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**FOSUN 复星**  
**復星國際有限公司**  
**FOSUN INTERNATIONAL LIMITED**  
*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 00656)**

**PROGRESS UPDATE ANNOUNCEMENT  
ON  
DISCLOSEABLE TRANSACTION  
PROPOSED NON-PUBLIC ISSUANCE OF  
NEW A SHARES BY FOSUN PHARMA AND  
POSSIBLE DEEMED DISPOSAL OF EQUITY INTEREST  
IN FOSUN PHARMA**

Reference is made to the announcement of Fosun International Limited (the “**Company**”) dated 17 April 2015 (the “**Announcement**”) in relation to the proposed non-public issuance of new A shares by Shanghai Fosun Pharmaceutical (Group) Co., Ltd. (“**Fosun Pharma**”), a subsidiary of the Company. Capitalized terms used in this announcement have the same meanings as defined in the Announcement, unless the context requires otherwise.

The board of directors of the Company is pleased to announce that the non-public issuance by Fosun Pharma (the “**Issuance**”) has been completed on 8 November 2016.

Fosun Pharma has issued a total of 100,436,681 A shares at the Subscription Price of RMB22.90 per A share to the subscribers. The net proceeds raised (deducting related expenses of the Issuance incurred) amounted to RMB2,275,249,558.22. After the completion of the Issuance, the equity interest in Fosun Pharma held by the Company (through Fosun High Technology, a wholly-owned subsidiary of the Company) has been diluted from 40.02% to 38.36% of the total issued share capital of Fosun Pharma. As the Company continues to have control over Fosun Pharma, Fosun Pharma continues to be accounted for as a subsidiary of the Company in accordance with the prevailing accounting standards under the HKFRS and its operating results will continue to be consolidated in the financial statements of the Company upon completion of the Issuance.

By Order of the Board  
**Fosun International Limited**  
**Guo Guangchang**  
*Chairman*

9 November 2016

*As at the date of this announcement, the executive directors are Mr. Guo Guangchang, Mr. Liang Xinjun, Mr. Wang Qunbin, Mr. Ding Guoqi, Mr. Qin Xuetao, Mr. Chen Qiyu and Mr. Xu Xiaoliang; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang and Mr. Yang Chao.*