

## Fosun Newsletter

January 2016

生长  
THRIVING  
— 强健CIPC生态系统 —  
STRENGTHENING CIPC ECOSYSTEM

## Stock Information (As at 29 January 2016)

Stock Price.....HKD 10.22  
52-week range.....HKD 9.67-21.50  
Total shares (mn shares).....8,609.88  
Market Value (HKD bn).....87.99

## Highlight

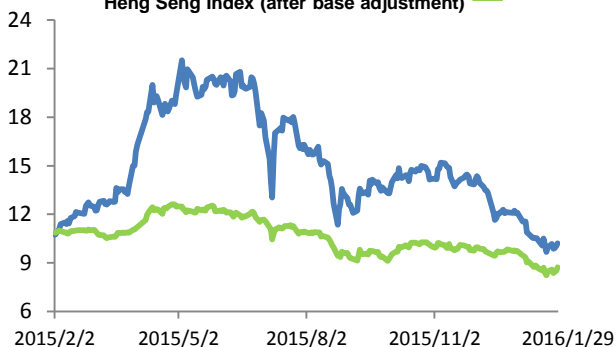
## Fosun Enters into a Strategic Cooperation with China Merchants Group

On 12 January 2016, Fosun has signed a strategic cooperation framework agreement with China Merchants Group. According to the agreement, both parties will optimize their strengths and establish a comprehensive strategic partnership through strategic synergy, strategic alliances, business cooperation and joint investments in order to advance their collaborations in areas including properties, finance, transportation and infrastructure, strategic emerging industries, etc. China Merchants Group has competitive advantages in industries including integrated finance, property development, port, highways, energy transportation and logistics in China. Both parties can realize mutual development through complementing each other. So far, both parties have formed working groups in various business segments for comprehensive synchronization. Currently, China Merchants Shekou Industrial Zone Holdings and Fosun Property Holdings have begun to promote in-depth cooperation in the property sector including secondary projects, industrial resources, property financial and asset-light operations. Co-operations in other business segments are also in process.

## Fosun Improves Global Partnership Program: Granting Options to the First 18 Global Core Management Staff

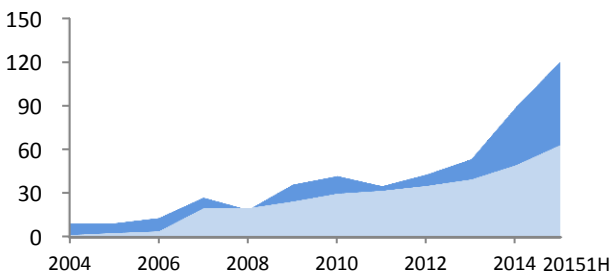
Fosun granted the options to subscribe for an aggregate of 111,000,000 ordinary shares at an exercise price of HK\$ 11.53 per share to the first 18 global core management staff on 8 January 2016 ('the date of grant'). This marks the further improvement of Fosun Global Different-level Partnership Program. According to the option scheme, the options are exercisable by each grantee in three tranches from the date falling on the fifth anniversary the date of grant till the end of the option period (7 January 2026). Each grantee can exercise up to the first 20 percent of the options at any time from the date falling on the fifth anniversary of date of grant till the end of option period, the further 30 percent of the options at any time from the date falling on the sixth anniversary of the date of grant till the end of option period and the remaining options which has not been exercised (and not lapsed) at any time from the date falling on the seventh anniversary of the date of grant till the end of option period.

Fosun International Stock Price (HKD)  
Heng Seng Index (after base adjustment)



RMB (billion)

BV Adjust BV



### Fosun Successfully Issues CNY 4,000,000,000 Corporate Bonds

Shanghai Fosun High-Technology (Group) Co., Ltd., a wholly owned subsidiary of Fosun International Limited, announced that it had finished the first public issuance of corporate bonds of 2016 on 19 January. The basic size of this issuance was CNY 1 billion and Fosun could over allot no more than CNY 3 billion. The final size of this issuance was CNY 4 billion with a nominal interest rate of 3.78% based on the generally optimistic belief about Fosun's future. Related report indicates that this is a five-year bond with an option that the issuer can improve the nominal interest rate at the end of the third year and an option of selling back for investors. The nominal interest rate is fixed in the first 3 years during the duration and the company can adjust it at the end of the third year. The nominal interest rate in the last 2 years is that in the first 3 years plus the basic point which was improved by the company and won't change in the last 2 years. This bond rating is AAA and the corporate's credit rating is AAA.

