



One of Central Europe's leading hard coal and coke producers

New World Resources Plc ('NWR', the 'Company') produces coking and thermal coal for the steel and energy sectors in Central Europe through its subsidiary OKD, a.s. ('OKD'), the largest hard coal mining company in the Czech Republic. NWR's coke subsidiary, OKK Koksovny, a.s. ('OKK') is Europe's largest producer of foundry coke.

NWR has 385 million tonnes of JORC¹ hard coal reserves as at 1 January 2012. Strategically located within the region, NWR supplies to a blue chip customer base in the region, including ArcelorMittal, U.S. Steel, voestalpine, Dalkia, ČEZ, Verbund, Moravia Steel, and ThyssenKrupp.

NWR currently mines in the Czech Republic and has three main development projects, which form part of the Company's regional growth strategy. The most prominent of these projects is the Dębieńsko Mine, located in southern Poland.

NWR NV first became a publicly listed company in May 2008 joining the London, Prague and Warsaw Stock Exchanges. The Company was noted as the largest Initial Public Offering on the London Stock Exchange in 2008². In April 2011, the Company redomiciled in the United Kingdom to become a FTSE 250 UK Plc. NWR is also part of the FTSE 350 Mining Index and retained all its three listings.

Headquartered in the Netherlands, NWR employs 18 thousand people led by a world-class management team and Board with both global and regional experience.

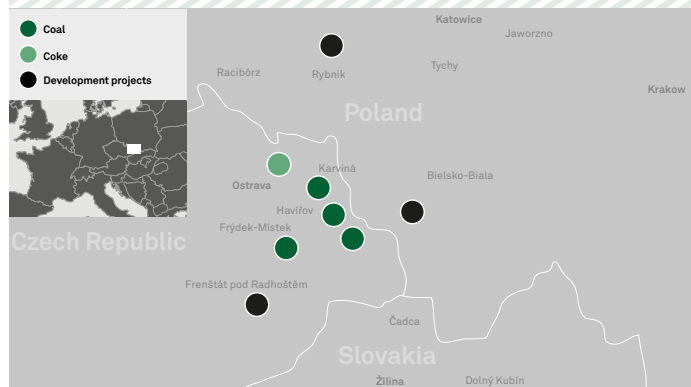
¹Full name: Joint Ore Reserves Committee. The Group currently uses the JORC system to report reserves and resources. The Group employs a certified geologist who prepares the reserve numbers and is the designated 'Competent Person' as defined by the JORC code.

²Source: Dealogic.

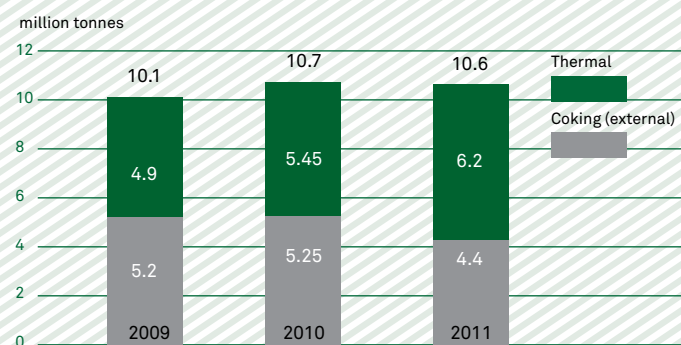
Our business

- » We operate deep underground mines in the upper Silesian basin
- » Strategically located within the region, NWR supplies to a blue chip customer base in the region
- » Four active coal mines run by OKD and one coking plant producing blast-furnace and foundry coke run by OKK
- » In 2011 NWR produced 11.2 million tonnes of coal – 4.4 million tonnes of coking coal and 6.2 million tonnes of thermal coal were sold externally
- » In 2011 NWR produced 770 kilo tonnes of coke and sold 555 kilo tonnes.
- » Our Polish subsidiary, NWR KARBONIA S.A. ('NWR KARBONIA') oversees our two development projects in southern Poland, Dębieńsko and Morcinek

