



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30 September 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Wynn Macau, LimitedDate Submitted 5 October 2015**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 1128 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>20,000,000,000</u>     | <u>HK\$0.001</u>              | <u>HK\$20,000,000</u>                           |
| Increase/(decrease)                 | <u>N/A</u>                |                               | <u>N/A</u>                                      |
| Balance at close of the month       | <u>20,000,000,000</u>     | <u>HK\$0.001</u>              | <u>HK\$20,000,000</u>                           |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>(State currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|-------------------------------|---|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                    | <u>N/A</u>                                      |
| Increase/(decrease)                 | <u>N/A</u>                |                               | <u>N/A</u>                                      |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                    | <u>N/A</u>                                      |

## 2. Preference Shares

|                                     |                             |  |  |
|-------------------------------------|-----------------------------|--|--|
| Stock code :                        | <u>N/A</u>                  | Description :                              | <u>N/A</u>   |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                  | <u></u>                                    | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                  | <u></u>                                    | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                  | <u></u>                                    | <u>N/A</u>   |

## 3. Other Classes of Shares

|                                     |                                   |  |  |
|-------------------------------------|-----------------------------------|--|--|
| Stock code :                        | <u>N/A</u>                        | Description :                              | <u>N/A</u>   |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                        | <u></u>                                    | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                        | <u>N/A</u>                                 | <u>N/A</u>   |

Total authorised share capital at the end of the month (*State  
currency*) :

HK\$20,000,000

## II. Movements in Issued Share Capital

|  | No. of ordinary shares |     | No of<br>Convertible<br>preference shares | No. of other classes<br>of shares |
|--|------------------------|-----|---|-----------------------------------|
|  | (1)                    | (2) |   |                                   |
| Balance at close of<br>preceding month   | 5,195,525,000          | N/A | N/A                                       | N/A                               |
| Increase/ (decrease)<br>during the month | N/A                    | N/A | N/A                                       | N/A                               |
| Balance at close of the<br>month         | 5,195,525,000          | N/A | N/A                                       | N/A                               |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share<br>option scheme<br>including EGM<br>approval date<br>(dd/mm/yyyy) and<br>class of shares<br>issuable | Movement during the month |           |           |        | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
|--|---------------------------|-----------|-----------|--------|---|--|
|  | Granted                   | Exercised | Cancelled | Lapsed |   |  |
| 1. Share Option<br>Scheme<br>(16/09/2009)  |                           |           |           |        |   |  |
| Ordinary Shares  | 0                         | 0         | 0         | 0      | 0   | 4,358,000  |
| (Note 1)   |                           |           |           |        |   |  |
| 2.   |                           |           |           |        |   |  |
|  |                           |           |           |        |   |  |
|  |                           |           |           |        |   |  |
|  |                           |           |           |        |   |  |
| (Note 1)   |                           |           |           |        |   |  |
| 3.   |                           |           |           |        |   |  |
|  |                           |           |           |        |   |  |
| ( / / )  |                           |           |           |        |   |  |
| (Note 1)   |                           |           |           |        |   |  |
| Total A. (Ordinary shares)   |                           |           |           |        | N/A   |  |
| (Preference shares)  |                           |           |           |        | N/A   |  |
| (Other class)  |                           |           |           |        | N/A   |  |
| Total funds raised during the month from exercise of<br>options (State currency)   | N/A                       |           |           |        |   |  |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 2. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 3. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| 4. _____<br>_____<br>_____<br>(    /    /    )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable) _____<br>(dd/mm/yyyy) _____ (    /    /    ) | _____                           | _____   | _____                            | _____                                     | _____  | _____  |
| <div style="text-align: right;"> Total B.    (Ordinary shares) _____ N/A<br/> (Preference shares) _____ N/A<br/> (Other class) _____ N/A </div>  |                                 |   |                                  |   |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4.   |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| _____  |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------------------|--|---|
| 1.  |                          |  |   |
|   |                          |  |   |
|   | (   /   /   )            |  |   |
|   | shares ( <i>Note 1</i> ) |  |   |
|   |                          |  |   |
| 2.  |                          |  |   |
|   |                          |  |   |
|   | (   /   /   )            |  |   |
|   | shares ( <i>Note 1</i> ) |  |   |
|   |                          |  |   |
| 3.  |                          |  |   |
|   |                          |  |   |
|   | (   /   /   )            |  |   |
|   | shares ( <i>Note 1</i> ) |  |   |
|   |                          |  |   |
| Total D. (Ordinary shares)  |                          | N/A  |   |
| (Preference shares)   |                          | N/A  |   |
| (Other class)   |                          | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |   |   |         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|---|---|---------|--|---|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / ) | _____  | _____   |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / ) | _____  | _____   |
| 3. Placing      | At price : State currency _____ | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / ) | _____  | _____   |
| 4. Bonus issue  |                                 | Class of shares issuable (Note 1) _____ | Issue and allotment date : (dd/mm/yyyy) | ( / / ) | N/A  | N/A   |
|                 |                                 |   | EGM approval date: (dd/mm/yyyy)         | ( / / ) | _____  | _____   |

## For Main Board and GEM listed issuers

|               |                         |                              |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|--|--|---|
| Type of Issue |                         |                              |  |  |   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable<br/>(Note 1)</div> <div>_____</div> <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div> | N/A  | N/A   |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares<br/>repurchased (Note 1)</div> <div>_____</div> <div>Cancellation date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div>                      | N/A  | N/A   |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares<br/>redeemed (Note 1)</div> <div>_____</div> <div>Redemption date :<br/>(dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div>                           | N/A  | N/A   |
| 8.            | Consideration issue     | At price : State<br>currency | <div>Class of shares issuable<br/>(Note 1)</div> <div>_____</div> <div>Issue and allotment<br/>date : (dd/mm/yyyy)</div> <div>( / / )</div> <div>EGM approval date:<br/>(dd/mm/yyyy)</div> <div>( / / )</div>                  | N/A  | N/A   |



For Main Board and GEM listed issuers

|                            |  |  |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |     |
|----------------------------|--|--|--|--|---|-----|
| Type of Issue              |  |  |  |  |   |     |
| 9. Capital reorganisation  | Class of shares issuable _____<br>(Note 1) |  |  |  |   |     |
|                            | Issue and allotment date : (dd/mm/yyyy)    |  |  | N/A  | N/A   |     |
|                            | EGM approval date: (dd/mm/yyyy)            |  |  |  |   |     |
|                            |  |  |  |  |   |     |
| 10. Other (Please specify) | At price : State currency _____            | Class of shares issuable _____<br>(Note 1) |  |  |   |     |
|                            |  | Issue and allotment date : (dd/mm/yyyy)    |  |  | N/A   | N/A |
|                            |  | EGM approval date: (dd/mm/yyyy)            |  |  |   |     |
|                            |  |  |  |  |   |     |
| Total E.                   |  |  |  | (Ordinary shares)  | N/A   |     |
|                            |  |  |  | (Preference shares)  | N/A   |     |
|                            |  |  |  | (Other class)  | N/A   |     |

|  |     |     |
|--|-----|-----|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |
|  | (2) | N/A |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |

Remarks (if any):

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Submitted by: Ho Wing Tsz, Wendy

Title: Company Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*