## Integrated Finance

### Insurance

| Gross Premium Written<br>(thousand RMB) | Yong'an P&C Insurance | Pramerica Fosun Life Insurance |
|---|-----------------------|--------------------------------|
| November 2015                           | 683,769.10            | 6,231.20                       |
| December 2015                           | 813,837.20            | 5,177.10                       |
| <b>January - December 2015</b>          | <b>8,130,673.20</b>   | <b>57,240.00</b>               |

Note: Fosun Insurance Portugal, Peak Re, Ironshore and MIG don't announce the monthly gross premium written.

## Industrial Operations

### Forte

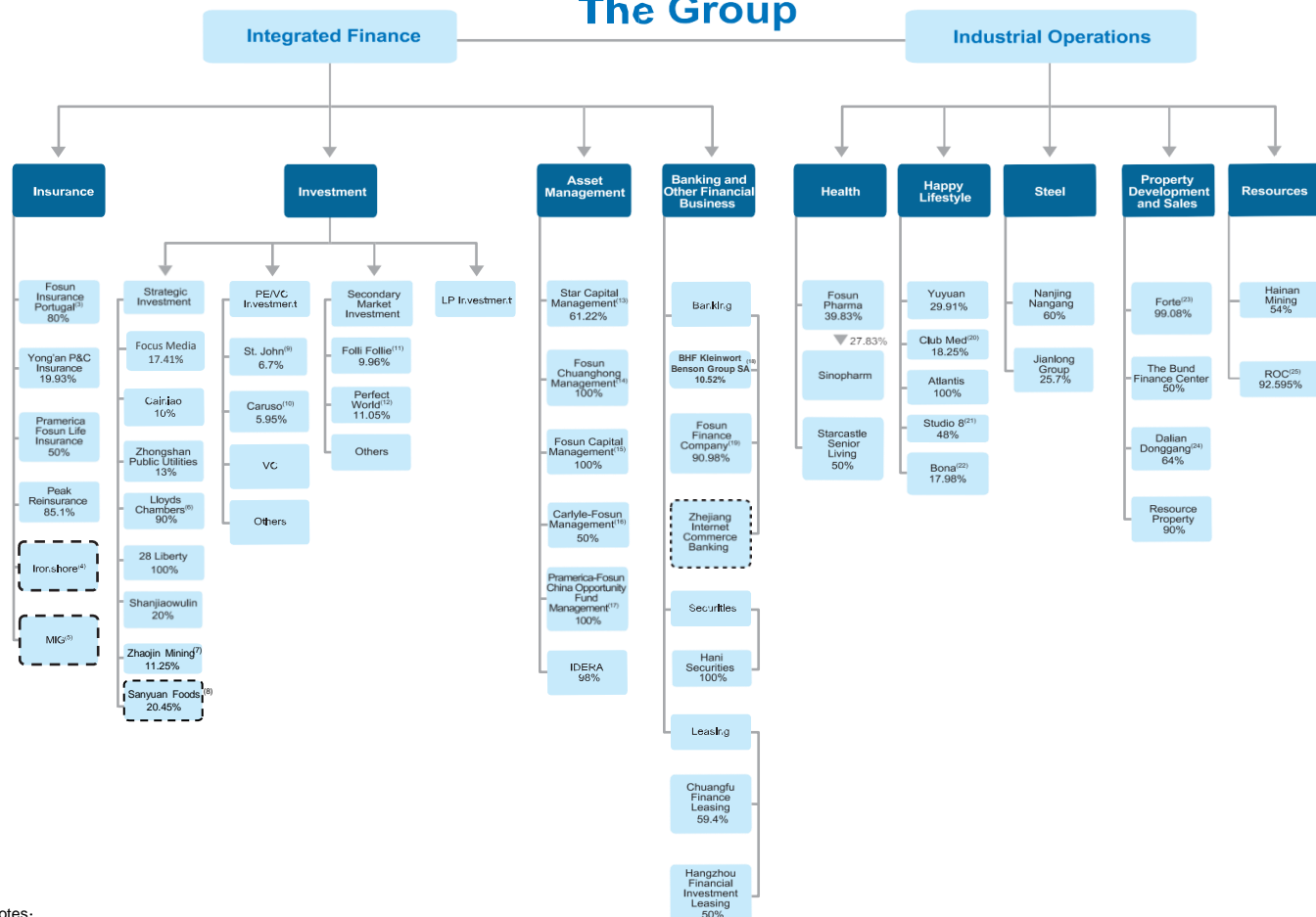
|                                | Attributable Sales GFA<br>(sq.m.) | Attributable Sales Amount<br>(RMB mn) |
|--------------------------------|-----------------------------------|---------------------------------------|
| December 2015                  | 237,364                           | 3,105                                 |
| <b>January – December 2015</b> | <b>1,016,917</b>                  | <b>14,590</b>                         |
| January 2016                   | 91,103                            | 1,471                                 |