Our operations



Total coal sales volumes

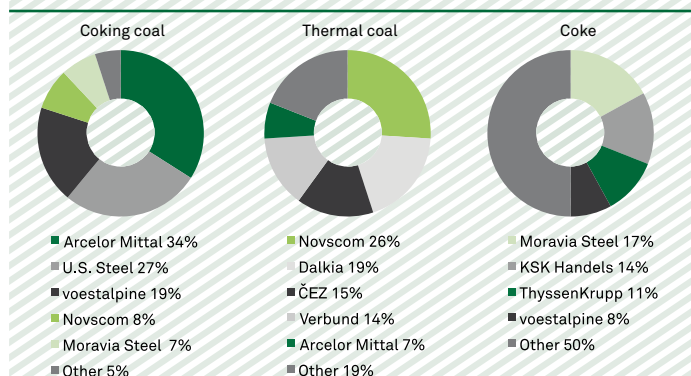


Key financials

EUR million	2009	2010	2011
Revenue	1,117	1,590	1,632
EBITDA	179	464	454
EBITDA Margin	16%	29%	28%
Net Income	(62)	233*	130

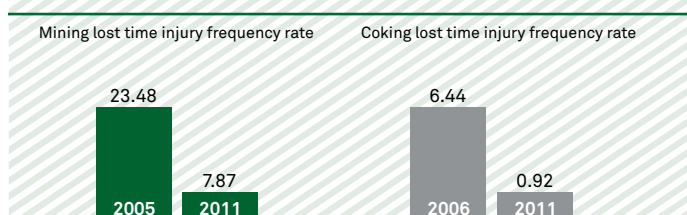
*Includes EUR 82 million one-off gain from the sale of NWR Energy and EUR 23 million tax refund.

Customers by sales volumes



Year ended 31 December 2011

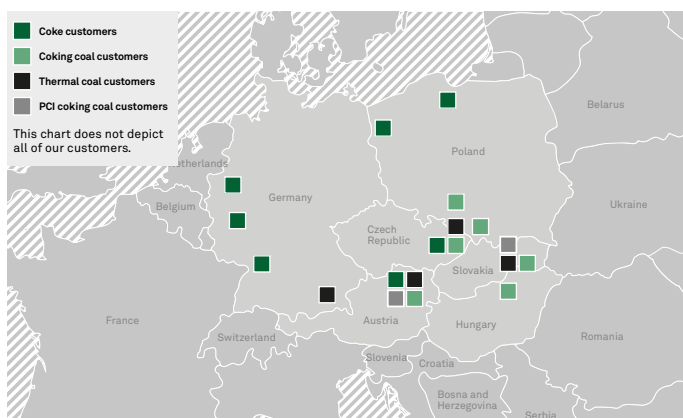
Committed to improving safety at our operations



The Lost Time Injury Frequency Rate ('LTIFR')³ is a clear measure of safety performance. In 2011 we delivered the best results in the history of NWR – and over the last seven years mining LTIFR has come down by 66%. Additionally, our coking plant operations noted a 85% decline in LTIFR over the last six years.

³Lost Time Injury Frequency Rate represents the number of reportable injuries causing at least three days of absence per million hours worked. Includes contractors.

Powerful landlocked market position



We operate state-of-the-art mining technology for longwall production and gateroad development. We mine deeper underground compared to most of the world's mines, at around 1,000 metres below the surface. Our deepest active floor is located at the Paskov Mine at a depth of 1,120 metres below the surface. Our mines are located near to our major customers' operations in Central Europe, giving us a significant advantage over our seaborne competitors due to our lower transportation costs and our markets' landlocked location. We predominantly transport our coal and coke via the railway network directly to our customers.

