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LOGO STAR LIMITED

(Incorporated in the British Virgin Islands with limited liability)

HK\$3,875,000,000 1.50% GUARANTEED CONVERTIBLE BONDS DUE 2018 (Stock Code: 5996)

unconditionally and irrevocably guaranteed by

FOSUN 复星

復星國際有限公司

FOSUN INTERNATIONAL LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00656)

FULL CONVERSION AND WITHDRAWAL OF LISTING OF THE 1.50% GUARANTEED CONVERTIBLE BONDS DUE 2018

Reference is made to the announcements of Fosun International Limited (the “**Company**”) dated 7 November 2013 and 22 November 2013 (the “**Announcements**”) in relation to the issue of the HK\$3,875,000,000 1.50% guaranteed convertible bonds due 2018 (the “**Convertible Bonds**”) by Logo Star Limited, an indirect wholly-owned subsidiary of the Company. Unless the context otherwise requires, capitalized terms and expressions used herein shall have the same meaning as those defined in the Announcements.

The Company announces that on 4 June 2018, all outstanding Convertible Bonds have been fully converted into ordinary shares of the Company in accordance with the terms and conditions of the Convertible Bonds, and accordingly, there is no outstanding Convertible Bond in issue following the aforesaid conversion. The Company has applied to The Stock Exchange of Hong Kong Limited for the withdrawal of the listing of the Convertible Bonds. Such withdrawal of listing is expected to become effective upon the close of business on or around 12 June 2018.

By Order of the Board
Fosun International Limited
Guo Guangchang
Chairman

6 June 2018

As at the date of this announcement, the executive directors of the Company are Mr. Guo Guangchang, Mr. Wang Qunbin, Mr. Chen Qiyu, Mr. Xu Xiaoliang, Mr. Qin Xuetao, Mr. Wang Can, Ms. Kang Lan and Mr. Gong Ping; and the independent non-executive directors are Mr. Zhang Shengman, Mr. Zhang Huaqiao, Mr. David T. Zhang, Mr. Yang Chao and Dr. Lee Kai-Fu.