

**Monthly Return of Equity Issuer on Movements in Securities**

For the month ended  
(dd/mm/yyyy) :

30/11/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Sands China Ltd.

Date Submitted December 6, 2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

|   |                           |                                  |   |
|---|---------------------------|----------------------------------|---|
| (1) Stock code : <u>1928</u> Description : <u>---</u> |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                   | <u>16,000,000,000</u>     | <u>US\$0.01</u>                  | <u>US\$160,000,000.00</u>                       |
| Increase/(decrease)                                   | <u>---</u>                |                                  | <u>---</u>                                      |
| Balance at close of the month                         | <u>16,000,000,000</u>     | <u>US\$0.01</u>                  | <u>US\$160,000,000.00</u>                       |
| (2) Stock code : <u>N/A</u> Description : <u>---</u>  |                           |                                  |   |
|   | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month                   | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |
| Increase/(decrease)                                   | <u>---</u>                |                                  | <u>---</u>                                      |
| Balance at close of the month                         | <u>---</u>                | <u>---</u>                       | <u>---</u>                                      |

## 2. Preference Shares

|                                     |                                |  |  |
|-------------------------------------|--------------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____            |  |  |
|                                     | No. of<br>preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                          | _____                                      | _____  |
| Increase/(decrease)                 | _____                          |  | _____  |
| Balance at close of the month       | _____                          | _____                                      | _____  |

## 3. Other Classes of Shares

|                                     |                                      |  |  |
|-------------------------------------|--------------------------------------|--|--|
| Stock code : <u>  N/A  </u>         | Description : _____                  |  |  |
|                                     | No. of other<br>classes of<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                                | _____                                      | _____  |
| Increase/(decrease)                 | _____                                |  | _____  |
| Balance at close of the month       | _____                                | _____                                      | _____  |

Total authorised share capital at the end of the month (*State currency*) :   **US\$160,000,000.00**  

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares<br>(1) | (2) | No of preference<br>shares | No. of other<br>classes of shares |
|---------------------------------------|-------------------------------|-----|----------------------------|-----------------------------------|
| Balance at close of preceding month   | <b>8,080,491,991</b>          | --- | ---                        | ---                               |
| Increase/ (decrease) during the month | <b>80,600</b>                 | --- | ---                        | ---                               |
| Balance at close of the month         | <b>8,080,572,591</b>          | --- | ---                        | ---                               |

### III. Details of Movements in Issued Share Capital

#### Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. Exercise Price<br>HK\$11.63<br>(08/Nov/09)<br>Ordinary Shares<br>(Note 1)                             |                           | 52,100    |           |        | 52,100   | 738,775   |
| 2. Exercise Price<br>HK\$13.23<br>(08/Nov/09)<br>Ordinary Shares<br>(Note 1)                             |                           |           |           |        |  | 91,950  |
| 3. Exercise Price<br>HK\$22.48<br>(08/Nov/09)<br>Ordinary Shares<br>(Note 1)                             |                           |           |           |        |  | 125,575   |
| 4. Exercise Price<br>HK\$20.23<br>(08/Nov/09)<br>Ordinary Shares<br>(Note 1)                             |                           |           |           |        |  | 157,900   |
| 5. Exercise Price<br>HK\$28.23<br>(08/Nov/09)<br>Ordinary Shares<br>(Note 1)                             |                           |           |           |        |  | 41,750  |
| 6. Exercise Price<br>HK\$28.14<br>(08/Nov/09)<br>Ordinary Shares<br>(Note 1)                             |                           |           |           |        |  | 176,575   |
| 7. Exercise Price<br>HK\$26.82<br>(08/Nov/09)<br>Ordinary Shares<br>(Note 1)                             |                           |           |           |        |  | 330,100   |

|                    |  |  |  |  |  |           |
|--------------------|--|--|--|--|--|-----------|
| 8. Exercise Price  |  |  |  |  |  |           |
| HK\$36.73          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 792,150   |
| (Note 1)           |  |  |  |  |  |           |
| 9. Exercise Price  |  |  |  |  |  |           |
| HK\$40.26          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 396,900   |
| (Note 1)           |  |  |  |  |  |           |
| 10. Exercise Price |  |  |  |  |  |           |
| HK\$59.35          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 1,306,800 |
| (Note 1)           |  |  |  |  |  |           |
| 11. Exercise Price |  |  |  |  |  |           |
| HK\$62.94          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 2,038,500 |
| (Note 1)           |  |  |  |  |  |           |
| 12. Exercise Price |  |  |  |  |  |           |
| HK\$57.75          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 1,461,000 |
| (Note 1)           |  |  |  |  |  |           |
| 13. Exercise Price |  |  |  |  |  |           |
| HK\$53.64          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 585,300   |
| (Note 1)           |  |  |  |  |  |           |
| 14. Exercise Price |  |  |  |  |  |           |
| HK\$52.33          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 654,400   |
| (Note 1)           |  |  |  |  |  |           |
| 15. Exercise Price |  |  |  |  |  |           |
| HK\$43.27          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 195,000   |
| (Note 1)           |  |  |  |  |  |           |
| 16. Exercise Price |  |  |  |  |  |           |
| HK\$38.90          |  |  |  |  |  |           |
| (08/Nov/09)        |  |  |  |  |  |           |
| Ordinary Shares    |  |  |  |  |  | 0         |
| (Note 1)           |  |  |  |  |  |           |

