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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

SANDS CHINA LTD. 金沙中國有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1928)

US\$1.8 billion 4.600% Senior Notes due 2023 (Note Stock Code: 5140)

US\$1.8 billion 5.125% Senior Notes due 2025 (Note Stock Code: 5141)

US\$1.9 billion 5.400% Senior Notes due 2028 (Note Stock Code: 5142)

(collectively, the “Notes”)

Joint Bookrunning Managers

Barclays

BofA Merrill Lynch

Goldman Sachs & Co. LLC

Joint Bookrunner — Passive

BOC International

Joint Lead Managers

**Bank of Communications Co., Ltd.
Macau Branch**

ICBC (Macau)

Co-Managers

BNP PARIBAS

**China Construction Bank
Corporation Macau Branch**

DBS Bank Ltd.

OCBC Bank

Scotiabank

SMBC Nikko

UOB

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong)) only as described in the offering memorandum dated August 2, 2018. The listing of and permission to deal in the Notes are expected to become effective on or about August 10, 2018.

By order of the Board
SANDS CHINA LTD.
Dylan James Williams
Company Secretary

Macao, August 9, 2018

As at the date of this announcement, the directors of the Company are:

Executive Directors:

Sheldon Gary Adelson
Wong Ying Wai

Non-Executive Directors:

Robert Glen Goldstein
Charles Daniel Forman

Independent Non-Executive Directors:

Chiang Yun
Victor Patrick Hoog Antink
Steven Zygmunt Strasser
Kenneth Patrick Chung
Wang Sing

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