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SANDS CHINA LTD.

金沙中國有限公司*

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1928)

ANNOUNCEMENT MADE PURSUANT TO RULE 13.18 OF THE LISTING RULES

This announcement is made pursuant to Rule 13.18 of the Listing Rules with respect to the Credit Agreement entered into on May 17, 2010 by VOL, a wholly-owned indirect subsidiary of the Company, as borrower, which contains a specific performance obligation on our controlling shareholder, LVSC.

Under the Credit Agreement, it would constitute an event of default if LVSC and/or its affiliates cease to own, directly or indirectly, in the aggregate at least 35% of the voting securities of the Company.

THE CREDIT AGREEMENT

(1) General

On May 17, 2010, VOL, a wholly-owned indirect subsidiary of the Company, as borrower, entered into the Credit Agreement pursuant to which a syndicate of banks and financial institutions agreed to grant certain term loan facilities and revolving loan facilities amounting to US\$1,750,000,000. The facilities will be used to pay for project costs and as working capital and for general corporate purposes associated with the construction of the Company's integrated resort being developed by VOL opposite The Venetian Macao and the Plaza Macao on Parcels 5 and 6.

The maturity date of all the loans will be the earlier of June 16, 2015 and the fifth anniversary of the initial borrowing date.

LVSC has, on or about May 21, 2010 Hong Kong time, filed a Form 8-K with the United States Securities and Exchange Commission in relation to the terms and conditions of the Credit Agreement. If you wish to review the Form 8-K, please visit <http://investor.lasvegassands.com/secfiling.cfm?filingID=950142-10-880> or http://www.sec.gov/Archives/edgar/data/1300514/000095014210000880/form8k_051710.htm.

(2) Specific Performance Obligation imposed on LVSC and Impact of Breach

The Credit Agreement contains a specific performance obligation imposed on LVSC. Under the Credit Agreement, it would constitute an event of default if there is any sale, pledge or other transfer of securities whereby LVSC and/or its affiliates cease to own, directly or indirectly, in the aggregate at least 35% of the voting securities of the Company (a “Change of Control”). Upon the occurrence of an event of default, including a Change of Control, that is continuing, the Administrative Agent may, or at the request of the lenders holding more than 50% of the sum of the aggregate principal amount of all loans outstanding under the Credit Agreement and any available undrawn commitments of all lenders thereunder, by written notice to VOL declare that all or any portion of (a) the aggregate principal amount of all outstanding loans and accrued but unpaid interest on the loans; (b) an amount equal to the maximum amount that may at any time be drawn under any letters of credit then outstanding; and (c) all other obligations, in each case, outstanding under the Credit Agreement be immediately due and payable. In addition, upon the occurrence and continuation of an event of default, the obligation of each lender to make any loan or issue any letters of credit shall terminate.

As at the date of this announcement, LVSC owns approximately 70.3% of the entire issued share capital of the Company.

GENERAL

This announcement is made pursuant to Rule 13.18 of the Listing Rules. In accordance with the requirements pursuant to Rule 13.21 of the Listing Rules, disclosure will be included in the subsequent interim and annual reports of the Company for so long as the said specific performance obligation imposed on LVSC under the Credit Agreement continues to exist.

DEFINITIONS

In this announcement, the following expressions shall have the meanings set out below unless the context requires otherwise:

“Administrative Agent”	The Bank of Nova Scotia, as administrative agent for the lenders under the Credit Agreement
“Company”	Sands China Ltd., an exempted company with limited liability in the Cayman Islands, the shares of which are listed on the Main Board of the Stock Exchange

“Credit Agreement”	the credit agreement dated May 17, 2010 entered into by and between VOL and Goldman Sachs Lending Partners LLC, BNP Paribas, Hong Kong Branch, Citibank, N.A., Citigroup Global Markets Asia Limited, Citicorp Financial Services Limited and Citibank, N.A., Hong Kong Branch, UBS AG, Hong Kong Branch and Barclays Capital (the investment banking division of Barclays Bank PLC), as global coordinators, co-syndication agents and bookrunners; Bank of China Limited, Macau Branch and Industrial and Commercial Bank of China (Macau) Limited, as global coordinators and bookrunners, Banco Nacional Ultramarino, S.A., DBS Bank Ltd., and Oversea-Chinese Banking Corporation Limited, as mandated lead arrangers and bookrunners, and The Bank of Nova Scotia, as the administrative agent and the lenders party thereto from time to time providing for up to US\$1,750,000,000 (or equivalent in Hong Kong dollars or Macau patacas) of term loan and revolving facilities.
“Group”	the Company and its subsidiaries
“Listing Rules”	the Rules Governing the Listing of Securities on the Stock Exchange for the time being in force
“LVSC”	Las Vegas Sands Corp., a company incorporated in Nevada, U.S.A. in August 2004 and the common stock of which is listed on the New York Stock Exchange, and beneficially owns approximately 70.3% of the issued and outstanding share capital of the Company
“Parcels 5 and 6”	as defined in the prospectus of the Company dated November 16, 2009
“Plaza Macao”	as defined in the prospectus of the Company dated November 16, 2009
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“The Venetian Macao”	as defined in the prospectus of the Company dated November 16, 2009
“US\$”	United States dollars, the lawful currency of the United States

“VOL”

Venetian Orient Limited, a company incorporated in Macau Special Administrative Region and a wholly-owned indirect subsidiary of the Company

By Order of the Board
SANDS CHINA LTD.
Luis Nuno Mesquita de Melo
Joint Company Secretary

Hong Kong, May 24, 2010

As at the date of this announcement, the Board comprises Steven Craig Jacobs and Stephen John Weaver (as Executive Directors) Sheldon Gary Adelson, Jeffrey Howard Schwartz and Irwin Abe Siegel (as Non-Executive Directors); and Iain Ferguson Bruce, Yun Chiang and David Muir Turnbull (as Independent Non-Executive Directors).

* *for identification purposes only*