

Safe Harbor Disclosure

Note on Forward-looking Statements

Certain statements in this presentation may constitute "forward-looking statements" within the meaning of Section 21E of the Securities Exchange Act of 1934 and Section 27A of the Securities Act of 1933, including, but are not limited to, statements concerning our future plans, expectations, beliefs, intentions and prospects, financial guidance for our third fiscal guarter of 2014, our progress on, and effect of, our key technology and strategic initiatives, our sales execution efforts, our expectations regarding the market opportunity and our ability to execute our go-to-market strategy, expectations concerning our product portfolio and our strategic partnerships, and benefits and value of our products and solutions to our customers and end users. These statements are based on current expectations and assumptions regarding future events and business performance and involve certain risks and uncertainties that could cause actual results to differ materially from those contained, anticipated, or implied in any forward-looking statement, including, but not limited to, risks associated with changes in the demand for our products, our expectation that large and concentrated purchases by a limited number of customers will continue to represent a substantial majority of our revenue and our ability to sustain or increase our revenue from our large customers or offset the discontinuation of concentrated purchases by our larger customers with purchases by new or existing customers, the continued adoption by customers of our ioMemory platform products, growing our sales through OEMs, resellers and channel partners and maintaining our relationships with OEMs, resellers and channel partners, including the timely qualification of our products for promotion and sale by our OEMs, long and unpredictable sales cycles, changes in the competitive dynamics of our markets, including the potential for increased pressure on the pricing of our products, reduced gross margins, increased sales and marketing expenses, the potential that we or our customers may not realize the benefits we currently expect from our acquisitions of ID7 and NexGen Storage, our ability to develop or acquire new products to meet customer needs and expectations, including additional software solutions to be integrated with our storage memory products, our acquisition and strategic partner strategy and disruptions in our business, operations and financial results as a result of acquisitions and strategic partner relationships, as well as the risks inherent in the integration and combination of complex products and technologies from acquisitions, undetected errors, defects or security vulnerabilities in our products, worldwide economic conditions and the impact these conditions have on levels of spending on datacenter technology like ours, our ability to recruit and successfully hire new executive officers, and such other risks set forth in the registration statements and reports that Fusion-io files with the U.S. Securities and Exchange Commission, which are available on the Investor Relations section of our website at www.fusionio.com. You should not rely upon forward-looking statements as predictions of future events. Although we believe that the expectations reflected in the forward-looking statements are reasonable, we cannot guarantee that the future results, levels of activity, performance or events and circumstances reflected in the forward-looking statements will be achieved or will occur. Fusion-io undertakes no obligation to update publicly any forward-looking statement for any reason after the date of this presentation.

Use of Non-GAAP Financial Information

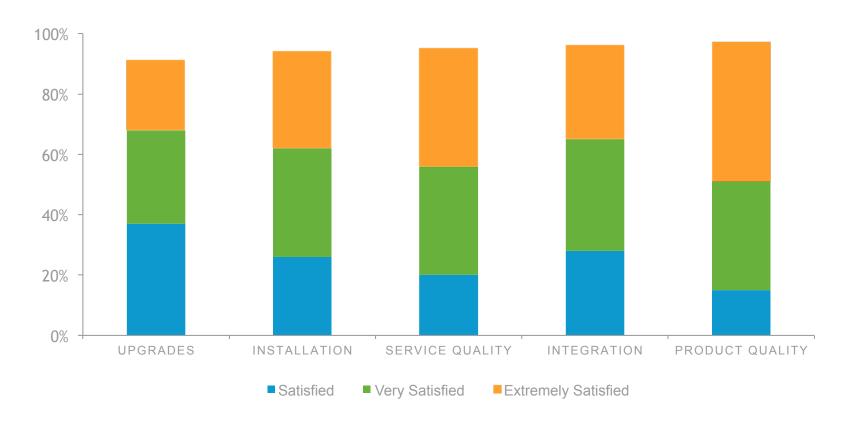
This presentation includes a discussion of "non-GAAP financial measures" as that term is defined in Regulation G promulgated by the U.S. Securities and Exchange Commission. The most directly comparable GAAP financial measures and information reconciling these non-GAAP financial measures to the Company's financial results prepared in accordance with GAAP are provided on the company's investor relations website at http://investor.fusionio.com under "Financial Information."



World Class Products!



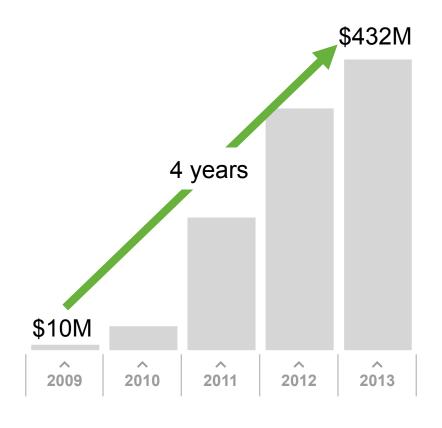
High Customer Satisfaction



Source: 2013 Fusion-io Customer Survey



Rapid Fusion-io Growth



- Hot product in a hot market
- Race to keep up with demand
- Revenue over process
- Direct over Partner
- Limited OEM and Channel

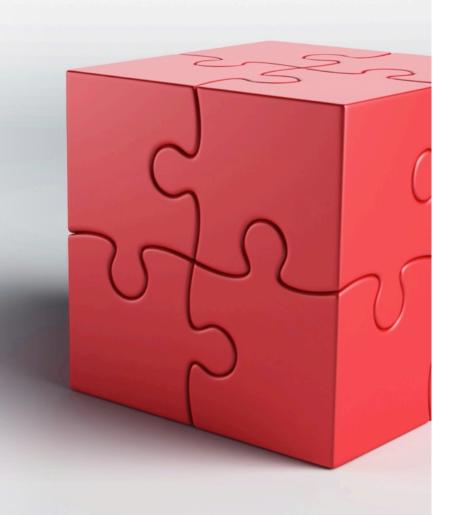


3 Big Themes

Sales Model

Partner Leverage

DNA



Sales Model Evolution

- Partner First approach
 - Expanded Partner and OEM coverage
 - Investments in OEM design wins
- Channel centric model for SME
 - New Channel program
- Direct end user touch on largest accounts in 3 segments – Hyperscale, Enterprise and SME
- Marketing focus on 3 segments and shift to lead generation

Partner Leverage

- ▶ We have all the major OEMs
- Design wins andField enablement = Leverage
- Focus and metrics are driving change











lenovo

Quanta

SUPERMICR •

Channel – Doubling Down

- Building a world-class channel program to support appliance and SME growth
- Expanding channel sales coverage
- Controlled, value-based distribution



- Institutionalize critical metrics and measurement systems
- Introduce know-how and experience in key areas
- Focus resources on strategic, highly leveraged opportunities



Scaling Global Success

- ▶ 6,000 customers worldwide
 - 500+ last quarter
- Up sell and cross sell opportunity
- Geographic Expansion
 - China, select European countries
- International OEM growth
 - Japan OEMs (NEC, Fujitsu, Hitachi)
 - Lenovo
 - Quanta



- Demonstrate Fusion-io value for application acceleration
- Elevate message to application owners and ISVs
- Establish thought leadership backed by customer success stories
- Focus on investment on demand generation over brand

Sales and Marketing Organizational Alignment

- Sales teams tightly aligned to customer segments and strategic partners
- New Storage DNA to support appliance growth
- Decentralized model, empowered sales teams
- Focus on critical sales metrics and accountability
- ▶ Shared goals, teamwork, collaboration

