Awards Respectively

- The "Golden Round-table" Forum and the awarding ceremony of "Golden Round-table Awards" of the 8<sup>th</sup> Annual Best Board of Directors of Listed Corporation Rankings in China was held in Beijing recently. Fosun Pharma was once again awarded the "Golden Round-table - Outstanding BOD" after its being named in both 2010 and 2011. In the recently-held 3<sup>rd</sup> Best Talent Development in China Enterprises Competition, Forte Group was awarded the "Best Enterprise for Talent Development in China".

## Industrial Operations

### Forte

	Attributable Sales GFA (sq.m.)	Attributable Sales (RMB mn)
May 2012	70,172	623
Jan – May 2012	287,937	2,622

Note: Net portfolio value (NPV) = attributable market cap of investments of listed companies at the Group level + attributable shareholder equity of investments of unlisted subsidiaries and associates at the Group level + cost of other investments held at the Group level (+/-) net cash/debt at the Group level; Data for year 2011 is public in 2011 Annual Results.

## Investment

### News for Main Enterprises Invested

- **Folli Follie:** Folli Follie announced its 1Q2012 results on May 30<sup>th</sup>, which proves better than the market expectation. In 1Q2012, it recorded a revenue of EUR 229 mn, posting a YOY increase of 4.6%. It recorded a gross profit of EUR 121 mn, posting a YOY increase of 13.2%; and a net profit of EUR 22.11 mn, posting a YOY decrease of 3.6%, mainly due to the increase of tax expense by EUR 4 mn.

### IPO Status for Pre-IPO Projects by Fosun and its subsidiaries

Company	Time of Investment	Investment Cost	IPO Status
Sunrain Energy	2010.5	RMB 63 mn	Listed (2012.5)
Dirui Medical	2010.9	RMB 49.8 mn	Listing Authorized (2012.5)

## Asset Management

### Investment

Investment Project	Time of Investment	Investment Cost	Company Profile
Lvcheng Water	2012.3	RMB 76.3596 mn	The Company was founded in 2006. It provides water supply and domestic sewage treatment for Nanning, Guangxi Province. It is a state-owned water holding company which operates around water supply, urban water network construction and management and domestic sewage treatment. It stands out as one of the few water companies in the country that has the full chain of water industry with both upstream and downstream lines of water business.
Caoyuan Hongbao	2012.5	RMB 47.5 mn	Neimenggu Caoyuan Hongbao Food is a private-owned company whose business includes meat and its byproducts processing and packing and live animals slaughtering. It is a Muslim company supervised by the Islam Association of Bayanzhuoer and was founded in 1999. It is located in Hetao Pingyuan which is famous for its rich land and good pasture. It is one of the big meat processing companies in Bayanzhuoer which integrates cultivation, slaughtering, cutting and sales, with a complete distribution system. Its main products include lamb and lamb products.

### Financing

- On May 17<sup>th</sup>, Fubang City Phase II Fund, under Real Estate funds of Forte, was successfully raised and was over-subscribed. It raised a total amount of more than RMB 630 mn.

## Information about Fosun International 2012 AGM

- Fosun International 2012 Annual General Meeting is to be held in Hong Kong on June 21<sup>st</sup>, 2012. Its agenda will include approving the financial statements, reports of BOD and of auditors, dividend declaration, election and re-election of directors of the board, etc.

## Business Model



## Contact Us

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