

Monthly Return of Equity Issuer on Movements in Securities

For the month ended	(dd/mm/yyyy) :	28 February 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Fosun International Limited
Date Submitted	2 March 2015

I. Movements in Authorised Share Capital

1. Ordinary Shares							
(1) Stock code : <u>656</u> Descrip	otion : Ordinary	Shares					
	No. of ordinary shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HKD)</i>				
Balance at close of preceding month	100,000,000,000	0.10	10,000,000,000.00				
Increase/(decrease)	Nil		Nil				
Balance at close of the month	100,000,000,000	0.10	10,000,000,000.00				
(2) Stock code : Descrip	otion :						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HKD)				
Balance at close of preceding month							
Increase/(decrease)							
Balance at close of the month							

2. Preference Shares

Stock code :Des	cription :		
	No. of preference shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HKD)</i>
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Descr	cription :				
	No. of other classes of shares	Par value <i>(HK\$)</i>	Authorised share capital <i>(HKD)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month *(HKD)* : **10,000,000,000.00**

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	6,922,478,871	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A
Balance at close of the month	6,922,478,871	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options	(under Share O	ption Schemes of the	Issuer) (Not Applicable)
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Particulars of share		Selfences of the l			No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		ino venient dum	ig the month			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)	<u> </u>					
(11010-1)						
2.						
<u></u>						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)						
		То	tal A. (Ordin	ary shares)	Nil	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised duri	ng the month	from exercise of	,	······ •1455)	1 1/ 2 1	
options (State currency		i nom exercise of	L	Nil		
options (State currency	y)			1111		

Warrants to Issue Shares of the Issuer which are to be Listed (Not Applicable) No. of new No of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. _____ Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 2. _____ / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 3. / /) (Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) 4. _____ / (/) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) (Ordinary shares) Total B. (Preference shares) (Other class)

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers

Convertibles (i.e. Converti	ble into Shares of t	the Issuer which a	re to be Liste		bard and GEM	listed issuers
Class and description		Amount at close of preceding month		Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. HK\$3,875,000,000 1.50%	0					
Guaranteed Convertible						(Remark 1)
Bonds Due 2018	HK\$	0	0	3,875,000,000	0	387,500,000
Stock code (if listed)	5996	0	0	5,875,000,000	0	387,300,000
Class of shares issuable (Note 1)	Ordinary Shares	5				
Subscription/						
Conversion price	HK\$10.00 per sha	are				
EGM approval date (if applicable) (dd/mm/yyyy))	(N/A)					
2.	· · · · · ·					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3.</u>						
Stock code (if listed)	<u> </u>			·		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4.</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
		То	tal C. (Ordir		0	
				ence shares)	N/A	
			(0	Other class)	N/A	

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2.		
	-	
	-	
shares (Note 1)		
3		
	-	
(/ /)	-	
shares (Note 1)		
Total D. (Ordinary shares)	-	
Total D. (Ordinary shares) (Preference shares)		
(Other class)		

	<u>ter Movements i</u> Type of Issue		ne Capitar				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable				
1.	Rights issue	At price :	State	(Note 1) Issue and allotment	(/ /)		
1.	Rights issue	At price .	currency	 date : (dd/mm/yyyy)		`		
				EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				 Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	271	211
							Nil	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	 Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N:1	N:1
							Nil	Nil
				 Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							Nil	Nil

	Type of Issue			for Main .	Board	d and GEM liste No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
6.	Repurchase of shares		Class of shares repurchased (Note 1) Cancellation date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
7.	Redemption of shares		Class of shares redeemed (<i>Note 1</i>) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil
8.	Consideration issue	At price : State currency ———	Class of shares issuable (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(/ /		Nil	Nil

			For Main Board and GEM listed issuers		
	Type of Issue			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab (Note 1)	le		
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares issuab (Note 1)	le		
10.	Other (Please specify) At price : State currency		(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Total E. ((Ordinary shares) Preference shares) (Other class)	N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A				
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remarks (if any):1. Assuming the Convertible Bonds are fully converted into new shares at the initial conversion price of HK\$10.00 per share.

Submitted by	:	SZE MEI MING	
Title	:	COMPANY SECRETARY (Director, Secretary or other duly authorised officer)	

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.