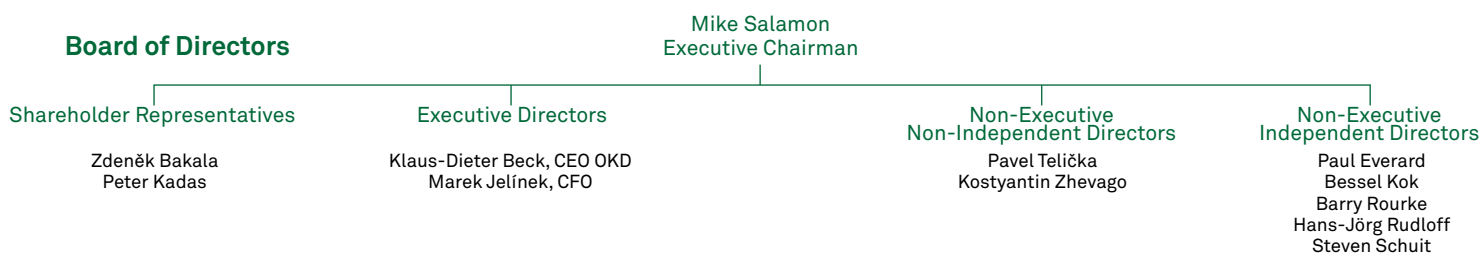
Business strategy

- » Extending reserves to sustain the coal quality mix and adding to mine life
- » Improving health and safety performance
- » Maintaining a strong financial position with a balanced capital structure
- » Strengthening stakeholder partnerships and relationships
- » Containment of mining unit costs
- » Improvement of operational efficiency
- » Bringing Dębieńsko into production on time and on budget
- » Exploring organic growth opportunities
- » Becoming a regional consolidator by disciplined pursuit of M&A

History

Rothschild Ownership 1782 – 1946	Nationalisation 1946 – 1994	Privatisation 1994 – 2004	Asset Consolidation 2004 – 2007	Global Offering 2007 – 2008	UK Redomiciliation 2011
<ul style="list-style-type: none"> ▪ Coal and steel conglomerate owned by the Rothschild family 	<ul style="list-style-type: none"> ▪ Nationalisation ▪ Creation of state champion 	<ul style="list-style-type: none"> ▪ Privatisation and restructuring by Karbon Invest 	<ul style="list-style-type: none"> ▪ Acquisition and restructuring by the RPG Group ▪ Creation of NWR 	<ul style="list-style-type: none"> ▪ Bond issue ▪ LSE/PSE/WSE listings 	<ul style="list-style-type: none"> ▪ NWR reincorporated in the UK

Board of Directors



Development projects overview

Dębieńsko (Poland)

- » 190 million tonnes of JORC reserves
- » Expected coal mix of 7/8 coking coal and 1/8 thermal coal
- » Expected coking coal mix of 2/3 hard coking coal and 1/3 semi-soft coking coal
- » Broke ground in 2011 and first coal expected in 2017
- » Average yearly production of 2 million tonnes
- » Total costs of EUR 544 million: EUR 411 million of development CAPEX and EUR 133 million pre-production operating costs
- » Expected mining unit costs of EUR 70/tonne (in 2011 prices)

Karviná project 1 – Karviná (Czech Republic)

- » Expansion project at the Karviná Mine, extension of current operations
- » Aim to extract more than 20 million tonnes of coking coal via existing Karviná Mine
- » Expected completion 2016-2017

Karviná project 2 – Orlová-Východa (Czech Republic)

- » Expansion project into the Orlova-Vyhoda district in the Karvina area, extension of current operations
- » Aim to extract approximately 10 million tonnes of coking coal from the site
- » Expected completion 2016-2017

Frenštát (Czech Republic)

- » Long-term project
- » 1.6 billion tonnes hard coal resource (based on NWR'S own calculation)
- » 4-year exploration process underway

Morciněk (Poland)

- » Long-term project
- » Granted a 12-year exploration licence in 2003 for Morciněk 1
- » Granted additional 6-year exploration licence for Morciněk 2 in 2008

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