|                    |  |        |  |        |        |           |
|--------------------|--|--------|--|--------|--------|-----------|
| 17. Exercise Price |  |        |  |        |        |           |
| HK\$35.90          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  |        |  |        |        | 0         |
| (Note 1)           |  |        |  |        |        |           |
| 18. Exercise Price |  |        |  |        |        |           |
| HK\$33.15          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  |        |  |        |        | 243,750   |
| (Note 1)           |  |        |  |        |        |           |
| 19. Exercise Price |  |        |  |        |        |           |
| HK\$32.35          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  |        |  |        |        | 975,000   |
| (Note 1)           |  |        |  |        |        |           |
| 20. Exercise Price |  |        |  |        |        |           |
| HK\$28.59          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  |        |  |        |        | 1,600,000 |
| (Note 1)           |  |        |  |        |        |           |
| 21. Exercise Price |  |        |  |        |        |           |
| HK\$26.97          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  | 19,000 |  | 19,000 | 19,000 | 2,897,300 |
| (Note 1)           |  |        |  |        |        |           |
| 22. Exercise Price |  |        |  |        |        |           |
| HK\$31.00          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  |        |  |        |        | 603,600   |
| (Note 1)           |  |        |  |        |        |           |
| 23. Exercise Price |  |        |  |        |        |           |
| HK\$27.55          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  |        |  |        |        | 63,400    |
| (Note 1)           |  |        |  |        |        |           |
| 24 Exercise Price  |  |        |  |        |        |           |
| HK\$34.03          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  |        |  |        |        | 136,000   |
| (Note 1)           |  |        |  |        |        |           |
| 25. Exercise Price |  |        |  |        |        |           |
| HK\$32.15          |  |        |  |        |        |           |
| (08/Nov/09)        |  |        |  |        |        |           |
| Ordinary Shares    |  | 9,500  |  | 28,500 | 9,500  | 2,022,450 |
| (Note 1)           |  |        |  |        |        |           |



Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)  | Currency<br>of nominal<br>value | Nominal value<br>at close of<br>preceding<br>month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer<br>issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---|---------------------------------|--|----------------------------------|---|---|---|
| 1. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 2. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 3. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
| 4. N/A  |                                 |  |                                  |   |   |   |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable (Note 1) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |  |                                  |   |   |   |
|   |                                 |  |                                  | Total B. (Ordinary shares)                | <u>N/A</u>  |   |
|   |                                 |  |                                  | (Preference shares)                       | <u>N/A</u>  |   |
|   |                                 |  |                                  | (Other class)                             | <u>N/A</u>  |   |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Preference shares)                            |                                |                                    |                            |                              | <u>N/A</u>   |   |
| (Other class)                                  |                                |                                    |                            |                              | <u>N/A</u>   |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| 2. N/A<br><br><br><br>( / / )<br>shares (Note 1)  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

Other Movements in Issued Share Capital

| Type of Issue   |            |                      |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------------|--|--|---|
| 1. Rights issue | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |
| 2. Open offer   | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |
| 3. Placing      | At price : | State currency _____ | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |
| 4. Bonus issue  |            |                      | Class of shares _____ issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | N/A  |   |

| Type of Issue |                      |                                 |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|---------------------------------|---|--|---|
| 5.            | Scrip dividend       | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <b>N/A</b>  |
| 6.            | Repurchase of shares |                                 | Class of shares _____<br>repurchased ( <i>Note 1</i> )<br>Cancellation date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)     | ( / / )<br><br>( / / )   | <b>N/A</b>  |
| 7.            | Redemption of shares |                                 | Class of shares _____<br>redeemed ( <i>Note 1</i> )<br>Redemption date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy)          | ( / / )<br><br>( / / )   | <b>N/A</b>  |
| 8.            | Consideration issue  | At price : State currency _____ | Class of shares _____<br>issuable ( <i>Note 1</i> )<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | ( / / )<br><br>( / / )   | <b>N/A</b>  |

| Type of Issue              |  |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------|--|---|--|---|
| 9. Capital reorganisation  |  | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>N/A   |   |
| 10. Other (Please specify) | At price : _____<br>State currency _____ | Class of shares issuable (Note 1) _____<br>Issue and allotment date : (dd/mm/yyyy) _____<br>EGM approval date: (dd/mm/yyyy) _____ | ( / / )<br>N/A   |   |
| Total E. (Ordinary shares) |  |   | <u>N/A</u>   |   |
| (Preference shares)        |  |   | <u>N/A</u>   |   |
| (Other class)              |  |   | <u>N/A</u>   |   |

|   |     |               |
|---|-----|---------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <b>80,600</b> |
|   | (2) | <b>N/A</b>    |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <b>N/A</b>    |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <b>N/A</b>    |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |               |