## Investment

### Fosun Becomes a Shareholder of Koradior to Promote Mutual Development in Fashion Field

On 5 January 2016, Fosun Ruizhe Grace Investments Limited, a subsidiary of Fosun which concentrates on industrial investment and merger and acquisition integration, finished the strategic investment in Koradior Holdings Limited (3709.HK) as the sole strategic investor, which is a distinguished company of high-end women's wear in China. This is another step of Fosun's investment in fashion field of happy lifestyle segment. Shenzhen Koradior Fashion Ltd (an indirect wholly-owned subsidiary of Koradior Holdings Limited) was founded in 2007 and has three brands which are Koradior, Koradior elsewhere and La Koradior. Koradior possesses a huge business network and owns nearly 400 shops covering about 30 provinces, municipalities and autonomous regions in China. It has won many industry awards. Meanwhile, it got high attention and was highly recognized by capital market and business circles. It was included in Chinese Small Cap Index of MSCI Global Small Cap Indices on 6 November 2014.

# The Group



## Notes:

- Shareholding held percentages represent effective equity interests as at 31 December 2014.
- Dotted line indicates the projects which were not yet closed or projects under preparation of establishment as at 31 December 2014.
- In January 2015, the Group's equity interest in Fidelidade increased to 84.986%.
- In May 2015, the Group completed its acquisition of 20% of the total outstanding ordinary shares of Ironshore (on a fully diluted basis), and in November 2015, the group completed the acquisition of all of the interests in Ironshore by way of merger.
- In December 2014, the Group entered into a merger agreement with MIG to acquire 100% equity interest in MIG. The acquisition has been completed on 7 July 2015.
- The Group held 90% effective equity interest in Lloyds Chambers as a limited partner and 0.005% effective equity interest as a general partner ("GP").
- The Group held 3.57% equity interest in Zhaojin Mining via its wholly-owned subsidiary Shanghai Fosun Industrial Investment Co., Ltd. In addition, Yuyuan, a 29.91% owned associate of the Group, also held 25.69% equity interest in Zhaojin Mining.
- In February 2014, the Group and a fund managed by the Group entered into a share subscription agreement with Sanyuan Foods to subscribe the shares privately placed by Sanyuan Foods. After the completion of the subscription in February 2015, the Group and the fund held 16.67% and 3.78% equity interest in Sanyuan Foods, respectively.
- The Group held 6.7% effective equity interest in St. John. In addition, Pramerica-Fosun China Opportunity Fund held its 27.2% effective equity interest.
- The Group held 5.95% effective equity interest in Caruso. In addition, Pramerica-Fosun China Opportunity Fund held its 29.05% effective equity interest.
- The Group held 9.96% equity interest in Folli Follie. In addition, Pramerica-Fosun China Opportunity Fund held 3.89% equity interest through its wholly-owned subsidiary.
- The Group held a total equity interest of 11.80% in Perfect World through the Company, its subsidiaries Peak Reinsurance and Fidelidade.
- Shanghai Star Capital Investment Management Co., Ltd., GP of Star Capital.
- Tibet Fosun Investment Management Co., Ltd., GP of Fosun Chuanghong.
- Shanghai Fosun Capital Investment Management Co., Ltd., GP of Fosun Capital.
- Carlyle-Fosun (Shanghai) Equity Investment Management Co., Ltd., GP of Carlyle-Fosun.
- Fosun Equity Investment Ltd., GP of Pramerica-Fosun China Opportunity Fund.
- Billion Infinity, a 51% indirectly owned subsidiary of the Company, whose the other 49% equity interest is owned by Pramerica-Fosun China Opportunity Fund, and Fidelidade jointly owned 19.49% equity interest in BHF Kleinwort Benson Group SA. In March 2015, Billion Infinity and Fidelidade entered into share purchase agreements respectively to acquire additional shares of BHF Kleinwort Benson Group SA. The acquisition has been completed in January 2016, and the Group's total equity interest in BHF Kleinwort Benson Group SA has increased to 28.61%.
- The Group held 100% total equity interest in Fosun Finance Company via Fosun Group, Fosun Pharma and Nanjing Nangang.
- On 23 March 2015, Club Med delisted from the Euronext.
- The Group held 80% equity interest in Class A investors of Studio 8, and the shares held by Class A investors represent 60% of the total share capital of Studio 8.
- The Group held a total equity interest of 20.8% in Bona through its subsidiaries of Orrick Investments Limited, Peak Reinsurance and Fidelidade.
- Results of Forté real estate series fund are included.
- The Group directly held 50% equity interests while the other 50% were held by Star Capital Fund. As a result the Group held its effective equity interest of 64%.
- January 2015, ROC was wholly owned by the Group and officially delisted from the Australian Stock Exchange.

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