



The Leading Global Provider of Software and Services to the Automotive Insurance Claims Processing Industry

About Solera:

Solera is the leading global provider of software and services to the automobile insurance claims processing industry. We have over 55,000 customers and operations in 49 countries, with 2,100 employees worldwide.

Solera currently serves nine of the ten largest automobile insurance companies in Europe and eight of the ten largest automobile insurance companies in North America. We help our customers standardize data, technology and communication between insurance carriers and other industry participants such as collision repair facilities, independent assessors and automotive recyclers.

Investment Profile:

Shares outstanding:

64,982,010

52 Week High: \$20.93

(7/10/2007)

52 Week Low: \$15.41

(5/11/2007)

Price as of July 26, 2007 Source: Bloomberg

Current Industry Dynamics:

- Estimated more than 100 million claims processed each year
- Over \$150 billion in repair costs paid for by insurance industry
- Excluding North America, over 60% of global claims still processed manually.
- Industry experts expect strong growth in the number of insured vehicles worldwide and increasing insurance coverage
- Accident rates in emerging and evolving markets growing faster than in developed markets.

Solera's Software and Services:

Solera has invested over \$200 million over the last ten years to maintain and expand our proprietary databases, which we believe include data for more than 95% of the vehicles on the road in most of the countries in which we operate. Through these databases, together with our industry expertise and long-standing customer relationships, Solera helps insurance carriers and other industry participants standardize, streamline and simplify the automobile claims process.

Solera has established long-term global client relationships and our databases and software are highly scalable:

- More than 40% of Solera's international revenue generated by carriers who work with Solera in more than one country
- Solera hopes to continue to expand with existing customers as they expand



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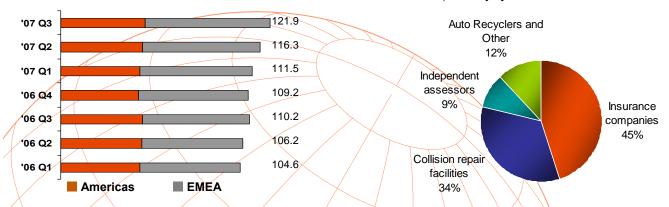
Recent Financial Results:

Quarterly Revenue (\$ in millions)

- 9 Month 2007 EMEA revenues: \$143.1 million, up 15.1% yoy
- 9 Month 2007 Americas revenues: \$206.6 million, up 1.2% yoy

Nine Month Revenue by Customer Category

- From insurance companies: \$156.5 m, ↑9.4% yoy
- From collision repair facilities: \$118.8 m, †12.2% vov
- From independent assessors: \$32.8 m, ↑9.7% yoy
- From automotive recycling and other customers: \$41.3 m, †0.3% yoy



*All financial information for Company's fiscal year ended June 30, 2006 is presented on a pro forma basis, derived from the audited historical statement of operations for Solera Holdings, LLC for the fiscal year ended June 30, 2006 and from the audited historical combined statement of operations for the Claims Services Group of Automatic Data Processing, Inc. for the period from July 1, 2005 to April 13, 2006, when the Claims Services Group was acquired by the Company.

This fact sheet contains forward-looking statements, including statements about business outlook and strategy, and statements about historical results that may suggest trends for our business. These statements are based on estimates and information available to us at the time of this fact sheet and are not guarantees of future performance. There may be other factors that may cause our actual results to differ materially from the forward-looking statements. Our actual results, performance or achievements could differ materially from those expressed in, or implied by, the forward-looking statements. We can give no assurances that any of the events anticipated by the forward-looking statements will occur or, if any of them does, what impact they will have on our results of operations and financial condition. You should carefully read the factors described in the "Risk Factors" section of our filings with the Securities and Exchange Commission for a description of certain risks that could, among other things, cause our actual results to differ from these forward-looking statements. All forward-looking statements are qualified in their entirety by this cautionary statement. Unless noted otherwise, Solera is providing this information as of July 25, 2007 and expressly disclaims any obligation to revise or update this fact sheet to reflect events or circumstances after that date.